New CCoA Display Order is LIVE!

The New Common Chart of Accounts (CCoA) Display Order is LIVE!

What is the New CCoA Display Order?

- UC system-wide is implementing a new Common Chart of Accounts (CCoA) structure, which will establish a new chartfield order in UCPath. This change will better align the chartfield order displayed in UCPath with the segment order seen in Oracle.

- View the Current Order vs. New Order Diagram to see the changes.

Who does this impact?

- This change only applies to those entering data in the UCPath system. OFC users will not be affected.

What is the impact of the new CCoA structure?

- The following UCPath pages will display chart fields in the new CCoA standard order:
  - E-702 - Funding Entry Page (Inquiry and Salary Cap/MCOP Worksheet)
  - E-713 - Direct Retro/ Salary Cost Transfers
  - E-063 - Benefit Cost Transfers
  - E-712 - Budget Distribution Page
  - E-084 - Manage Accruals Page
  - E-353 - One-Time Payments
  - E-078 - Payroll Request Form

- There will be no changes to the chartfield order in file templates or database tables.

The following job aids have been updated:

- How to Create New Position Funding
- How to Update Position Funding
- How to Create New Position Funding with the Salary Cap/MCOP Worksheet
- How to Update Position Funding with the Salary Cap/MCOP Worksheet
- How to Submit a Direct Retro with the Salary Cap/MCOP Worksheet
- How to Submit a Direct Retro for Work-Study
- Understanding Default and Catch-All Funding Sources

Additional Resources:

- New CCoA Display Order Project Space
- Chart Field Definitions Diagram
- New CCoA Display Order Micro Learning Video

Where do I go if I have questions about this change?

Bring your questions about the new CCoA order to our CCoA Drop-In Office Hours! We are hosting two separate sessions on the following dates:

**Tuesday, December 13**

11:30 am - 12:00 pm

- Zoom Link
- Add to Outlook Calendar
- Add to Google Calendar

**Wednesday, December 14**

1:00 pm - 1:30 pm

- Zoom Link
- Add to Outlook Calendar
- Add to Google Calendar

We look forward to seeing you there!