University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

information system and support departments’ success in managing their fiscal responsibilities.

Concur Approvers: Role Request Video
Concur Internet Browser Recommendation
Faculty and staff can easily capture receipts and track business expenses
Concur Travel & Expense

Ensure the PO and any associated invoices show on the PPM ledger. Learn how to complete the billing section in Oracle Procurement.

How to Complete the Billing Section in Oracle Procurement

Continue to report all enhancements, new reports, issues, and office hours on Office Hours Special Edition

Oracle Report Customization
HR/Payroll
UCSD-BIP Project and Task DFF’s (Non-Sponsored)
Reports Now Available at reports.ucsd.edu

There are specific Oracle reporting topics you want to learn!!

on
Office Hours Special Edition
2/25/21:
2/24/21:
2/18/21:

terminology and concepts.

who are familiar with policy and would like to learn about more advanced reimbursement. Intended for preparers, hosts/payees, and financial managers processes related to meetings, entertainment, and business expense.

The live training course will include an in-depth explanation of Concur the use of projects/tasks, including when something should be a project as

Revenue & Resources Not Showing on Tasks

central offices continue to explore the potential impacts of incoming FY22 details.

number of banks that may continue to reject these checks based on the first file

Warren’s is our partner bank so if you are depositing a check at Wells Fargo, it should be clear to the teller that the check is valid. Mobile and ATM check

Wells Fargo is our partner bank so if you are depositing a check at Wells Fargo, it should be clear to the teller that the check is valid. Mobile and ATM check

corrected.

appear as though the dates were 2020. This one-time issue has been corrected.

However, the formatting of dates in the payment file sent to our bank made it presented for deposit. Checks were printed with the correct 2021 dates;

new web address in your browser.

a redirect rule set up, navigating to the pages via the old links will display the saved anywhere, visit those pages and save the new links. As there is currently

Oracle Financials Cloud
STaRT tool: POETAF and Chart String
Related Resources:

More details.

New Chart String Validation Rules
Financials Cloud and Concur Travel & Expense, are delivered to your inbox. Our

Related Resources:

Oracle, our teams are working diligently to transfer more identifiable Concur

Given the limited Concur information currently visible on your invoices in

Concur Enhancement In the Works

to meet departmental needs. We recognize that this means indexes that were

to be sure to add the POET information when using one of these funds; incorrect funds will not be affected.

using previously used chart strings and existing transactions with these

If you try to submit a new transaction with a new chart string using one of

(please do not refer to the Index Mapping tool):

transactions posting in Oracle and Concur. Please refrain from selecting

Reports and Requisitions. For pending Oracle or Concur

related to Meet and Greet, Budget and Reporting.

April 11, 2022 – July 11, 2022

Legal Enhancements: Oracle PPM and Oracle Financials Cloud

ucsb@ucsd.edu

about what the chart string does.

Each Tuesday important updates related to

February 12, to ensure that transactions post to PPM accurately and to assist

February 11 @ 9:00am

Payables Webinar on Thursday, February 11 @ 9:00am

provides a baseline overview of the various sources of payables transactions,