Announcements

Oracle 950 Office Hours Dates on June 30
Carynwendy Balance Financial: Account 900000
As we approach the new fiscal year, we want to update you on the data
availability that will support our fiscal year closure.
Oracle only reflects the end positions on the entity/level/fin.
UC San Diego’s balancing strategy.
We recognize that Oracle is a new tool to see information in the
Financial Unit and Project level.
The central Oracle team is currently reviewing the impacted reports to
update end position from the prior year instead of Account 300000 for
all managerial P&L related reporting.
For a demonstration and further Q&A, please contact the Oracle 950 Office
Hours on Wednesday, June 30th.
Link to join: https://ucsd.zoom.us/j/93680320405
Stay tuned and check your inbox for additional guidance, including commonly
asked questions.

Upcoming IPSO Office Hours Schedule
This week’s announcement: Independence Day Holiday. IPSO will not be hosting Office Hours on July 3rd. Next semester (August 16th and July 7th) will
be listed for scheduling. The regular Office Hours schedule will resume starting July 12th.

Getting Ready for Fiscal Close
We would like to preview a section in the Weekly Digest to help prepare you for Fiscal
Close.
Department Expense Online Next Up
July 7: - (FIn��) and Flavor iD- Last day to request draw down for
the Non-Project and Project budget.
July 7: - (FIn消) AR Billing- Non-student/non-patient AR invoices must be
in Oracle. Note: The effective date on the invoices must be the date when
the invoices were provided or the goods shipped.
July 8: - (FIn消) PPM Cost Transfers - Self-service cost transfer in OIC.
OIC will be loaded into ERP by July 8th.
July 8: - (FIn消) Recharges via API Application. For activities having
significant work-in-progress (as compared to work completed through June 30th)
should be included. Unprocessed errors must be resolved by this date.
July 8: - (FIn消) Recharges using RMP App- API Last day to upload and
execute any errors will be voided.
July 8: - (FIn消) Cost Segments - Self-Segments in Reporting. Self-
Segmenting Activities are not subject to submission to the
Financial Unit and Project level.
July 9: - (FIn消) Cost Segments - Self-Segments in Reporting. Self-
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Information on Department Action and Cut-off dates for Fiscal Closing 2021-
2022 is posted to Blink:
Please note that this page is subject to change and updates on your
information becomes available. Click the link to the Blink page at
regular intervals.

Tips & General
Here to invite Supplier Contacts to Payment Compass
Payment Compass is a tool used to manage the payments and negotiations for
vendor/approved payees at UC San Diego. You can invite a contact to view their
existing payee/supplier profile per the instructions in our new
KBA. There are several other KBA’s available that can be used to work with,
or take the time to check them out.
You can search Payment Compass in the
department to request draw down for
the Non-Project and Project budget.
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Concur Travel & Expense
General
Business Meetings and Entertainment
Information regarding 2022-23 Event Planning and Attendance
is available on the UC San Diego Events website.
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About the Weekly Digest
Every Tuesday important updates related to Budget & Finance, including Oracle
Financials Cloud and Concur Travel & Expense, are delivered to your inbox. Our
goal is to deliver timely information that
matters to you.

Contact us
Have questions about this edition? The best way to contact our team is at:
University of California San Diego, 9500 Gilman Drive, La Jolla, CA 92093