Announcements

New Exception Reports Launched

Four new reports have been added to the New Exception Reports section:

- Revenue on SP Funds Not From Contracts
- Transactions incorrectly posted to UCPath Specific Funds
- Sales of UCPath Specific Funds
- Transactions posting to General Ledger

You can access these reports from the New Exception Reports section in Oracle Procurement.

Getting Ready for Fiscal Close

Due to recent production outages, the Concur Commitments report is not currently available. We do not anticipate this affecting Concur Travel & Expense; it does not prevent UC travelers from traveling to those states. You may refer to our Blink page on Law AB 1887 for more information.

RA Training Fundamentals

We are excited to announce the relaunch of the Research Administration Training Program. This will be a gradual rollout of the tiered program, starting with RA Training Fundamentals.

RA Training Fundamentals is a four-part, instructor led training series designed for new RA appointees. This series is the prerequisite for the RA Training Level 1 onboarding series.

The series includes:

- RA Training Fundamentals: Orientation
- RA Training Fundamentals: Post-award Toolbox
- RA Training Fundamentals: Contract Management
- RA Training Fundamentals: Grant Management

Each class is two hours long and will be conducted live via Zoom. To register, please click here.

Oracle Journal Entry Workflow Routing Functionality

We have developed some resources available to you to support the review and deprovisioning of access:

- Oracle and Concur Access Monitoring and Deprovisioning
- Oracle and Concur Access Monitoring Guidelines

If you are looking for information on how to find out if a user has access, the article on How to Find Your GL or Changes Job Responsibilities is recommended.

Information on Departmental Action and Cutoff dates for Fiscal Closing 2020-2021 is also posted to Blink. Please refer to the Blink page at regular intervals.

As a result of a recent production outage, a number of Concur commitments are not currently available. We do not anticipate this affecting Concur Travel & Expense. Until this is resolved, please review the Concur Travel & Expense article on How to Multi-Route to your approver.

If you have more than one line in your shopping cart, you can edit billing and delivery information for multiple lines at a time. The alternative to this is editing each line individually. To learn how to do so, please review our Concur Travel & Expense article on How to Multi-Route to your approver.

Also, to request a payment be mailed to a new address, direct the mailing addresses into text fields (e.g. Comments) and ensure PII is redacted.

Please note: This series is the prerequisite for the RA Training Level 1 onboarding series.