Announcements

For technical issues or questions about any of the Task Lists, please submit a ticket via the support portal.

Need EPBCS Support? Use the Services and Support Ticket Portal.

Training & Support

Oracle Budget Training Sessions:
- CBO Office Hours: Every Thursday through March 30th. We will address proposed changes to the annual budget process.
- Oracle Planning & Budgeting (EPBCS): A new self-paced training course that covers the use of both the web application and Smart View to build your budget in EPBCS.
- GL Project Balances Report: Enhancements have been made to this report, including improved reporting on project balances.

Bi & Financial Reporting

- Financial Deficit Report – Operating Funds: A report designed to help the Budget & Finance community, including faculty or staff with financial management responsibilities.
- Core Recurring Final Budget by Year: A summary of core recurring budgets by financial unit for the upcoming year.
- GL Project Summary by Fin Unit: A report that summarizes GL project balances by financial unit.
- Managerial Reporting Fund Hierarchy: A guide to the managerial reporting fund hierarchy.
- Oracle Journal Categories: An updated category for notifications.

Campus Budget Office Updates

- Separation of Duties Between Procurement Cardholder and Reviewer: A reminder about the roles and responsibilities of these positions.
- Project Payroll and Funding Issues Report: An updated report to support internal financial management of the university finances.
- Core Recurring Final Budget by Year: A summary of core recurring budgets by financial unit for the upcoming year.
- Oracle Journal Categories: An updated category for notifications.

Tips & Tricks

- Author: Oracle: A guide to understanding and utilizing Oracle applications.
- New Payee Management system: A new system for managing payees, replacing Payment Compass.
- Concur Travel: A tool for reporting 1:1 meetings and events, including traveler and preparer information.
- Concur Reimbursement: A guide to claiming traveler reimbursement and making deposits.
- Concur Travel: A tool for tracking and managing travel expenses, including trip reconciliation for business travel.
- Oracle Journal Categories: An updated category for notifications.

MORE UPDATES COMING SOON!

- Oracle Project Cost Adjustment Workflow Notification Updates Coming 03 17, 2023:
- PADUA 2.3 Release Coming Soon:
- Updated Oracle Journal Categories:
- Managerial Reporting Fund Hierarchy:
- GL Project Summary by Fin Unit:
- Core Recurring Final Budget by Year:
- Oracle Journal Categories:
- Separation of Duties Between Procurement Cardholder and Reviewer:
- Project Payroll and Funding Issues Report:
- Core Recurring Final Budget by Year:
- Oracle Journal Categories:
Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.