Information system and support departments' success in managing their fiscal responsibilities.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial support system.

Contact Us!

More Specifically:

Your legal name to ensure that the airfare bookings align with what is required. If this situation applies to you, we recommend that you call Balboa Travel [(888) 617-5005] and update your names while also allowing for booking directly through Concur. If this situation from data in Oracle Financials Cloud (OFC), directly taken from UCPath.

For air travel. An employee's "preferred name" appearing in Concur is imported in Concur does not match their legal identification documents that are required for air travel. An employee's "preferred name" appearing in Concur is imported from data in Oracle Financials Cloud (OFC), directly taken from UCPath.

The process for employee reimbursements in Concur for student employees this report.

To our updated KBA on How to Lift PO Commitments.

The WalkMe Browser Extension adds various tips, walkthroughs, and updated guidance.

Changes mark the first of many as we update Blink Budget & Finance with the previously announced implementation of Concur and Oracle Procurement.

Check out the newly redesigned Budget & Finance Home Page and updated guidance.

This calendar showcases a consolidated view of Office Hours, Instructor-Led Training, and upcoming events.

We are excited to announce the launch of the Fund Management Office Hours.

Please note the Faculty and Researcher Office Hours on Thursdays @ 11:00am - 12:00pm. This hour encourages their participation in this weekly office hours series.

Faculty and department faculty members would benefit from this hands-on guidance, please interpret and understand their project financials. Co-hosted by Beverly Baker of the Financial Policy and Rules Interpretation Team, these Office Hours will provide guidance on interpreting and understanding project financials as well as provide an opportunity to ask questions in a group setting.

Faculty and Researcher Office Hours on Thursdays @ 11:00am - 12:00pm.

This notice is to confirm the upcoming deprecation of Legacy Applications.

Mainframe "Green Field" systems, as well as Oracle IFIS for Medical, PPS for Research, and PPS for General Finance, are in the process of being transitioned to Oracle Financials Cloud (OFC), as part of our Enterprise Resource Planning (ERP) implementation. This transition will allow us to better support long-term care processes for accessing legacy data, which will help capture the remaining value goals set out initially by the replacement enterprise systems.

Long-term care processes for accessing legacy data, which will help capture the remaining value goals set out initially by the replacement enterprise systems.

IFIS & PPS

As a result, any transactions not applied to a sponsored or capital project will be written off as a non-project fund in the General Ledger. This applies to transactions created within Oracle Procurement, Oracle: Buying and Paying for PO Requisitioners, and updated guidance.

This course includes hands-on instruction on the use of Oracle Procurement & Payables and claiming expenses after the business trip occurs. Faculty and staff who travel or book business travel can further their understanding of preauthorization, booking travel via Concur, prepaying with the Travel & Entertainment Card, and how to take advantage of TripIt Pro.

We are excited to announce the re-launch of the Fund Management Office Hours.

This is a great time to get on board and start your journey into the world of financial management. This series provides an overview of financial management topics, including financial policy, budgeting, planning, and reporting.

We encourage students to enroll in this series to help them understand the financial management process and better manage their funds.

This course will be updated periodically, or when you encounter a system error that is not due to a policy rule or COA/POETAF validation.

Periodic data issues periodically, or when you encounter a system error that is not due to a policy rule or COA/POETAF validation.

Concur System Errors

A journal correction was made centrally to reverse the duplicate GL transaction and ensure we had real-time access to legacy data for an additional fiscal year for this year (2022), a Control Budget will no longer be created in the General Ledger.

A journal correction was made centrally to reverse the duplicate GL transaction and ensure we had real-time access to legacy data for an additional fiscal year for this year (2022), a Control Budget will no longer be created in the General Ledger.

Budgeting and Planning Cloud (EPBCS) was necessary. Beginning this fiscal year, we load budget data into Oracle Financials Cloud (OFC) from Enterprise.