March 23rd, 2021 - 12th Edition
Budget & Finance Weekly Digest

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Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial Travel & Entertainment Card for Airbnb Experiences the COA/POETAF information.

Summary
COA/POETAF.

string elements will display alongside the amount that will be charged to the spenders. Details should you distribute expenses across multiple chart strings. Select chart string elements to include in your report. Users can see a snapshot of all of the allocations made on an Expense Report. Viewing Allocations

You can start seeing these changes for Concur documents approved as of 3/18.

To learn more about PPM budgets for general projects and an in-system report on future budgets, visit theIPPSP website.

The next Travel Training day is Wednesday, March 24, 2021 @ 11:00am - 12:00pm
Planning to Travel? Jet Over to the UC Learning Center!

Topics include understanding the General Ledger in OFC and purpose, journal entries, and how to perform budget management. Fund Management: General Ledger

We have found that communication to faculty is more effective when any central budget adjustments are made. When budgets are entered or adjusted on their Projects and Tasks, faculty receive an email notification to review. Budget notifications are designed to give visibility to faculty to see their spending and plan for any actions necessary. Please note that Project Managers will receive an automated email whenever a budget is adjusted.