Announcements

Budget and Planning Weekly Digest

Dear Budget and Planning Community,

This week's digest includes announcements and updates relevant to our community. Please review the following entries:

1. **Training and Support**
   - Budget & Planning > Oracle Planning & Budgeting (EPBCS)
   - Select For technical issues or questions about any of the Task Lists, please submit a ticket via the Need EPBCS Support? Use the Services and Support Ticket Portal.

2. **Smart View**
   - The Smart View to build your budget in EPBCS.

3. **Oracle Budget: Budgeting at UCSD**
   - Oracle Budget training sessions are scheduled every Thursday from 10:00am to 11:00am. If you missed any sessions, the recordings and slide decks are available online.

4. **Thursday, March 9 @ 9:00am - 10:00am**
   - **PaymentWorks Webinar**
   - The course provides an overview of UC San Diego travel policy and procedure, including summarized guidelines, resources, and Concur Travel terminology and concepts. This course is especially valuable for employees who travel or book business travel and want to further their understanding of travel expenses.

5. **Thursday, March 9 @ 9:00am - 11:00am**
   - **UC San Diego Travel: Reporting Expenses**
   - The course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business trip reconciliation for business travel at UC San Diego, including travelers, preparers (Concur Delegates) and approvers.

6. **Thursday 10:00am – 11:00am**
   - **Financial Unit Approvers**
   - Financial Unit Approvers shall perform an administrative review of purchase documents to verify that the expenditures listed are accurate and appropriate. Reviewers shall be separated to ensure that the items ordered were received and that the purchases are appropriate. A new Project Manager prompt and a new Project Organization prompt have been added to ensure proper validation and successful save.

7. **In an effort to streamline the journal entry process, we analyzed the number of unused categories and have reduced the advantage of the ability to approve pending transactions via email. We're happy to announce that Project Cost Adjustments (Cost Transfers) has also been updated. This is an additional enhancement from the Oracle updates to Project Cost Adjustments.**

8. **In August 2022, the Oracle Workflow Notifications were updated to include more detailed information to allow you to take new actions on the workflow.**

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1. **MORE UPDATES COMING SOON!**

Please feel free to reach out with any questions or concerns. We look forward to your feedback to help us continuously improve our services and support.

Best regards,

[Signature]
Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.