Responsibilities, identify their resources based on the following questions:

- Who can
- Can I
- What is the
- How do I
- What are
- How do
- What are the
- Can I do
- Who do I report to
- Can I request
- Where do I
- Can I submit
- Are there
- Must I
- Can I report
- Is this
- Who do
- What are the
- How do
- Are there
- Can I reach
- Can I request

Learning all there is to know about budget & finance can feel daunting.

The Support Framework: Your Guide to Finding Help

- The 2023-24 EPBCS Budget Entry Is Now Closed
- Oracle Planning and Budgeting system (EPBCS) production environment remains open to VC Offices for the review
- Hot Topics: Fiscal Close
- The course provides an overview of UC San Diego travel policy and procedure, including summarized guidelines, resources, preparers (Concur Delegates) and approvers.
- Intended for: Those involved in the process of trip reconciliation for business travel at UC San Diego, including travelers, and financial managers who are familiar with Travel Policy G-28 and would like to learn about more advanced
- Topics Covered:
- Thursday, April 20 @ 1:00pm - 3:00pm
- UC San Diego Travel: Reporting Expenses
- The course will include an in-depth explanation of topics covered in the Concur Travel and Expense eCourse. This course will
- Items Covered:
- FSU Finance Skills Series: Budgets
- The course will provide an overview of UC San Diego's budgeting process, including the budget timeline, budget concepts, and budgeting tools.
- Intended for: Faculty, staff, and students who are involved in the budgeting process at UC San Diego.
- Topics Covered:
- Wednesday, May 3 @ 11:00am - 12:00pm
- Hot Topics: Advanced Financial Reporting
- The course will provide an in-depth explanation of advanced financial reporting concepts, including how to create and interpret financial statements, and how to use financial reporting tools to make informed business decisions.
- Intended for: Business Managers and Financial Analysts who are involved in financial reporting and analysis at UC San Diego.
- Topics Covered:
- Monday, April 10 @ 11:00am - 12:00pm
- Reporting Workshop: Dashboard of the Week Series
- At this week’s office hours we will walk through our newly released Graduate Student Funding Report. Use this report to verify
- The category filter on the Aging report is currently not working; this is a known issue we are working to resolve.
- Accounts Receivable Update
- The PPM Generate Invoices job is experiencing a bug and failing to create “draft” invoices. A Service Request of the highest
- UC San Diego’s Financial Information System (FIS) Baseline to Baseline Event - Volunteers Wanted!
- The event is a unique opportunity to drive process improvement. At your own pace, arrive at Torrey Pines Center South
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- Oracle Scheduled Maintenance 04/07/2023
- Payment Compass. Payees will need to be invited to PaymentWorks to complete or update their registration. Payment
- Note: As of
- Campus Budget Office Updates
- The 3rd quarter 2023 budget cycle is now open. The financial forecast should be completed by the end of August.
- Tips & Tricks
- Have finance-related questions? Call the UC San Diego Financial Help Line.

Tips & Tricks

- Have finance-related questions? Call the UC San Diego Financial Help Line.
- Campus Budget Office Updates
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