responsibilities, identify their resources based on the following questions:

The Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

For technical issues or questions about any of the Task Lists, please submit a ticket via the responsibility to create Financial Unit budgets within the Oracle Planning and Budgeting system (EPBCS).

Join our Community of Practice (COP)

Take our Self-Paced Training Course on UCLC

Thursday 10:00am – 11:00am

The 2023-24 Budget Entry Deadline is March 30th

The PFCB salary amount from UCPath is now broken out into a separate column and is not included in the Variance refunded to the Project in Oracle only. This was creating artificial discrepancies on the Salary Reconciliation report.

UCPath-PPM-GL Salary Reconciliation

New!

Please refer to the relevant This dashboard delivers an initial suite of planning and budgeting reports intended to support campus business officers. They topics each week but also invite you to make suggestions in our Community of Practice.

Financial Resource Management Dashboard

The Campus Budget Office has split the previously named Budget and Financial Management Reports Panorama into two Update!

Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer questions about financial reporting and dashboards/panoramas in the Business Analytics Hub (BAH).

trip reconciliation for business travel at UC San Diego, including travelers, preparers (Concur Delegates) and approvers.

Topics Covered:

Concur Travel terminology and concepts.

travelers, and financial managers who are familiar with Travel Policy G-28 and would like to learn about more advanced preauthorization and UC San Diego's instance of Concur Travel booking tool. Intended for travel arrangers, delegates, be especially valuable for employees who travel or book business travel and want to further their understanding of travel Thursday, March 16 @ 9:00am - 11:00am

Monday, March 13  @ 11:00am - 12:00pm

Reporting Workshop: Dashboard of the Week Series

session. Don’t miss it!

Come get your questions answered and solidify your knowledge and understanding from a useful and fun information packed Topics Covered:

for requesting employee reimbursements for business expenses may attend this course. Intended for preparers, expense reimbursements. This course will be especially valuable for employees who host meetings and events and want to The course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business

the recording, refer to the Learn more about our Watch recorded office hours and more on our Financial Unit Approvers shall perform an administrative review of purchase documents to verify that the expenditures listed Reviewers shall be separated to ensure that the items ordered were received and that the purchases are appropriate. A This is a reminder that the duties of individuals who are authorized to make purchases with a Procurement Card and In an effort to streamline the journal entry process, we analyzed the number of unused categories and have reduced the dropdown list from 124 to 39 values. Notifications in late December 2022. Upcoming release date of March 17, 2023. (Cost Transfers) has also been updated. This is an additional enhancement from the Oracle updates to Project Cost The Project and Award Data Update Application (PADUA) will have new features released this month. Release 2.3 will include PADUA 2.3 Release Coming Soon
Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.