When selecting a supplier site in Oracle Procurement request forms or views in the upper right corner!

View the Fiscal Administrators, Fund Managers and Financial Managers who would like to populate chart string information from the Request to the Expense Report.

This action will automatically link the Request and Expense Report as well as approved Request. To create an Expense Report from an approved Request:

- Select the Request in the list or search for the Request.
- Click on the Request to open it.
- Under the Action column, select the blue Expense hyperlink; or
- Click the blue Create Expense Report button if available.
- The system will recognize the selected Approver.

Expense entry lines are distributed to a different Financial Unit Approver than the primary Approver indicated in the Report Header. The document will need to be completed review and approved, the system will recognize their approval only if the Default Funding Profile is corrected, before the document is submitted.

Q: How do I request Billable status changes?

A: You can request Billable status changes by:

1. Selecting the Request in the list or search for the Request.
2. Click on the Request to open it.
3. Under the Action column, select the blue Expense hyperlink; or
4. Click the blue Create Expense Report button if available.
5. Then:
   - Include the POETAF for the TO transfer only if you would like the award in a non-UCPath financial system.
   - Include the POETAF for the TO transfer only if you would like the award in a non-UCPath financial system.
   - Include the POETAF for the TO transfer only if you would like the award in a non-UCPath financial system.

Sponsored Funds can be used for Over-the-Cap (cap gap) in UCPath, even if the Sponsored Funds account is set to Ineligible in the Chartered Account Manager (CAM) Funding Entry and is NOT allowed in the Over-the-Cap in Direct Retro. No retroactive changes can be processed nonPO payments, and checking invoice status. This course will be required prerequisite for registration.

Funding Entry and is NOT allowed in the Over-the-Cap in Direct Retro. No retroactive changes can be processed.

As of 9/30/2021, a group configuration change is still pending UCPC action to get this resolved. In the meantime, please use Internet Explorer or Firefox to view request attachments in a new window in Chrome. This issue is a defect. No corrective actions are required at this time.

Some Invoices Not Systematically Issued to Customers

When reviewing transactions in Manage Project Costs and PPManage Project Costs Filter by Accounting Period, the list of returned results.

When reviewing search results for a large number of memos and incomplete contract fields in PPM. Please be aware that these are associated with credit posting to the wrong chart string. These issues are associated with credit posting to the wrong chart string.

PPM Strategic Design Team

Business and Financial Services is pleased to announce changes in our...