Responsibilities, identify their resources based on the following questions:

What can I do on my own?

Where can I get help?


The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

The UCSD BI Consumer JR role is required to access the report. Find it on the Administration tab under Budget & Finance on bah.ucsd.edu.

By popular demand and based on input from attendees of Fund Manager Office Hours, we have created a new report object that contains links to commonly used reports. Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer your questions. Be sure to try out the different calendar views in the upper right corner!

Camp IPPS is back with 30 instructor-led zoom courses spanning hot topics in Oracle, Concur, Payables, Logistics, and more! Mix and match classes or attend them all in this immersive, camp-themed training week. August 15-19, 2022

Camp IPPS

This course provides an overview of UC San Diego travel policy and the trip reconciliation procedure, including summarized guidelines and on-demand resources. Faculty and staff will learn about the Concur processes for claiming travel expenses on behalf of faculty and staff. This live course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business travel reimbursement. It is recommended that expenses are reimbursed within 14 days of the trip or within 30 days of the trip if processing nonPO payments. See the calendar for dates and times.

UC San Diego Travel: Before You Go

Thursday, July 28, 2022 @ 9:00am - 11:00am

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs, and providing guidance on internal controls. Faculty and staff who work with departmental purchases who want to further their understanding of buying on campus.

Oracle: Buying and Paying for PO Requisitioners

Thursday, July 21, 2022 @ 9:00am - 11:00am

Introduction to Oracle Procurement & Payables eCourse

This webinar is a required prerequisite for registration.

This course provides an overview of the Oracle Procurement & Payables eCourse, an on-demand instructional program that allows you to learn at your own pace. You will have the opportunity to practice what you have learned in a self-paced environment and become familiar with the system's basic functionality and key workflows. A live demonstration of the eCourse will be part of the training.

Thursday, June 23, 2022 @ 1:00pm - 3:00pm

This course is a required prerequisite for registration.

This course will cover the new Financial Reporting form in Services & Support! The form has been enhanced to accept native PDFs from various sources, making it more dynamic. With this enhancement we have taken advantage of Services & Support functionality to optimize the form’s performance by automatically adding links to Blink for the payment category selected and will walk you through the process (e.g. when Gifts & Awards is selected, information about supporting documentation is provided). For more details, please see the FAQ section.

Procure-to-Pay Office Hours

Monday, Wednesday, or Friday to ask questions about the new form.
Who can help escalate?

How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

Visit Our Website | Subscribe to our YouTube | Contact Us

Manage your preferences | Opt Out using TrueRemove™

Got this as a forward? Sign up to receive our future emails.

View this email online.

9500 Gilman Dr, | La Jolla, CA 92093 US

This email was sent to . To continue receiving our emails, add us to your address book.

Subscribe to our email list.