

May 21, 2021

Subject: Enhancement to the Faculty and Researcher Panorama - replicated MyFunds and Expanded Budget Summary with Index Detail (EBS)

Dear faculty, researchers, and fund managers,

As follow-up to the Faculty and Researcher Panorama released on April 15, we are pleased to share a second release of the replicated MyFunds for awards and sponsored projects. Based on feedback from frontline fiscal and fund managers, the following enhancements are now live:

1. Added a column for Award Number & Name in order to group projects that are part of a single award
2. Added a column for Project Finish Date

If you would like to see this report with your sponsored project information:

1. Navigate to the Business Analytics Hub at bah.ucsd.edu
2. Select **Budget & Finance**
3. Select the **Budget & Financial Management Reports Panoramas** tab and locate the **UCSD-DSH Faculty and Researcher Panorama**
4. Click the yellow **Run Report** button in the UCSD-DSH Faculty and Researcher Panorama
5. Click the blue **Company Single Sign-On** to view

For more information on how to run the report and to understand your data visit the Faculty & Researcher Panorama Blink page

As a reminder, faculty and principal investigators have been automatically provisioned access to the **Faculty and Researcher Panorama** and the report should automatically load with their name associated. If you have any trouble accessing the report or for inquiries, email hsears@ucsd.edu

Future Releases

Planned enhancements for future releases:

- Provide parameter options to select a date range for the EBS report (you can get to this report by clicking on a task within MyFunds) rather than just a single month, so expenses are viewable for multiple months at once
- Allow drill through on the Project in MyFunds to get an Expanded Budget Summary for the entire project rather than a single task
- Add Non-Sponsored Projects
- Explore adding Payroll data (past and/or future)

Several additional enhancements have already been suggested! Please feel free to add your own requests. These will be reviewed and prioritized by a joint faculty and fund manager work group which is being created with guidance from the Academic Senate.

Thank you for your support!

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