May 21, 2021

Subject: Enhancement to the Faculty and Researcher Panorama - replicated MyFunds and Expanded Budget Summary with Index Detail (EBS)

Dear faculty, researchers, and fund managers,

As follow-up to the Faculty and Researcher Panorama released on April 15, we are pleased to share a second release of the replicated MyFunds for awards and sponsored projects. Based on feedback from frontline fiscal and fund managers, the following enhancements are now live:

1. Added a column for Award Number & Name in order to group projects that are part of a single award
2. Added a column for Project Finish Date

If you would like to see this report with your sponsored project information:

1. Navigate to the Business Analytics Hub at bah.ucsd.edu
2. Select Budget & Finance
3. Select the Budget & Financial Management Reports Panoramas tab and locate the UCSD-DSH Faculty and Researcher Panorama
4. Click the yellow Run Report button in the UCSD-DSH Faculty and Researcher Panorama
5. Click the blue Company Single Sign-On to view

For more information on how to run the report and to understand your data visit the Faculty & Researcher Panorama Blink page

As a reminder, faculty and principal investigators have been automatically provisioned access to the Faculty and Researcher Panorama and the report should automatically load with their name associated. If you have any trouble accessing the report or for inquiries, email hsears@ucsd.edu

Future Releases

Planned enhancements for future releases:

- Provide parameter options to select a date range for the EBS report (you can get to this report by clicking on a task within MyFunds) rather than just a single month, so expenses are viewable for multiple months at once
- Allow drill through on the Project in MyFunds to get an Expanded Budget Summary for the entire project rather than a single task
- Add Non-Sponsored Projects
- Explore adding Payroll data (past and/or future)

Several additional enhancements have already been suggested! Please feel free to add your own requests. These will be reviewed and prioritized by a joint faculty and fund manager work group which is being created with guidance from the Academic Senate.

Thank you for your support!

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments’ success in managing their fiscal responsibilities.

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