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July 6, 2021 - 27th Edition
Budget & Finance Weekly Digest

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Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial system.

Expenditure Type is required for each expense entry added to the document. Any time that a Project is used on a Concur Request or Expense Report, an item will be placed in the balance of the Project Organization. It’s important to select the right Expenditure Type for any expense and to follow the definition for the item. The organization will be able to track the financial results accurately.

Searching for Expenditure Types

To search for an Expenditure Type, you can:

1. Search for your Expenditure Type in the Expense or Allocation section of the Concur Request.
2. Select the “Explore Concur” button on the homepage. The “Explore Concur” tab will allow you to search by Code. From there, you can search by Code or Name.

Expenditure Types can be found by the following:

- Code (numeric)
- Name (text)
- Description (text)
- Group (numeric)
- Department (numeric)
- Budget Code (numeric)
- Project Number (numeric)
- Budget Code (numeric)
- Department (numeric)
- Budget Code (numeric)
- Project Number (numeric)

Expenditure Types can be used in reports such as the Deficit Report.

M. Getting Ready for Fiscal Close

The organization is making great progress towards Fiscal Close. The following is a list of upcoming deadlines:

- (reminder subledgers close 7/8/21), with final work flow approvals
- (reminder subledgers close 7/8/21), with final work flow approvals
- (reminder subledgers close 7/8/21), with final work flow approvals

For more information, please refer to the Financials Cloud and Concur Travel & Expenses website.

Oracle Financials Cloud and Concur Travel & Expenses

Announcements

UCPath Topic-based Zoom Sessions are Back!

Each Tuesday important updates related to financial system

Tuesday, July 13, 2021 @ 9:00am - 11:00am

Understanding and Resolving PPM MCI import errors

To view the unprocessed costs, please refer to the following documents:

- Understanding and Resolving PPM MCI import errors
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