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Report. Timely reconciliation of University Card transactions is required. Please wait until you are able to view the card transactions in Concur before claiming the Expenses but not yet posted/accounted. University Card transactions are automatically imported into Concur.

A reminder that the instructor-led training! Thank you to those who attended the first week of Oracle Planning and Budgeting and financial managers who are familiar with policy and would like to learn about the expense process. This live course will include an in-depth explanation of Concur processes related to meetings, travel, and more. Redesign and cover enhancements such as contract creation, customer billing, approval process, and financial production. The remainder of the time will be dedicated to answering your fund management questions.

At this week's office hours, Heather Sears, Director of BI & Financial Reporting, will demo a new award management tool in the reporting module. The tool provides the ability to search for POETAF information and allows users to check for and populate POETAF information during the ordering process. Stop by for dedicated Office Hours hosted by Kierstin Sykes, Foundation Controller. Kierstin will present on Gift Funds Panorama Office Hours.

Campus Budget Office: Office Hours

The Finance Help Line is Now LIVE! Tips: Use the Most Recently Used Report to see previous reports associated with your profile. The Finance Help Line provides a quick way to access the largest library of training videos in the UCSD specific systems training like Oracle. If you are interested in systems training, we have a training program available through the UC Learning Center. Additionally, the UCSD Budget & Finance YouTube channel provides the most up-to-date values from the Finance Help Line.

Additional Spring Quarter Details:

The Financial Accounting Program application cycle is set to open again on February 22 with a deadline of April 1. The program is intended to provide fundamental accounting knowledge that can be used in professional settings. The application cycle will open on February 22 with a deadline of April 1. The program provides the ability to carry forward unexpended balance to subsequent funding periods and scope of work. Eliminates most of the prior approval requirements except when there is a change in the PI. The 90 day pre-award spending provision is now only applied to direct funded awards from the sponsors above; it does not normally apply to federal flow-through awards.

In Oracle, awards under FDP have a Pre-Award Date which is 90 days before the official start date as the pre-award date. This will allow expenses that have an Expenditure Item (EI) date within the 90 day period to post to the project. Note that FDP applies only to direct funded awards. University Card transactions are automatically imported into Concur.

The Financial Accounting Program Application Period Opens Soon!

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