regarding any closed Travel/Event Requests. For more information on viewing users/delegates can do so by following these steps:

- Travel/Event Requests should be closed to lift the commitments. Concur and all associated Expense Reports have been processed, then the
- If you have any Travel or Event Requests that are associated with a project, the
- name and last name, or by email address.
- it may be better to search more broadly. Best practice is to search either by first
- Searching for Faculty/Staff Attendees
- Instructor-Led Training sessions, and Hot Topics. Be sure to try out the different calendar
- introduction to Oracle Procurement & Payables eCourse
- Thursday, September 16, 2021 @ 9:00am - 11:00am
- October, these sessions can be used to learn the basics of how to use the UC San Diego
- The transition to a modern financial management system remains difficult for
- the UC San Diego staff members with roles in finance and accounting. This
- Apply Now to the UC San Diego Financial Accounting Program!
- campus as these conversations conclude.
- Now that this first fiscal close in the new Oracle financial system has come to a
- unprocessed FY21 charges to Expense Reports in Concur and submitting for
- accrual entries to ensure financial statements present accurately. Campus
- In keeping with appropriate accounting practices for year-end close, IPPS, in
- campus, central office leadership (IPPS/ICA/OPAFS) will be
-鹞 the UC San Diego Travel: Reporting Expenses
- Thursday, September 9, 2021 @ 1:00pm - 3:00pm
- These sessions are also available.
- course before your trip takes place.
- along with answers to common accounting questions.
- options, and internal controls. We also encourage participants to refer to the UC San Diego
- The University Procurement Card Program was released in 2019 and is
- it focuses on topics such as reviewing for and populating POETAF
- Thursday, September 9, 2021 @ 9:00am - 11:00am
- UC San Diego Travel: Before You Go
- Wednesday, September 8, 2021 @ 9:00am - 11:00am
- Faculty and staff will learn about new Concur features for reporting travel expenses,
- answers to common accounting questions.
- In Case You Missed It....Finance Systems Operations Town Hall
- Thursday, September 2, 2021 @ 9:00am - 11:00am
- To unlock these features, you must be an authorized user of Concur or authorize a
- the Travel/Event Request in Concur
- Navigate to the Travel/Event Request in Concur
- Definitions
- Note that this is not an introductory course. Participants must first complete the
- View Trained/Non-Trained Requisitions
- the POETAF
- of the chart string. If POET information is not populated in those
- whether or not POET information has been populated when a project has been
- A WalkMe build has been implemented in Oracle Procurement which validates
- is a comprehensive
- application, available tasks, and UC San Diego resources relevant to
- Take a tour of Concur by selecting the WalkMe “Explore Concur!” button right
- to improve the effect these enhancements can have on your procure-to-pay
- resources to your Oracle and Concur applications. We also use WalkMe to add
- mandatory accounting assessment and required forms in the application.
- Be sure to complete the application before
- dependencies, and other budgeting and spending information from across the campus. The)
- be completed at a higher level of detail.
- Note that these roles are based on the accounts payable function. For example,
- Many departments use multiple accounts payable functions, such as requisitions
-ampus, currently being tracked, including any
- University Procurement Card Program
- UC San Diego Travel: Reporting Expenses
- UC San Diego Travel: Before You Go
- Faculty/Staff Attendee Eligibility:
- By the end of the course, participants
- Financial Accounting Program
- Huynh Hall
- for Andorriana, which is a comprehensive view of Office Hours, Staff Directory, and
- APPLY NOW!
- the UC San Diego Travel: Before You Go paper. To access this content, please login.
- 2. Click “Load Embedded Video” and right-click to open the target
- This step will take you back to the Concur application process on Blink. The
- The following steps are required:
- the UC San Diego Travel: Reporting Expenses course before your trip takes place.
- Our goal is to deliver timely information that matters to you.
- Unsubscribe
- Subscribe
- to our email list.
- Take a Tour
- Click here
- A WalkMe build has been implemented in Concur Procurement which updates
- or in Concur, any Expense Reports that have not been processed in Concur, and
- If you haven’t already approved in Concur, etc.
- Expense Report nor obtained approval in Concur, any Expense Reports that
- In Case You Missed It....Finance Systems Operations Town Hall
- Thursday, September 2, 2021 @ 9:00am - 11:00am
- The program is fully funded by the Chief Financial Officer and offered to the
- To access this content, please login.
- If POET information is not populated in those
- budgets, changes or exceptions to the budget are allowed, and the Concur travel/expense
- Concur Procurement and all associated Expense Reports have been processed, then the
- Any Expense Reports that have not been closed in Concur are
- the UC San Diego Financial Accounting Program
- Click
- Please note the
- Get a refresher on what processes are being handled in the
- Explore Concur
- Take a Tour
- to improve the effect these enhancements can have on your procure-to-pay
- Please note the
- How to Access WalkMe in Concur
- The transition to a modern financial management system remains difficult for
- the campus, central office leadership (IPPS/ICA/OPAFS) will be
- that the Travel/Event Card, and how to take advantage of TripIt Pro.
- It is
- it is not necessary to try and fill out all of the search fields as
- Financial Accounting Program
- Apply Now to the UC San Diego Financial Accounting Program!
- The University Procurement Card Program was released in 2019 and is
- it focuses on topics such as reviewing for and populating POETAF