May 11th, 2021 - 19th Edition

Budget & Finance Weekly Digest

Getting Ready for the Fiscal Year

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093-0955

When the User pays with their Travel & Entertainment (T&E) Card, the proper Payments to the event supplier. This helps identify in Concur that payment is to The option, when the User has Select the appropriate Payee Type.

Community of Practice widget at the top of the infographic can be accessed using the Payee Type.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial systems of the university.

Commitments associated with POs eight digits long beginning with a 9 may be lifted by submitting a case via Services & Support to ask for the POs to be closed. If the PO has been partially invoiced, you may cancel the PO via a change order. If the PO has been fully invoiced, you may lift the commitments by submitting a case via Services & Support to ask for the POs to be closed.

If you are noticing PO commitments on your PPM ledger, you may lift them by submitting a case via Services & Support to ask for the POs to be closed. You may query by several fields - including project, task, and financial unit - to View Outstanding PO Commitments.

In the meantime, we recommend that you query for outstanding POs and lift commitments as appropriate. This includes but is not limited to all NIH FFT awards and all Flow Through awards that are funded incrementally and where:

- The new Subaward or PO number is issued yearly by the sponsor
- Carryover requires prior approval and/or corrective actions by department fund managers.

Effective immediately, for these types of awards, OPAFS Flow Through awards that are funded incrementally and where:

- New Set Up Process for Flow Through Awards

Oracle has delivered the ability for departments to initiate PPM cost transfers for more than one transaction at a time! The ability to multi-select will be available.

Oracle Cost Transfer Multi-Select Launching Soon!

Announcements

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