**Budget & Finance Weekly Digest**

**University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093**

**Click here to subscribe to our mailing list.**

---

**Airbnb Experiences**

Event planners can use their Travel & Entertainment Card for Airbnb Experiences when booking accommodations. This provides an easier and more convenient way to manage travel expenses. For more information, visit the IPPS website.

---

**Travel & Expense Card**

**COA/POETAF**

**Report**

String elements will display alongside the amount that will be charged to the COA/POETAF. Reporting string elements is a requirement to accurately and efficiently allocate costs.

---

**Tips & Tricks**

**Concur Travel & Expense**

Want to learn more about Concur Travel & Expense? Join us for the second webinar in a series of fund management trainings to learn best practices, provide a live demonstration, and host a Q&A session.

**Planning to Travel? Jet Over to the UC Learning Center!**

Join us for the third webinar in a series to learn more about the General Ledger. This webinar will cover workflow, commonly used GL reports, and more!

**Wednesday, March 31, 2021 @ 9:00am - 10:30am**

**Hot Topics: Wire Payments**

Join the IPPS Team for the next session of Hot Topics! This session will focus on both travel and non-travel-related wire payments. Our instructors will review best practices, provide a live demonstration, and host a Q&A session.

**Wednesday, March 24, 2021 @ 11:00am - 12:00pm**

**Module 9**

**Concur PPM**

**Reviewing Key Issues and Assessing Solutions Town Hall**

Thank you for attending the Module 9 - Concur PPM Reviewing Key Issues and Assessing Solutions Town Hall. We highly encourage departments to catch up on both Travel and non-travel-related wire payments.

---

**Oracle Financials Cloud**

**Release 21A**

**Adjustments to Payables Invoice Tolerance Settings**

After months of shared frustration, IPPS made the business decision to release over 97% of the invoices that were on hold because the invoice line items were simply in a different order than how they were listed on the purchase order even though the total amount billed matched the total amount of the purchase order. As a result of this change, we were able to release over 97% of the invoices that were on hold.

---

**Oracle Financials Cloud**

**Release 21A**

**Adjustments to Payables Invoice Tolerance Settings**

Based on our research, we do not think we released invoices where the billed amount was not truly owed to the supplier. However, given the volume of transactions, we recognize that there might be cases where we were billed incorrectly and we will help you recover those funds. If you become aware of an incorrect transaction, we strongly encourage departments to send something out to their faculty directly. Please note that Project Managers will receive an automated email whenever project budgets you submit in the Allocation Summary report will include a subtotal. Click here to learn what's changing!

---

**Oracle Procurement**

**New PO Supplier Email**

When suppliers are added into Oracle Procurement to receive Purchase Orders, they will now be sent an email with information on how best to do business with your teams!

---

**Oracle Payables**

**Vendor Name of the card purchase**

Have questions about this edition? The best way to contact our Training & Support team is via the IPPS website. You can also visit the Training & Events Calendar for information on upcoming webinars.

---

**Vendor Invoicing**

**Oracle Invoices**

The purpose of adjusting PPM budgets is to correct errors or provide proper justification. Faculty and Staff that aren't familiar with the purpose of adjusting PPM budgets now, we have made additional resources available to approve general budgets.

---

**Oracle Invoicing**

**Oracle Invoices**

Before making any budget adjustments! Please note that Project Managers will receive an automated email whenever project budgets you submit in the Allocation Summary report will include a subtotal. Click here to learn what's changing!

---

**Oracle Invoicing**

**Oracle Invoices**

Please note that Project Managers will receive an automated email whenever project budgets you submit in the Allocation Summary report will include a subtotal. Click here to learn what's changing!

---

**Oracle Invoices**

**Oracle Invoices**

To deliver timely information that helps you take action, our teams review known transitional issues and then implement the required changes.

---

**Oracle Invoices**

**Oracle Invoices**

Please note that Project Managers will receive an automated email whenever project budgets you submit in the Allocation Summary report will include a subtotal. Click here to learn what's changing!