The Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

receipts@concur.com

Note that other documents (such as comparable airfare, conference agendas, supporting emails, etc.) can be emailed to amounts, vendor information, and expense types.

email address to your Concur account. To verify your email address:

Another option is to use your email to send the receipts directly from your mobile phone to your Concur profile. You would first

Want an easy way to manage your receipts while on the go?

In this next IPPS Hot Topics session, learn how to best interact with our agreement suppliers as well as new search

Program and ongoing efforts in sustainability. All attendees will be entered to win ONE of the following: 10K AAdvantage Miles

upgrade FIVE winners to Emerald Club Executive. Only those in attendance will be eligible to win.

Expect updates on the industry, their sustainability platform and availability of electric vehicles to UC’s contract. Enterprise will

Wednesday, October 12, 2022 @ 11:00am

Upcoming Travel Webinars

meeting/event hosts, financial managers, and entertainment approvers who are familiar with Entertainment Policy BUS-79

for requesting employee reimbursements for business expenses may attend this course. Intended for preparers,

further their understanding of the expense reconciliation process via Concur. Also, those who previously utilized MyPayments

expense reimbursements. This course will be especially valuable for employees who host meetings and events and want to

9:00am - 11:00am

Thursday, October 13, 2022

Oracle: Buying and Paying for Financial Unit Approvers

KBA. The Logistics team can be reached via string. The link to the external POETAF checker has been removed from the Logistics Request Form as it is no longer

eliminates accounting errors that may occur if a requester skips the POETAF validation step or provides an invalid POETAF

Oracle production environment will be down for maintenance on

Friday, October 14, 2022

Oracle Cloud Scheduled Maintenance

In case you missed it, you can review our latest Hot Topics session about the travel landscape and benefits on

to. As a tip, to see the full tax amount try downloading the transactions to Excel and consolidating the tax lines.

state, county, city, and district level. You may notice in your ledgers as a result that there are more tax lines than you are used

Oracle Tax Engine Update

support from supervisors across campus.

the Financial Accounting Program.

Financial Accounting Program: Upcoming Information Sessions

"Acting in Good Faith" in the Management of University Funds: Understanding University of California Accounting Policies and Procedures

Join the Internal Controls Office Hours to ask questions regarding the internal controls guidance posted on the

Every Wednesday

Fund Management Office Hours

Watch recorded office hours and more on our

Under Verify click

You will now see a field labeled

Open the email.

Click the

You will see your work email address already listed on your profile.

Fund Tracking Information Session

The link to the external POETAF checker has been removed from the Logistics Request Form as it is no longer

improves visibility of fund activity, allows for better controls, and improves the accuracy of fund reporting. The POETAF

Thursday, October 27, 2022

Oracle: Fund Tracking and POETAF

Who can

Where can I

What can I do

Under Verify click

You will now see a field labeled

Open the email.

Click the

You will see your work email address already listed on your profile.

Oracle: Reporting Fund Activity to Banner Financials

UC San Diego Budget & Finance YouTube channel

Every Thursday

Oracle: Best Practices for Banner Financials

What if?

Who?

Where?

When?

Why?

How?

Under Verify click

You will now see a field labeled

Open the email.

Click the

You will see your work email address already listed on your profile.

Oracle: Creating/Modifying Banner Financials: Financial Data Interpretation

Oracle: Key Business Actions (KBA)

Fund Tracking Information Session

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