Responsibilities, identify their resources based on the following questions:

The Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

UCSD BI Consumer JR role is required to access the report. It contains links to commonly used reports. Find it on the Administration tab under Budget & Finance on bah.ucsd.edu. The By popular demand and based on input from attendees of Fund Manager Office Hours, we have created a report object that

Commonly Used Reports

questions

Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer

Mix and match classes or attend them all in this immersive, camp-themed training week.

Camp IPPS is back with 30 instructor-led zoom courses spanning hot topics in Oracle, Concur, Payables, Logistics, and more!

August 15-19, 2022

Camp IPPS

a Travel Expense Report.

guidelines and on-demand resources. Faculty and staff will learn about the Concur processes for claiming travel expenses on

This course provides an overview of UC San Diego travel policy and the trip reconciliation procedure, including summarized

1:00pm - 3:00pm
Thursday, July 28, 2022

UC San Diego Travel: Reporting Expenses

travelers and preparers also attend the

Concur, prepaying with the Travel & Entertainment Card, and how to take advantage of TripIt Pro. It is recommended that

Faculty and staff who travel or book business travel can further their understanding of preauthorization, booking travel via

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as

Thursday, July 21, 2022 @ 9:00am - 11:00am

Oracle: Buying and Paying for PO Requisitioners

would like to learn about the expense reconciliation process in Concur.

This live course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business

9:00am - 11:00am
Thursday, July 14, 2022

Concur: Event and Expense Reimbursements

Research Administration Activity Dashboard and answer your questions about the recent reorganization of OCGA.

At this week’s office hours, representatives from the Office of Contract and Grant Administration (OCGA) will demo the

11:00am - 12:00pm
Every Thursday

Fund Management Office Hours

Please note the

for departmental purchases who want to further their understanding of buying on campus.

This course provides an overview of UC San Diego requisitions and POs, closing POs, processing nonPO payments, and checking invoice status. This course will be especially valuable for individuals responsible

Thursday, July 14, 2022

Oracle: Requisitioning and Paying for POs

We are working with Concur on Requests stuck in the “Pending External Validation” approval step. We hope to have this

"Pending External Validation" Delay in Concur

Stop by the

Procure-to-Pay Office Hours

making it more dynamic.

With this enhancement we have taken advantage of Services & Support functionality to optimize the form’s performance by

We are excited to announce a major enhancement to the Payment Request form in Services & Support! Attaching a separate

Optimization of the Payment Request Form

We have recently updated the Blink form to capture purchase order numbers in the online payment request. This has two primary

Introduction to Oracle Procurement & Payables eCourse

is a required prerequisite for registration.

The training is "in-person"

Thursday, February 3, 2022 - Wednesday, February 2, 2022

Registration Now Open!

You will be linked to a course opening next week Monday, Tuesday, Wednesday, and Friday to ask questions about the new form.

The training is

Thursday, February 3, 2022 - Wednesday, February 2, 2022

Registration Now Open!

BI & Financial Reporting

Opportunity: Sales Tax Collector - St. Louis, MO

We are looking for a Sales Tax Collector to join our dedicated team at the St. Louis office. Please apply if you meet the qualifications.

Equal Employment Opportunity (EEO) - Fair Employment Practices

Vendor Reporting

We utilize a range of data sources, some internal to UC San Diego, to create our financial statements. Here’s a list of our main use

the payment category selected and will walk you through the process (e.g. when Gifts & Awards is selected, information about

PDF form to each request is no longer required. Detailed questions will appear right on the Services & Support form based on

The payment request form in Services & Support now supports an enhanced payment request form.

Please note the

产学研一体化设计将有助于对预算财务政策的制定和理解，同时提供免费的培训课程来支持这类政策的实施。
Who can help escalate?

How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.

Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

Visit Our Website | Subscribe to our YouTube | Contact Us

Manage your preferences | Opt Out using TrueRemove™

Got this as a forward? Sign up to receive our future emails.

View this email online.

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