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Announcements

Concur Request and Expense Report Accounting

CBO has updated the Frequently Asked Questions Knowledge Base Articles (KBAs) to add

Reminder: EPBCS Training Resources

Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and

Join the UCSD IPPS Travel Team and UCOP's Central Travel Office for a Q&A webinar on booking

Wednesday, March 23, 2022 @ 11:00am - 12:00pm

purchases who want to further their understanding of buying on campus.

status. This course will be especially valuable for individuals responsible for departmental

San Diego requisitions and POs, closing POs, processing nonPO payments, and checking invoice

focuses on topics such as shopping for and purchasing goods and services, searching across UC

Thursday, March 3, 2022 @ 9:00am - 11:00am

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It

Thursday, February 24, 2022 @ 1:30pm - 4:00pm

This week's Office Hours will have an

University Procurement Card Program

procedure, including summarized guidelines and on-demand resources. Faculty and staff will

Thursday, February 24, 2022 @ 1:00pm - 3:00pm

UC San Diego Travel: Reporting Expenses

This week we will have open Q&A. Bring your questions and struggles. Nothing a fund manager

Thursdays, 11:00am - 12:00pm

Accounting, Accounts Receivable, Cash, & PPM Office Hours

Note that this course is held quarterly and is not an introductory course. Participants must first

Thursday, February 24, 2022 @ 9:00am - 11:00am

Watch recorded office hours and more on our

You can access the application link here

If you have any questions about the course structure (synchronous/asynchronous) or the time

Checking in with your home financesupport@ucsd.edu

For those who already applied and have yet to start the program, you should have received an

For those interested, please be aware that you will need to obtain your supervisor's

Summer Quarter.

Currently, we are looking for applicants to start in the upcoming Spring Quarter or

Spring Quarter Courses will begin the week of March 28 and conclude June 10.

The

Default approver 2

If you have a Supervisor Approver listed in your Profile, the approver will remain in the field

All Default Approver fields under the Concur user's Profile Settings (e.g., email, phone number, etc.)

not impact the launch of the Faculty & Researcher Dashboard, nor will it impact the accuracy of

In March, Oracle will be upgrading some of its reporting technology to improve performance.

FAQ: Preparing a Budget in Oracle Planning and Budgeting

...and more!

Reasons why an individual may be missing from your roster

How to change the Position Budget Type

Current links to Production and Training environments for both Web and SmartView

training, we have a library of training videos in the

live through Friday, March 4

Tip of the Day:

Not sure where to find answers? Get started using our

Be sure to try out the different calendar views in the upper right corner!

Instructor-Led Training sessions, and Hot Topics.

Visit Our Website

Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.

Thank you for your interest in the Financial Accounting

Each Tuesday, the Weekly Digest provides important updates related to

RSVP here to learn how Concur Requests and Expense Reports

The first

User Guide

This week's Office Hours will have an

Roadblocks that can occur during the financial preparation and support budget preparers throughout the planning process. This week's Office Hours will have an

Starting February 3 until March 31, the Campus Budget Office will be hosting Office Hours to

The

FAQ section

To see a wire you need to claim but have no

how to get your direct retro with cap gap to work? See a

Thursdays, 11:00am - 12:00pm

Fund Management Office Hours

Note that approvers also have the ability to edit a Concur document's workflow and add

Support (*More Specifically:

Default approver per your department's policy, please submit your request to IPPS via Services &

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