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If you are a manager or member of the accounting, budget, and/or finance departments, you are encouraged to subscribe to the Budget & Finance Weekly Digest. This digest provides a summary of critical topics and links to additional resources to support you in your role. It covers topics such as:

- Financial Planning and Budgeting
- Oracle Procurement and Oracle Financials Cloud
- Revenue & Resources
- Expense Management
- Payables and Receivables
- Concur Travel & Expense
- Oracle BI & Financial Reporting
- Training & Events

Each issue of the digest is delivered to your inbox every Monday morning at 6 AM. The contents are tailored to meet the needs of the different departments, ensuring that you receive relevant information and resources.

You can unsubscribe at any time by clicking the unsubscribe link at the bottom of any issue of the digest. If you have any questions, feedback, or suggestions, please don't hesitate to contact us. We are here to help!

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**Financial Planning and Budgeting**

- **Budgeting is the process of setting revenue and expense targets for a specified period.**
- **Requests for General Project budgets will not be approved at this time as we are in the process of transitioning to a new system.**
- **各部门正在努力将更多的可识别的Concur增强功能转移至新系统。**

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**Oracle Procurement and Oracle Financials Cloud**

- **Oracle Financials Cloud and Concur Travel & Expense (T&E) are now automated for Sponsored Projects.**
- **Some departments used REQ instead of POET, but this is being addressed.**

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**Revenue & Resources**

- **How COA and POETAF drive the posting of these transactions, the flow of a P&L reporting.**
- **Since going live, we have learned that our design to use COA and POETAF in the Green Light application is not as straightforward as expected.**

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**Expense Management**

- **Intended for preparers, hosts/payees, and financial managers.**
- **The training materials will be available online, and we encourage you to attend.**

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**Payables and Receivables**

- **Reminder, as we strive to implement the end user strategy, direct links to reports are being developed.**
- **Oracle Procurement Blink Page Updates**

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**Oracle BI & Financial Reporting**

- **Oracle BI & Financial Reporting – we are here to help!**
- **Oracle Report Customization**

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**Training & Events**

- **Oracle Requester Role and Concur Delegates**
- **How to Complete the Billing Section in Oracle Procurement**

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**Services & Support**

- **UCSD-DSH General Accounting Panorama**
- **BEAR/UCPath Enhancements**

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**Customer Service**

- **Oracle Support Services**
- **Financial Unit (salary, benefits, and assessments) based on Position Funding Information System Calculation**

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**Related Resources:**

- Click to view all related resources in the Budget & Finance Weekly Digest.