University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial software such as defining the Concur approver roles, viewing the Roles Report, and a built-in Chrome. For best performance, Concur should be used on the latest version of Google Chrome.

It is important to properly complete the billing section to ensure that your purchase will be charged. If you are using a project but do not populate the related fields, be sure to check the Oracle Financials Cloud to confirm that the project is active and properly linked. When submitting a shopping cart to become a requisition in Oracle Financials Cloud, it is recommended to review the detailed instructions provided by the Oracle BI team.

When submitting a requisition, it is crucial to accurately fill out the Organization fields, as these will determine the appropriate cost center and fund for the transaction. Make sure to carefully review the project and task details, as incorrect entries can lead to delays in processing and incorrect charges.

Billing and Payment
- Revenue and resources not showing on tasks needed for Profit and Loss (P&L) reporting. Since going live, we have learned that our design to use “negative” costs to represent revenue/resources at the task level is complex. There are specific Oracle reporting topics you want to learn!
- When submitting a requisition, it is important to accurately populate the Organization fields, as this will determine the appropriate cost center and fund for the transaction.

Oracle BI & Financial Reporting
- Reminder, as we strive to implement the end user strategy, direct links to UCSD-BIP Project and Task DFF's (Non-Sponsored) are now available in reports.ucsd.edu under Budget & Finance!
- Oracle Report Customization topics to the Oracle BI team using a dedicated channel in the Budget & Financial Reporting channel in the Budget & Finance Slack.
- Continue to report all enhancements, new reports, issues, and office hours. Please continue attending office hours and let us know if there are specific Oracle reporting topics you want to learn!!
- We are thrilled to see an average of 50+ users in the BI & Financial Reporting Office Hours Special Edition on Thursday, February 11 @ 9:00am.
- Oracle BI Consumer - Tip of the Week!
- How to Resolve POETAF/COA Failed Validation Errors in Concur
- Oracle Procurement Blink Page Updates: Several Blink pages related to Oracle Procurement, which previously referenced the moved marketplace, have now been updated to reference the new UCPath marketplace in the hyperlink.
- How to access information, and other key concepts to help navigate the every day processes related to meetings, entertainment, and business expense reimbursements. Intended for preparers, hosts/payees, and financial managers who need an overview of the procurement processes.
- Intuitive interface and built-in Chrome.
- The live training course will include an in-depth explanation of Concur software, including how to access information, and other key concepts to help navigate the every day processes related to meetings, entertainment, and business expense reimbursements. Intended for preparers, hosts/payees, and financial managers who need an overview of the procurement processes.
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