The Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

Contains links to commonly used reports. Find it on the Administration tab under Budget & Finance on bah.ucsd.edu. The UCSD BI Consumer JR role is required to access the report.

By popular demand and based on input from attendees of Fund Manager Office Hours, we have created a report object that contains links to commonly used reports. Find it on the Administration tab under Budget & Finance on bah.ucsd.edu. The UCSD BI Consumer JR role is required to access the report.

Commonly Used Reports

- Financial Statements
- Budget and Forecasts
- Expense Reports
- Receivables
- Payables
- Grants

Mix and match classes or attend them all in this immersive, camp-themed training week.

Camp IPPS is back with 30 instructor-led zoom courses spanning hot topics in Oracle, Concur, Payables, Logistics, and more!

August 15-19, 2022

Camp IPPS

This course provides an overview of UC San Diego travel policy and the trip reconciliation procedure, including summarized guidelines and on-demand resources. Faculty and staff will learn about the Concur processes for claiming travel expenses on a Travel Expense Report.

Faculty and staff who travel or book business travel can further their understanding of preauthorization, booking travel via Concur, prepaying with the Travel & Entertainment Card, and how to take advantage of TripIt Pro. It is recommended that travelers and preparers also attend the Concur: Event and Expense Reimbursements course before the trip concludes.

Faculty and staff who travel or book business travel can further their understanding of preauthorization, booking travel via Concur, prepaying with the Travel & Entertainment Card, and how to take advantage of TripIt Pro. It is recommended that travelers and preparers also attend the Concur: Event and Expense Reimbursements course before the trip concludes.

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs, processing nonPO payments, and checking invoice status. This course will be especially valuable for individuals responsible for departmental purchases who want to further their understanding of buying on campus.

Thursday, July 28, 2022 @ 9:00am - 11:00am

Oracle: Buying and Paying for PO Requisitioners

This live course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business meals. Faculty and staff will learn about how to properly reconcile events in Concur using both the Reimbursement and Expense reports. Faculty and staff will learn about the Concur processes for claiming travel expenses on a Travel Expense Report.

Faculty and staff who travel or book business travel can further their understanding of preauthorization, booking travel via Concur, prepaying with the Travel & Entertainment Card, and how to take advantage of TripIt Pro. It is recommended that travelers and preparers also attend the Concur: Event and Expense Reimbursements course before the trip concludes.

Saturday, July 16, 2022 @ 9:00am - 11:00am

Concur: Event and Expense Reimbursements

This course will cover reconciliation procedures for purchase orders (POs), including how to reconcile transactions, track status, and view invoices. Participants will learn how to access approvals on the Research Administration Activity Dashboard and answer your questions about the recent reorganization of OCGA.

At this week’s office hours, representatives from the Office of Contract and Grant Administration (OCGA) will demo the Research Administration Activity Dashboard and answer your questions about the recent reorganization of OCGA.

Every Thursday 11:00am - 12:00pm

Fund Management Office Hours

Join the Internal Controls Office Hours to ask questions regarding the internal controls guidance posted on the Internal Controls Blink page.

Every Monday @ 11:00am - 12:00pm

Internal Controls Office Hours

Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel.

Are you stuck in the "Pending External Validation" approval step? We hope to have this resolved within the next 48 hours. There will be no additional action required once resolved. Note that this will not impact the payment category selected and will walk you through the process (e.g. when Gifts & Awards is selected, information about annual limits will appear). Note that supporting documentation is still required and Blink links are provided for additional guidance.

We are excited to announce a major enhancement to the Payment Request form in Services & Support! Attaching a separate PDF form to each request is no longer required. Detailed questions will appear right on the Services & Support form based on the payment category selected. With this enhancement we have taken advantage of Services & Support functionality to optimize the form’s performance by making it more dynamic.

This enhancement will appear in the next release of the Payments Office Hours. For more information, please review the Payment Request form enhancements section on the Payments Office Hours page.

Thursday, July 21, 2022 @ 9:00am - 11:00am

Oracle: Buying and Paying for PO Requisitioners

This course will provide an overview of UC San Diego travel policy and the trip reconciliation procedure, including summarized guidelines and on-demand resources. Faculty and staff will learn about the Concur processes for claiming travel expenses on a Travel Expense Report.

Faculty and staff who travel or book business travel can further their understanding of preauthorization, booking travel via Concur, prepaying with the Travel & Entertainment Card, and how to take advantage of TripIt Pro. It is recommended that travelers and preparers also attend the Concur: Event and Expense Reimbursements course before the trip concludes.

Thursday, July 28, 2022 @ 9:00am - 11:00am

UC San Diego Travel: Reporting Expenses

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs, processing nonPO payments, and checking invoice status. This course will be especially valuable for individuals responsible for departmental purchases who want to further their understanding of buying on campus.

Thursday, July 21, 2022 @ 9:00am - 11:00am

Oracle: Buying and Paying for PO Requisitioners

This training is "in session. Register Now Open!" Plan ahead.

Registration Now Open!

Bring your teams to theProcure-to-Pay Office Hours. Staff can ask questions and learn from experts related to the Oracle Procurement & Payables system. This course is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- What can I do on my own?
- Where can I get help?

كونتيغنت (پرداخت و پرداخت) به عنوان یک تمرین مجازی، محیط آموزشی، به عنوان یک درس سیار مربوط به اوراکل، کنور، پرداخت حسابداری، شیپینگ و بیشتر!

برروی این‌ها

- کار و تخفیف بودجه
- مدیریت و معاینه شرکت
- حسابداری و مالیات
- حرفه‌نامه و مراحل
- مطالعه و سنجش مالیات

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Help escalate

How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

Visit Our Website | Subscribe to our YouTube | Contact Us

Manage your preferences | Opt Out using TrueRemove™

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