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Budget & Finance Weekly Digest

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

information system and support departments' success in managing their fiscal responsibilities. Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial resources provided by the institution.

When the User pays with their Travel & Entertainment (T&E) Card, the proper payee type should be issued to the non-employee payee.

When completing the header for an Event Expense Report Header, the payee type should be selected, followed by the approvers. Once the list has loaded, you can quickly select the appropriate approvers for the event.

Searching for Approvers can be done using the search bar. 

The Payment Compass webinar is a series that covers navigation of the General Ledger and Procure to Pay flows. You may use the service offerings: Buying Goods & Services - Oracle Financials Cloud and Concur Travel & Expense, are delivered to your inbox. Our financial management systems are designed to ensure that funds are used effectively, and that expenses are managed accurately. Our commitment is to provide the financial resources required to support the UC San Diego mission.

For more information, please visit the Budget & Finance website or contact the Budget & Finance team via Services & Support.

Tips & Tricks

General

Forecasting in CoP: Stray Thoughts - Andrea Shropshire

In this post, Andrea Shropshire reflects on her experience working with forecasting in CoP:

"Forecasting can be a complex process, requiring a blend of analytical skills and creativity. As a forecasting specialist, I've found that it's important to think outside the box to come up with innovative solutions. This post explores some of the challenges and considerations I've encountered in my work, and offers some insights on how to overcome them."

CoP Overview

"The UC San Diego Business Operations CoP (CoP) is a virtual network dedicated to bringing together all aspects of the university's finance and business operations. Our mission is to provide a platform for collaboration, knowledge sharing, and professional development among all members of the CoP."

CoP Activities

"The CoP activities are designed to promote the sharing of best practices and promote continuous improvement in business operations. These activities include webinars, training sessions, and networking events."

CoP Members

"The CoP is open to all members of the university's finance and business operations community. Whether you're a financial analyst, a procurement specialist, or a business operations manager, there's a place for you in the CoP."