Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial system and support departments' success in managing their fiscal responsibilities.

Expenditure Type is required for each expense entry added to the document. Searching for Expenditure Types is made easy with the following steps:

1. Ensure that you are only selecting values with (-SD), do not select values without a description (e.g. Travel-In-State).
2. Search for your Expenditure Type in the Expense or Allocation Description of the Global Financial System. For a complete list, refer to the KBA: DSH Project Information Lookup Panorama.

MCI Import File Best Practices and Error Handling

Understanding and Resolving PPM MCI import errors can be challenging, especially when multiple transactions are involved. Here are some best practices to follow:

1. Use this report to sort by transaction number and action and filter to show only completed transactions. For more information, see KBA: MCI Import File Best Practices and Error Handling.
2. If you are an initiator, you can view pending cost transfers from the Projects>Costs screen. For more information, see KBA: Understanding and Resolving PPM MCI import errors.

If you have any questions regarding the processes handled in the Financial Deficit Report – Sponsored Projects, feel free to contact us at services.support@ucsd.edu. For an overview of the processes handled in the Financial Deficit Report – Sponsored Projects, refer to KBA: Understanding and Resolving PPM MCI import errors.

KBA: Understanding and Resolving PPM MCI import errors

Please note that the financial system will not allow deficits to be approved, and these transactions will be recorded as an exception - meaning they are approved, but there is an Oracle control. These checks can be modified for non-FinUnit/Fund level, but are not displayed in excess of $25,000, but this selection can be modified to view any dollar amount.

We are here to support you! Here are some tips and tricks for using Oracle Procurement & Payables:

Oracle: Buying and Paying for PO Requisitioners

This course has recently been updated according to campus feedback to reflect the new content, include new exercises, and focus on the most key Oracle content. The course is available on the Transactors page of the UCPath website.

UCPath Topic-based Zoom Sessions are Back!

Training & Support services team is via online and in-person sessions. If you have any questions about this edition, the best way to contact our services team is via email or phone. Have questions about this edition? The best way to contact our services team is via email or phone.

It all starts with a two-parter in July: Reconcile the DOPE Report and How to Read and Reconcile Salary Expenses in Oracle. Each Tuesday, important updates related to financial processes and reports are delivered to your inbox. Our Training & Support services team is ready to help you with any questions you may have.