To continue receiving our emails, add us to your address book.

Check out this new video on approver roles in Concur. The video covers topics such as Concur Approvers: Role Request Video.

For best performance, Concur should be used on the latest version of Google Chrome.

Faculty and staff can easily capture receipts and track business expenses using the Concur Mobile App.

More about how to do so in our POET information (Project, Task, Expenditure Type, and Expenditure). How to Complete the Billing Section in Oracle Procurement: Oracle Financials Cloud.

Tips & Tricks: Oracle Report Customization.

Funds.

Data available in UCPath allowing more accurate projections and tracking of Financial Unit (salary, benefits, and assessments) based on Position Funding. This report allows users to forecast staffing expenses for a particular Project or POET.

Starting February 1st, this new report will be available at reports.ucsd.edu > Personnel Expense Projection Report. Reports may no longer work. Please visit reports.ucsd.edu for the latest links!

UCSD-DSH Chart of Accounts Panorama.

UCSD-DSH General Accounting Panorama.

Reports now available in reports.ucsd.edu under Budget & Finance!

Oracle BI Consumer - Tip of the Week! For more information, such as cardholder/employee name, for better reporting and search parameters in Oracle.

Given the limited Concur information currently visible on your invoices in transaction once it is within Oracle Payables, how to minimize cost transfers, and error-prone. Most importantly, it contradicts the PPM module's design, Revenue and resources are not showing on tasks needed for Profit and Loss. Revenue & Resources Not Showing on Tasks.

Projects, budget should not be confused with resources. A budget will help to monitor performance against a plan, while deriving a financial balance takes into account resources, expenses as well as prior year carryforward. Projects, budget should not be confused with resources. A budget will help to monitor performance against a plan, while deriving a financial balance takes into account resources, expenses as well as prior year carryforward.

Monitoring Metrics: PPM Budget Updates on General Projects.

PPM Budget Updates on General Projects.

Check to resubmit, please submit a Services & Support case with the check number of banks that may continue to reject these checks based on the first file number in early January were being rejected by banks as they were however, the formatting of dates in the payment file sent to our bank made it appear as though the dates were 2020. This one-time issue has been corrected.

Any check issued since January 1st, 2021 can now be deposited or cashed. If you have any issues with this matter, please contact your Financial Officer. To meet departmental needs. We recognize that this means indexes that were otherwise, update to another fund value.

be sure to add the POET information when using one of these funds; Funds 20000, 20400, 20700 can only be used if there is a Project. Please use POET information for POETAF and Chart String. How to Edit and Delete Concur Requests and Expense Reports.

The cleanup of all historical transactions affected by newly implemented CVRs requested via Services & Support.

New chart strings using funds 20001, 20003, 20401, 20402, 20701, 20702, 20703. new web address in your browser.

STaRT tool: POETAF and Chart String.

How to Edit and Delete Concur Requests and Expense Reports.

The cleanup of all historical transactions affected by newly implemented CVRs requested via Services & Support.

New chart strings using funds 20001, 20003, 20401, 20402, 20701, 20702, 20703.

Tips & Tricks: Oracle Report Customization.

Funds.

Oracle BI Consumer - Tip of the Week!

there are specific Oracle reporting topics you want to learn!!

weekly office hours. Please continue attending office hours and let us know if there are specific Oracle reporting topics you want to learn!!

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The Oracle BI team will offer Office Hours Special Edition.

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