**Budget & Finance Weekly Digest**

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**General**

- [Concur Travel & Expense](https://ucscdapp.ucop.com/concur)
- [Oracle Financials Cloud](https://www.oracle.com/cloud/)
- [Oracle Financials Cloud](https://www.oracle.com/cloud/)
- [Oracle PPM](https://www.oracle.com/cloud/

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**Tips & Tricks**

- [Getting Ready for Fiscal Close](https://travelprep.ucscd.edu)
- [Oracle Cost Transfer Multi-Select Launching Soon!](https://ucscdapp.ucop.com/concur)
- [Oracle has delivered the ability for departments to initiate PPM cost transfers for VMRF awards.](https://ucscdapp.ucop.com/concur)
- [In order to mitigate payroll expenses hitting the department default project, on May 4th, all prepaid airfare transactions have been properly loaded to the respective profiles.](https://ucscdapp.ucop.com/concur)
- [If you notice missing or erroneous airfare, please let us know via Services & Support (Travel; Concur Travel & Expense).](https://ucscdapp.ucop.com/concur)

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**Event Expense Report**

- [If this expense report is a prepayment, or direct payment to an event supplier, select Payee Type: Employee, Student, T/E Supplier.](https://ucscdapp.ucop.com/concur)
- [In the meantime, the team is via Services & Support.](https://ucscdapp.ucop.com/concur)
- [Have questions about this edition? The best way to contact our team is via Services & Support.](https://ucscdapp.ucop.com/concur)
- [We are currently working on testing the full re-conversion and project personnel Tasks to Projects, Project Personnel Update.](https://ucscdapp.ucop.com/concur)

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**Getting Ready for Fiscal Close**

- [Include the full chart string which you would like the funds returned to on the Category tab, the Payee Type should only be used when requesting direct payments to the non-employee payee.](https://ucscdapp.ucop.com/concur)
- [If the host paid out of pocket and/or with their Travel & Entertainment (T&E) Card, select Payee Type: T/E Supplier, should only be used when requesting direct payments to the non-employee payee.](https://ucscdapp.ucop.com/concur)

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For more information, visit the [Payment Compass homepage](https://paymentcompass.ucscd.edu) for a quick reference for the payee invitation and payee registration processes within Payment Compass. The [Payment Compass Registration: Timeline and Responsibilities](https://paymentcompass.ucscd.edu) will set up the invitation and payee registration processes within Payment Compass. The [Payment Compass: Help and Resources](https://paymentcompass.ucscd.edu) will provide you with help and resources for your specific needs.

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**Other Resources**

- [Oracle Procurement - Revising or Canceling an Order. Please note that requesting a lift PO commitment is via the Banking Services team via Services & Support.](https://ucscdapp.ucop.com/concur)
- [All Scrip items that are still outstanding will become stale-dated by June 26, 2021, and scrip items will no longer be negotiable. You may write “VOID” across the front of each item.](https://ucscdapp.ucop.com/concur)
- [We identified University prepaid airfare transactions from March 30th that did not properly post to Concur. As of May 4th, all prepaid airfare transactions have been properly loaded to the respective profiles.](https://ucscdapp.ucop.com/concur)
- [We are currently working on testing the full re-conversion and project personnel Tasks to Projects, Project Personnel Update.](https://ucscdapp.ucop.com/concur)

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**Contact Us**

Send questions or comments? The best way to reach us is via Services & Support (Travel; Concur Travel & Expense).

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**About the Weekly Digest**

The [Weekly Digest](https://travelprep.ucscd.edu) is sent out every Tuesday and is a learning network dedicated to bringing the UC community up to date with valuable information. Each Tuesday important updates related to travel policy and procedure are delivered to your inbox. Our goal is to deliver timely information that is relevant to the UC community. The [Weekly Digest](https://travelprep.ucscd.edu) includes summarized guidelines, resources, and information about online training and webinar events. The [Weekly Digest](https://travelprep.ucscd.edu) provides an overview of UC San Diego travel policy and procedure, including summarized guidelines, resources, and information about online training and webinar events.