Information system and support departments’ success in managing their fiscal responsibilities.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial

walkthrough of the Role Request process.

such as defining the Concur approver roles, viewing the Roles Report, and a

Check out this new video on approver roles in Concur. The video covers topics

Chrome.

For best performance, Concur should be used on the latest version of Google

Faculty and staff can easily capture receipts and track business expenses

Digitize Receipts with the Concur Mobile App

Concur Travel & Expense

more about how to do so in our

Procurement, the billing section determines to which project and/or chart string

How to Complete the Billing Section in Oracle Procurement

The Oracle BI team will offer

Office Hours Special Edition

Visit the

S

2/25/21:

Register for an Upcoming Webinar!

terminology and concepts.

who are familiar with policy and would like to learn about more advanced

Register here for the Concur: Event and Expense Reimbursements Course

day when it comes to payables.

how COA and POETAF drive the posting of these transactions, the flow of a

The University “Payables: The Elements of Accounts Payable” training

Training & Support

We are thrilled to see an average of 50+ users in the BI & Financial Reporting

Oracle BI Consumer - Tip of the Week!

We thank you for your patience as the team works to provide new guidance on

which is intended to track expenses against budget performance.

Revenue & Resources Not Showing on Tasks

into account resources, expenses as well as prior year carryforward.

Projects, budget should not be confused with resources. A budget will help to

period, typically one year. The budget that results is used in some cases to plan

central offices continue to explore the potential impacts of incoming FY22

Requests for General Project budgets will not be approved at this time as

Additional Information:

Funds 20000, 20400, 20700 can only be used if there is a Project. Please

incorrect funds will not be affected.

using previously used chart strings and existing transactions with these

the funds above, you will receive a COA Validation error. Transactions

If you try to submit a new transaction with a new chart string using one of

20701 & 20702 >

20401 & 20402 >

(please do not refer to the Index Mapping tool):

documents/transactions using one of these funds, we advise that you

Reports and Requisitions. For pending Oracle or Concur

New chart strings using funds 20001, 20003, 20401, 20402, 20701,

How to Resolve POETAF/COA Failed Validation Errors in Concur

How to Edit and Delete Concur Requests and Expense Reports

requested via Services & Support.

now automated for Sponsored Projects. Some departments used REQ instead

longer need to create a unique combination for use in UCPath. This process is

Effective February 8, for new Sponsored Projects Awards, departments no

Oracle Procurement Blink Page Updates

Blink pages related to Oracle Procurement, which previously referenced

Oracle Financials Cloud

How to Correctly Make Use of Projects and Tasks

TIP: One of the most common mistakes is to try to include too many (and

requests via Services & Support.

requests for Financial Aid are no longer automated. These will need to be

now manually processed. If you have any questions, please contact

Effective February 8, for pending Financial Aid requests for

Oracle, our teams are working diligently to transfer more identifiable Concur

additional control and reach back with information, such as cardholder/employee name, for better reporting and search

Oracle, our teams are working diligently to transfer more identifiable Concur

to users in finance, the goal is to deliver timely information that

to you.

About the Weekly Digest