other transactions that are pointing to the legacy Project/Task so that additional expenses don’t continue to post in the future.

Allocations and include journal. Please

The Campus Budget Office can assist with clearing these fund balances (whether positive or negative) via a SOFI swap

With the implementation of the Simplified Operating Funds Initiative (SOFI) in FY2016, most departments across campus now

Can’t spare three whole days for training?  PDF manuals for self-paced training are available

Training session invitations will only be made available to individuals who express interest on this form.

Cognos Report Development Training

Module

win prizes during the series! The next session will feature the

discussions and report demos to help address some of your frequently asked questions. There may also be opportunities to

Join us virtually each week as we dedicate time to training on a specific dashboard or report. The workshop format will include

Monday, June 26 @ 11:00am

Reporting Workshop: Dashboard of the Week Series

session. Don’t miss it!

Every Thursday

Fund Management Office Hours

Come get your questions answered and solidify your knowledge and understanding from a useful and fun information packed

Every Wednesday 2:30am - 3:30pm

ECERT Effort Reporting Office Hours

Come get your questions answered, system access setups, or helpful hints on the effort report certification process.

Every Wednesday

Fiscal Close Office Hours

Watch recorded office hours and more on our

from now until August 2nd, join the Fiscal Close Office Hours to ask questions and provide feedback regarding fiscal close

Every Wednesday

Fiscal Close Office Hours

Save the Dates for our upcoming Research Administrator Appreciation and Fund Manager Summit event! This two-day

Save the Dates! Sept 12th & 13th Research Administrator Appreciation + Fund Manager Summit 2023

Fiscal Close Bulletins, take a look at the

information on how accruals will be processed this year.

If you missed the recent Fiscal Close Bulletins, take a look at the

AP & Concur Accruals for Fiscal Close

Updated Oracle ADF Desktop Integration Add-On

Oracle Fixed Assets Module Office Hours

Release projects and how they impact you

UCPath June Release Now Live!

: for Concur, move all card transactions from Available Expenses to expense reports with the Report Header fields

Updated Oracle ADF Desktop Integration Add-On

Oracle Fixed Assets Module Office Hours

Release projects and how they impact you

UCPath June Release Now Live!

How to Add Attendees to an Event Expense Report

Updated Oracle ADF Desktop Integration Add-On

Oracle Fixed Assets Module Office Hours

Release projects and how they impact you

UCPath June Release Now Live!

How to Add Attendees to an Event Expense Report
Reminder: If you are going to use the Expense Type of List of Attendees, and you’re using a Project/Task, please Allocate the expense line to include an Expenditure Type.

The Support Framework: Your Guide to Finding Help

Learning all there is to know about budget & finance can feel daunting. The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- What can I do on my own?
- Where can I get help?
- Who can help escalate?
- How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.

Visit Our Website | Subscribe to our YouTube | Contact Us

Manage your preferences | Opt Out using TrueRemove™

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