March 15, 2022

Announcements

Budget & Finance Weekly Digest

Not sure where to find answers? Get started using our Finance-related questions In the upper right corner!

Do not bookmark or staff with financial responsibilities, identify their resources based on the following questions:

On April 1, the budget system will be locked for entry and will become view-only for budget preparers. There are 3 remaining office hour sessions on Thursdays, 11:00am - 12:00pm, until March 31. The Campus Budget Office will be hosting Office Hours to support budget preparers throughout the planning process. This week’s Office Hours will have an open Q&A.

Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer

New Report Release: Faculty and Researcher Dashboard

An updated Faculty & Researcher Dashboard will be released Monday, March 21, 2022. The dashboard’s performance has been improved before the close of the fiscal year, as you work towards the next financial year. The Faculty & Researcher Dashboard is designed to help the Budget & Finance community, including faculty and business analytics. The dashboard includes revenue and receivables transactions flow through Oracle and how actions taken in Oracle appear on the General Ledger transaction detail reports.

Next Thursday, Thomas Qian from Financial Operations will lead a training and discussion on how to use the dashboard’s performance has been improved before the close of the fiscal year, as you work towards the next financial year. The Faculty & Researcher Dashboard is designed to help the Budget & Finance community, including faculty and business analytics. The dashboard includes revenue and receivables transactions flow through Oracle and how actions taken in Oracle appear on the General Ledger transaction detail reports.

What do I go to in my own

What can I find answers

Where can I find answers

Where do I go to

Tips & Tricks

The Support Framework - Find specific help on Reconciliation Help

Training & Support

Join IPPS for its next occurrence of Hot Topics! For this session, we will be focusing on the Concur reconciliation process in Concur.

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Concur: Event and Expense Reimbursements

This live course will include an in-depth explanation of Concur processes related to meetings, dining, entertainment, and business expense reimbursements. Intended for preparers, hosts/payees, and financial managers who are familiar with policy and would like to learn about the expense reimbursement process in Concur.

Join the UCSD IPPS Travel Team and UCOP's Central Travel Office for a Q&A webinar on booking travel in Concur. Bring your questions and find out more about our complete managed travel program.

Q&A with UC San Diego IPPS Travel Team

Each Tuesday, the Weekly Digest provides important updates related to Business Analytics Hub. Be sure to try out the different calendar views in the upper right corner!

Oracle Maintenance Schedule

Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel.

Contact Us

Subscribe to our YouTube channel.