Getting Ready for Fiscal Close

Many new changes were introduced in the May Budget Update, including changes to Financial Aid and Scholarships. To ensure compliance and accuracy, here are some important points:

- SP Funds require project number in GL.
- Cost Transfers are needed to correct.
- Revenue on SP Funds Not From Contracts:
  - Adjustments may be needed.
- Transactions incorrectly posted to UCPath Specific Funds:
  - Review and correct.
- Duplicate Commitments:
  - IPPS has identified duplicates.
  - Transactions have been duplicated.
  - Commitments have been corrected.
- New POETAF Validation in Checkout:
  - Validates lines up to fifteen.
  - Checks for project number.

Information (PII) Protection:

To protect privacy and honor data sensitivity, please do not enter private information such as home addresses or home phone numbers in Concur. We have also added new help sections to support these changes:

- New Exception Reports Launched
- New POETAF Validation in Checkout
- Multi-Edit Requisition Lines in Oracle Procurement
- Reassign Requisitions to Process Change Orders
- Edit Requisition Lines in Oracle Procurement

UC San Diego Travel: Before You Go

Please review the UC San Diego Travel website for more information about the Travel Program, which will launch in late August.

UC San Diego Travel: Reporting Expenses

Access the UC San Diego Travel website for reporting expenses and more information.

RA Training Fundamentals: Glossary

RA Training Fundamentals is a four-part training series designed for department managers and administrators across the University community.

Please note: This series is the prerequisite for the RA Training Level 1 program.

- UC Learning Center: Click on the UC Learning Center option to search for additional resources.
- Blink Information (PII): Click here to see more information about the Blink Information (PII) project.
- Research Administration Training: Click here to access the Research Administration Training website.
- Program: Click here to access the Program information.
- Final Edition: Click here to access the Final Edition information.