The Support Framework: Your Guide to Finding Help

Can’t spare three whole days for training? PDF manuals for self-paced training are available. Training session invitations will only be made available to individuals who express interest on this form.

Are you interested in learning how to create your own queries and reports in Cognos using financial data? Does live training best suit your learning style? Complete this form to express interest in receiving more information on Cognos Report Development Training.

Cognos Report Development Training

- Wednesday, July 19 @ 11:00am
- IPPS Hot Topics: Concur Reporting
- Wednesday, July 26 @ 11:00am
- Reporting Workshop: Dashboard of the Week Series
- Monday, July 10 @ 11:00am
- Reporting 1:1 Sessions
- Every Wednesday 2:30am - 3:30pm
- Every Thursday 10:00am - 10:30am

Join us virtually each week as we dedicate time to training on a specific dashboard or report. The workshop format will include hands-on exercises and Q&A with an expert. Snag your seat before they fill up and solidify your knowledge and understanding from a useful and fun information packed session. Don’t miss it!

Every Thursday

AP & Concur Accruals or Fiscal Close Workshop

- Reporting 1:1 Sessions
- Every Wednesday 11:00 AM - 11:45 AM
- IPPS uses this time for: Reviewing complicated situations surfaced by IAC members which we either work out in the moment or follow-up with a resolution after the meeting. Previewing upcoming developments before they’re launched. Discussing problems or roadblocks we’re experiencing and potential solutions. Working through enhancement ideas. Committee interest form

Starting today, we are opening up our IPPS Advisory Committee (IAC) to evaluate membership for the next fiscal year. This committee, originally established to work through ESR changes, enhancements and roadblocks. The committee meets every other Friday, and is attended by several IPPS representatives including our Directors of Procurement and Disbursements/Travel, was originally established to work through ESR changes, enhancements and roadblocks. The committee meets every other Friday, and is attended by several IPPS representatives including our Directors of Procurement and Disbursements/Travel.

IAC is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, including Oracle Financials Cloud and Concur Travel & Expense.

Committee interest form

We're having difficulty navigating. If you have interest in being a part of this committee, please fill out our IPPS Advisory Committee Applications Open form to suggest enhancements or help escalate issues that may require attention. We're asking for feedback on specific topics or areas to focus on, which will inform our future agenda and the tools we develop for you.

In addition, we ask that you please review the most recent Fiscal Close Bulletins. These are posted every few months to keep our community informed of the most recent changes and how they impact our University. Don't let these Bulletins go unnoticed, this is the best way to keep up with the most current information.

Membership in the IAC is a year-long tenure where members are asked to actively engage in discussions, bring a positive solution-oriented attitude, and participate in posting in the Teams Community of Practice. Posts would include tips and tricks, office hours questions, and articles or blog posts. Occasionally, you might join focus groups or be asked to help us with escalated client issues that require additional attention.

IAC is open to all who have experience related to our mission and have interest in improving the tools and processes that impact our community. If you are interested in joining IAC, please fill out the Committee interest form. We appreciate your participation and valuable input as we work together to enhance our processes and systems.

Please consider joining our IPPS Advisory Committee to evaluate membership for the next fiscal year. This committee, originally established to work through ESR changes, enhancements and roadblocks.

KBA: How to Record Departmental Support Differential Income

Departments that are currently using 774010 – Differential Income Transfer to Reserve and 773002 – Department Tax Expenditure Type Corrections for Assets and 774010 – Differential Income Transfer to Reserve and 773002 – Department Tax Expenditure Type Corrections for Assets and Cost Transfers for Assets will be inactivated for the new Fiscal Year. The committee will discuss the future of using these KBA's.

For recording Differential Income incurred during the new Fiscal Year starting July 1, 2023. Expenditure Type Corrections for Assets and Cost Transfers for Assets will be inactivated for the new Fiscal Year.

Expenditure Type Corrections for Assets

Cost Transfers for Assets

For recording Differential Income incurred during the new Fiscal Year starting July 1, 2023. Expenditure Type Corrections for Assets and Cost Transfers for Assets will be inactivated for the new Fiscal Year.

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