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October 12, 2021 | 41st Edition

Multiple Financial Unit Approvers populate chart string information from the Request to the Expense Report. This action will automatically link the Request and Expense Report as well as approved Request. To create an Expense Report from an approved Request:

Best practice when creating a Travel Expense Report is to start from the icon at the top right of any Oracle page which displays our approver guides. If you have WalkMe installed, a popup will now appear when you open the bell request form.

implemented to issue a warning when these supplier sites are chosen in "Do Not Use". These supplier sites are typical and expected for punchout and when selecting a supplier site in Oracle Procurement request forms or views in the upper right corner!

This course is especially valuable for employees who want to learn more about Workflow and Commitments in Oracle Procurement & Payables Report.

reconciliation procedure, including summarized guidelines, resources, and Thursday, October 21, 2021 @ 1:00pm - 3:00pm

The use of Sponsored Funds is NOT allowed in the Default Funding Profile in Oracle Financials Cloud.

To request a Billable status change, submit a Services & Support case or contact your SPF Award Accountant. Please include the following information:

Why is this new autoreject rule being implemented?

Changing the Billable status of a transaction may impact the billing accuracy impacts, which could result in incorrect funding updates, inaccuracies in the reconciliation procedure, and discrepancies in financial reports. The new autoreject rule is implemented to ensure accurate and consistent billing practices.

What is the impact if a transaction is autorejected?

If a transaction is autorejected, it will be removed from the worklist and will need to be reviewed and approved by a financial unit approver. This impacts the workflow and processing time for the transaction.

What is a sponsored fund?

A sponsored fund is a fund that is funded by an external source, such as a grant, scholarship, or contract. The sponsored fund must be approved by a designated sponsor before it can be used for expenses.

What is the current process for managing sponsored funds?

Currently, sponsored funds are managed through a manual process, which involves tracking expenses, maintaining records, and reimbursements. The new system will automate the process and manage sponsored funds through the Oracle Procurement & Payables module.

What is the role of the Financial Unit Approver Guide?

The Financial Unit Approver Guide is a tool designed to help financial unit approvers understand and manage sponsored funds. It provides guidance on the process, documentation, and requirements for sponsored funds.

What are common questions regarding sponsored funds?

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