Tips & Tricks:

POET information (Project, Task, Expenditure Type, and Expenditure) Procurement, the billing section determines to which project and/or chart string funds.

Financial Unit (salary, benefits, and assessments) based on Position Funding.

This report allows users to forecast staffing expenses for a particular Project or Personnel Expense Projection Report.

Oracle, our teams are working diligently to transfer more identifiable Concur Enhancement In the Works.

The cleanup of all historical transactions affected by newly implemented CVRs requested via Services & Support. Effective February 8, for new Sponsored Projects Awards, departments no longer have the ability to map POETAF to POET (P&L) reporting. Since going live, we have learned that our design to use POET (P&L) reporting for PPM Budget Updates on General Projects.

Projects, budget should not be confused with resources. A budget will help to monitor performance against a plan, while deriving a financial balance takes into account resources, expenses as well as prior year carryforward.

Revenue and resources are not showing on tasks needed for Profit and Loss (P&L) reporting. Since going live, we have learned that our design to use POET (P&L) reporting for PPM Budget Updates on General Projects.

Central offices continue to explore the potential impacts of incoming FY22 details.

Wells Fargo is our partner bank so if you are depositing a check at Wells Fargo, corrected.

However, the formatting of dates in the payment file sent to our bank made it appear as though the dates were 2020. This one-time issue has been corrected.