Ribbon of the Week Update: New items have been added to the Spider on August 28, 2022. A list of the items can be found on the Budget & Finance homepage. The next item on the list is the New Exception Reports release.

New UCPath: New Report Releases

New Exception Reports have been released on the Department Exceptions Panorama to help you identify issues in Oracle transactions. These reports include:
- Transactions on No Project: This report identifies transactions that belong on a project so they can be corrected.
- Oracle transactions that were recorded without a project in the General Ledger. This report can be used to identify invoices that have failed to post in Oracle and require corrective action.
- Non-Sponsored Generate Invoice Process Errors: Errors can sometimes occur in Oracle that prevent invoices from being generated.
- Non-Sponsored Contract Lines Without Project or Task: This report helps users identify issues in Oracle transactions, specifically those associated with contracts.
- Oracle Workflow Notification Updates Coming 08/29/2022: Over the past several months, we have been working on updating the Oracle Workflow notifications with more detailed information to allow you to take advantage of the ability to approve your transactions via email.


The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:
- Who can help me with Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense?
- Where can I get help with the Oracle financial systems?
- What can I do to improve my understanding of the Oracle financial systems?
- How do I know if I need to close my project?
- How do I identify my project's budget?
- How do I ensure that all project costs are recorded correctly?

The Support Framework is available on the UC San Diego Finance Help Line. Knowledgeable agents are standing by to assist you and answer your questions.

New KBA: Practices for Closing General Projects

A new KBA has been published to help answer some common questions about closing projects and tasks. Read the Best Practices for Closing General Projects KBA now! You can review the details of this KBA along with other KBAs on the UCPath Knowledge Base.

New Exception Reports on Department Exceptions Panorama

New Exception Reports have been released on the Department Exceptions Panorama to help you identify issues in Oracle transactions requiring correction. See the UCPath Financial Reporting portal to access more information.

Faculty & Staff Office Hours Calendar

Every Monday
Internal Controls Office Hours
11:00am - 12:00pm

Every Thursday
Fund Management Office Hours
11:00am - 12:00pm

Watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel.

Oracle Exception Reports: April - June 2022

You will be able to download the following reports after Friday, June 24, 2022. These reports are available at approximately 10:00 PM in addition to 8:00 PM on the same day. The reports can be found in the General Ledger. The next release will be on July 29, 2022. For more information, please see the Office of the Controller’s website.

Weekly Digest

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.

Tips & Tricks

The Support Framework: Your Guide to Finding Help

Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:
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Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.

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