Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

Hello Procurement Card Cardholders, are you tired of getting reminders to reconcile your outstanding expenses? This is your reminder that you have the power to submit a Delegation of Authority Request in Concur so someone else can reconcile on your behalf. Once you have submitted a Delegation of Authority Request in Concur, it will allow ANY of your delegates to go in

Procurement Card Holders

Travelers can now self-manage the name that passes on to travel bookings!

New Concur Functionality: Name Edit Capability

August 15-19, 2022
Camp IPPS
Join IPPS for a bit of camp-themed fun before starting the 'in-tents' training week ahead.

Monday, August 15, 2022
Oracle: Buying and Paying for PO Requisitioners
This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs, and checking PO invoice status. This course will be especially valuable for individuals responsible for those orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for those.

9:00am - 11:00am

Tuesday, August 9, 2022
PPM Contract and Invoice Training
This virtual training is set to occur every 2nd Tuesday of the month at 10am. The next session is 08/09, and will reoccur on 09/13, 10/11, 11/08.

10:00am - 11:00am

Thursday, August 4, 2022
Oracle: Buying and Paying for Financial Unit Approvers
This course will provide instruction on contract, event, and invoice creation and cycle management.

8:30am - 9:30am

Wednesday, August 3, 2022
Equipment Asset Management Office Hours
This office hour is an open office hour where you can ask questions about equipment management and asset tracking. The session will kick off with a Q&A on this topic, and if time permits, an open Q&A for other topics.

8:30am - 9:30am

Every Thursday
Fund Management Office Hours
How recent and future report development fits into an overall big picture for fund manager reporting. There will be time for how recent and future report development fits into an overall big picture for fund manager reporting. At this week's office hours, Heather Sears will review the landscape of financial reporting and discuss how recent and future report development fits into an overall big picture for fund manager reporting. There will be time for how recent and future report development fits into an overall big picture for fund manager reporting.

11:00am - 12:00pm

Every Monday
Internal Controls Office Hours
A lot of new reports have been released in the past few months, and it can sometimes feel overwhelming to know which to use for what. At this week's office hours, Heather Sears will review the landscape of financial reporting and discuss how recent and future report development fits into an overall big picture for fund manager reporting. There will be time for how recent and future report development fits into an overall big picture for fund manager reporting. At this week's office hours, Heather Sears will review the landscape of financial reporting and discuss how recent and future report development fits into an overall big picture for fund manager reporting. There will be time for how recent and future report development fits into an overall big picture for fund manager reporting.

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PPM Department Guide to Managing Cost Sharing

Source, based on the cost Funding Source, will ensure that the financial impact to the department is $0 for the IDC. Current IDC will always net to $0.

This has caused a number of impacts to departments for their reconciliation, SPF for setup and ITS for maintenance. We have worked with Oracle to use only the Internal Funding Source to drive this instead of separate internal burden schedules.

Previously, separate tasks or projects had to be created for cost sharing to drive the Internal IDC (indirect costs) assessment.

Change in Internal Funding Source Burdening / IDC

Due to limited functionality, the following notifications cannot be updated at this time:
FYI Purchase Order Implemented
FYI Requisition Approved
Project Cost Adjustments
Project Budgets (Financial Plans)
Requisitions, Purchase Orders, and Change Orders
Journals
Accounts Payable Invoices and Invoice Holds

We will release an outline of the detailed changes for the following notifications being updated in preparation for the release date.

Oracle Workflow Notification Updates Coming 08/29/2022

Complete the Survey

Click to access the FA Portal to complete a quick survey on how the budget & finance system can better fit your needs and expectations. Your responses will help us improve your experience using our system. We appreciate your feedback.

调研星空之旅 2022

Be sure to try out the different calendar views in the upper right corner!

有与预算及财务相关的问题？

Call the UC San Diego Finance Help Line:

1-805-604-2121 | 82nd Edition

Tips & Tricks

PS: Click the UC San Diego Budget & Finance YouTube channel link to watch our latest video. The video features tips and tricks on how to use the system effectively.

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The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- What can I do on my own?
- Where can I get help?
- Who can help escalate?
- How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.