New PO Balances report in P2P Panorama - How to Lift PO Commitments

With the creation of the new PO Balances report in the P2P Panorama, provides you with a consolidated view of all PO balances across all departments. This report helps you identify any PO balances that are due for lift or decommitment.

**Additional features**
- Quick access to links, tools, and resources to your Oracle and Concur applications.
- WalkMe Browser Extension adds various tips, walkthroughs, and resources to your applications.

**WalkMe Browser Extension**
- Install the WalkMe Browser Extension to unlock these features.
- Download the extension to your browser to add additional validation to your transactions, announcements, and reminders.

**New Budget & Finance Home Page!**
- This new page provides quick access to links, tools, and resources to your Oracle Financials Cloud (OFC) applications.
- New Event Calendar!!
- New Training Sessions, and Hot Topics. We hope you find this calendar useful - be sure to try out the different calendar views in the upper right corner!

**Training sessions**
- Join the IPPS Team for the next session of Hot Topics! This session will focus on University Card best practices, including Procurement Card Use Tax, Travel & Entertainment Card transaction reconciliation, and allocating expenses. Our new Oracle Financials Cloud and Concur Travel & Expense, are applicable to you, we recommend that you call Balboa Travel (888) 617-5005.

**Funds Status**
- Any transactions not applied to a sponsored or capital project will be automatically reversed and recorded as a journal. This ensures we have a Funds Status equal to 0 at the end of each fiscal year.

**Accounts Payable**
- A journal correction was made centrally to reverse the duplicate GL transaction created accounting to the GL (all items had already been accounted for in GL).
- Any transactions that were not applied to a sponsored or capital project will be reversed and recorded as a journal. This ensures we have a Funds Status equal to 0 at the end of each fiscal year.

**General Travel/Policy Info**
- SAP Concur recommends that you clear your web browser's cache, refresh, and continue weekly.

**Keep in mind that a student may be an employee**
- This includes employees of the UC San Diego Foundation, unless otherwise noted. Include specific notes for any exceptions.

**Oracle: Buying and Paying for PO Requisitioners**
- This course will cover the basics of buying on campus. It includes an overview of the Oracle Financials Cloud and Concur Travel & Expense, as well as requirements and procedures.

**Oracle Financials Cloud**
- This course will cover the basics of buying on campus. It includes an overview of the Oracle Financials Cloud and Concur Travel & Expense, as well as requirements and procedures.

**Join the IPPS Team for the next session of Hot Topics!**
- This session will focus on University Card best practices, including Procurement Card Use Tax, Travel & Entertainment Card transaction reconciliation, and allocating expenses. Our new Oracle Financials Cloud and Concur Travel & Expense, are applicable to you, we recommend that you call Balboa Travel (888) 617-5005.

**New Event Calendar!!**
- This new page provides quick access to links, tools, and resources to your Oracle Financials Cloud (OFC) applications.
- New Training Sessions, and Hot Topics. We hope you find this calendar useful - be sure to try out the different calendar views in the upper right corner!

**Training sessions**
- Join the IPPS Team for the next session of Hot Topics! This session will focus on University Card best practices, including Procurement Card Use Tax, Travel & Entertainment Card transaction reconciliation, and allocating expenses. Our new Oracle Financials Cloud and Concur Travel & Expense, are applicable to you, we recommend that you call Balboa Travel (888) 617-5005.

**Funds Status**
- Any transactions not applied to a sponsored or capital project will be automatically reversed and recorded as a journal. This ensures we have a Funds Status equal to 0 at the end of each fiscal year. **Note:** Any funds not applied to sponsored or capital projects will be reversed and recorded as a journal.