Budget & Finance Weekly Digest

Check out this new video on approver roles in Concur. The video covers topics while on the go with the Faculty and staff can easily capture receipts and track business expenses Digitize Receipts with the Concur Mobile App ensure the PO and any associated invoices show on the PPM ledger. Learn your purchase will be charged. If you are using a project but do not populate the Procurement, the billing section determines to which project and/or chart string When submitting a shopping cart to become a requisition in Oracle How to Complete the Billing Section in Oracle Procurement Oracle Financials Cloud Tips & Tricks Continue to report all enhancements, new reports, issues, and office hours how-to information for customizing your Oracle reports and dashboards. To UCSD-BIP Project and Task DFF's (Non-Sponsored) UCSD-DSH Chart of Accounts Panorama There are specific Oracle reporting topics you want to learn!! weekly office hours. Please continue attending office hours and let us know if on Tuesday, February 16 @ 1:00pm Register here for the Concur: Event and Expense Reimbursements Course day when it comes to payables. how COA and POETAF drive the posting of these transactions, the flow of a Payables Webinar on Thursday, February 11 @ 9:00am reports. This list was curated specifically to support financial review and Click to view all Given the limited Concur information currently visible on your invoices in Concur Travel & Expense ability to serve our faculty. mapped to tasks cannot generate P&L like reporting and are impacting our to meet departmental needs. We recognize that this means indexes that were into account resources, expenses as well as prior year carryforward. Projects, budget should not be confused with resources. A budget will help to period, typically one year. The budget that results is used in some cases to plan Requests for General Project budgets will not be approved at this time as check to resubmit, please submit a Services & Support case with the check bank is charging you a fee to reprocess the check, or if you no longer have the number of banks that may continue to reject these checks based on the first file deposit should also be able to confirm check validity. Although, there are a Wells Fargo is our partner bank so if you are depositing a check at Wells Fargo, corrected. Depositing Checks Issued in January How to Resolve POETAF/COA Failed Validation Errors in Concur How to Edit and Delete Concur Requests and Expense Reports Related Resources: will be led by central offices with more comprehensive training and The cleanup of all historical transactions affected by newly implemented CVRs may be sure to add the POET information when using one of these funds; If you try to submit a new transaction with a new chart string using one of 20701 & 20702 > 20401 & 20402 > 20001, 20003, 20401, 20402, 20701, 20700 documents/transactions using one of these funds, we advise that you New chart strings using funds 20001, 20003, 20401, 20402, 20701, 20700 > documents/transactions with this chart string, please be sure to use the approved chart string(s) listed above. Additional Information: 2. be sure to add the POET information when using one of these funds; 3. If you try to submit a new transaction with a new chart string using one of 20001, 20003, 20401, 20402, 20701, 20700 > documents/transactions using one of these funds, we advise that you New chart strings using funds 20001, 20003, 20401, 20402, 20701, 20700 > documents/transactions with this chart string, please be sure to use the approved chart string(s) listed above. Additional Information: 2. be sure to add the POET information when using one of these funds; 3. If you try to submit a new transaction with a new chart string using one of 20001, 20003, 20401, 20402, 20701, 20700 > documents/transactions using one of these funds, we advise that you New chart strings using funds 20001, 20003, 20401, 20402, 20701, 20700 > documents/transactions with this chart string, please be sure to use the approved chart string(s) listed above. Additional Information: 2. be sure to add the POET information when using one of these funds; 3. If you try to submit a new transaction with a new chart string using one of 20701 & 20702 > 20000