Announcements

Four new reports have been added to the Oracle Financials Cloud. The report in the General tab includes summarized guidelines, resources, and information about online training. In addition to the reports, Concur Travel & Expense has launched a new Exception Reports section. To access these new resources, visit the Concur Travel & Expense page.

Getting Ready for Fiscal Close

Fiscal Close is a critical time for departments as they prepare for the new fiscal year. To help departments prepare, we have added a new section in the Weekly Digest to assist with Fiscal Close activities. This section includes information on Departmental Preparers and Department Cutoff Dates.

Tips:

- To protect privacy and honor data sensitivity, redact Personally Identifiable Information (PII) in notes.
- As a result of a recent production outage, a number of Concur commitments have been duplicated. IPPS has identified the duplicate commitments and are resolving the issue.
- The User Roles Management page has been added to help department managers and administrators across the University community with Oracle and Concur role removal. To access the page, visit the Oracle and Concur Role Removal form.
- Revenue on SP Funds Not From Contracts report shows transactions in OFC posted to UCPath specific funds which are incorrectly charged to the wrong task and/or Funding Source. This report is designed for research administrators who have been at UC San Diego for less than 3 years.

Have questions about this edition? Please visit our Blink page for more information. Thank you and we look forward to seeing you in class!

Tips:

- To learn more about it and download it to your browser.
- Additional information is also populated. If you do not have WalkMe downloaded already, visit the WalkMe Blink page to learn more about it.

Oracle and Concur Role Removal form

This form is available for department managers and administrators to request Oracle and Concur role removal. To access the form, visit the Oracle and Concur Role Removal page.

Fiscal Close!

Starting next week, the Weekly Digest will no longer provide updates regarding Fiscal Close. Information on Departmental Action and Cutoff dates for Fiscal Closing 2020-2021 is available on the Fiscal Close page.

About the Weekly Digest

Each Tuesday important updates related to Budget & Finance activities are delivered to your inbox. Our Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information.