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Manage

Report. Timely reconciliation of University Card transactions is required. Please wait until you are able to view the card transactions in Concur before claiming the Expenses

Concur approximately 48 hours after making a purchase and will appear under but not yet posted/accounted. University Card transactions are automatically imported into signifying that all transactions are paid by UC San Diego. These charges are expenses incurred

A reminder that the in instructor-led training!

This is a good opportunity to learn more about GL/PPM Cost Corrections and how this process will

Join IPPS for its next occurrence of Hot Topics! For this session, we will be focusing on AP Cost

reconciliation process in Concur.

entertainment, and business expense reimbursements. Intended for preparers, hosts/payees,

eCourse

Note that this is not an introductory course. Participants must first complete the associated

Tuesday, February 15, 2022 @ 1:30pm - 4:00pm

University Procurement Card Program

and more.

Friday, February 11, 2022

Fund Management Office Hours

be answering questions about the new Gift Funds Panorama.

Wednesday, February 9, 2022 @ 10:00am - 11:00am

Gift Funds Panorama Office Hours

course will be especially valuable for individuals responsible for those responsible for approving

Thursday, February 10, 2022 @ 9:00am - 11:00am

being asked to look at actual disbursements.

The support line is staffed by knowledgeable representatives, providing simplified and improved

The Finance Help Line is Now LIVE!

In general, the system lists any recent field selections in this section; however, if any GL chart

Recently Used

down search menu for all GL chart string, project, & Approver fields. This effort is aimed

Resetting

is 58.5 cents a mile. The 2022 reimbursement rate for driving an automobile in connection with

Most Recently Used

awards from the sponsors above; it does not normally apply to federal flow-through awards

Within the 90 day period to post to the project. Note that FDP applies only to direct funded

date as the pre-award date. This will allow expenses that have an Expenditure Item (EI) date

Accountability for Federal Funds

The

budgets.

agencies (NIH, NSF, EPA, NASA, USDA, DHS, ONR, AFOSR, ARO, AMRMC) and institutional

The

Being Taken

Budget Version name should still start with the

that Sponsored Projects Finance will be using when preparing sponsored project budgets.

PPM Budget Version (Financial Plan) for a sponsored project. This is also the naming convention

For consistency purposes, please use the following naming convention when preparing an OFC

OFC PPM Managing Award Project Budgets

Using keywords such as

“Version 5:

OR "Correct Alloc for Year 2 Supplement"

Deallocate

Add

Year 3"

Reallocate

Year 2 to Task XX"

Per Final

Year 1"

Deallocate

"Correct Alloc for Year 1 Supplement"

Version Number + Description of The Action

The write-up has been updated to reflect this

Most Recently Used

Request/Expense Information, or check out the WalkMe walkthrough:

Complete Your

Profile/Default Chart String

Favorite Allocation

Most Recently Used

FAQ section

time needed to participate in the course, refer to the program Blink page

If you have any questions about the course structure (synchronous/asynchronous) or the

Review the Oracle Budget and Planning (EPBCS) eCourses in the UC Learning Center

Attend weekly

Oracle Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.