Major enhancements to the GL-PPM Reconciliation report have been released. Read more about the changes in the BI & Finance Weekly Digest – 75th Edition.

Learn more about the updated GL-PPM Reconciliation report.

A detailed description of the report is available on the UC Budget & Finance YouTube channel.

The drillthrough report has been completely rebuilt to identify the specific transaction(s) causing a variance by project and award.

The report enhancements:

- New Feature: Prompt page enhancements
  - Project Type: Project Manager, Fund Manager, Financial Unit, and Project prompts allow you to simultaneously search for multiple items
  - L4 Financial Unit:
    - Search for all of the financial units in your department without having to enter each financial unit number
    - Limit your results to GL-PPM variances on sponsored projects

- Project: Limit your results to GL-PPM variances on sponsored projects

- Unprocessed Cost Report available on UC San Diego Budget & Finance YouTube channel.

- Unprocessed Transactions With Errors Report

- Project Manager, Fund Manager, Financial Unit, and Project prompts allow you to simultaneously search for multiple items.

- The prompt page enhancements make it much easier to find the information you need.

- The improvements are designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, and researchers.

- This report now has updated formatting, additional fields, and filters from the GL-PPM Reconciliation report.

- The enhancements include a new search feature and improved formatting.

- The report is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, and researchers.

- Be sure to try out the different calendar views in the upper right corner!