Oracle: Buying and Paying for Financial Unit Approvers

Thursday, October 13, 2022
9:00am - 11:00am

The course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business travel. Participants can ask questions during the workshop. The workshop will be conducted online via Zoom. It is a required prerequisite for registration.

Advancing Oracle Procurement

Please note the survey link found on the Advanced Search homepage! We are also looking for volunteers to join a group that will provide feedback on the 'Advanced Search' with the logo of a magnifying glass & laptop. Take a test drive and let us know what you think from the survey link.

New PPM Billing features have been launched in PPM starting on Monday, October 3:

PPM Billing Features Launched on 10/03/22!

What can I use the new PPM Billing features for?

- You can now add the information on the Event, which will be displayed on the AR Customer Invoice
- You can reference an external customer PO# per customer invoice, instead of at the contract level

Event Completion Date is a required field

- Event Completion date is needed for PPM to generate a Draft Invoice. This field is now required when creating an event.

For more information, read the PPM Recurring Billing article.

Concur: Event Expenses & Other Reimbursements

Tuesday, October 25, 2022 @ 10:00am - 11:00am

The course will provide a hands-on understanding of how to use Concur to manage meetings, entertainment, and business travel. You will be familiarized with the various screens and features of Concur, as well as how to navigate the integration from Oracle to CAMS.

Use requirements. This virtual training is set to occur every 2nd Tuesday of the month at 10:00am and will reoccur on 11/08.

Please note the video on our YouTube channel.

Financial Accounting Program: Upcoming Information Sessions

You can find more information here and on the Services & Support page.

Join Jamie Wheat and the Equipment Asset Management team for office hours this week to view a demo of the new integration from Oracle to CAMS.

Upcoming Travel Webinars

Wednesday, October 5, 2022 @ 11:00am
American Airlines will share information on the benefits UC travelers receive, their global network, the AAdvantage Loyalty Program and ongoing efforts in sustainability. All attendees will be entered to win ONE of the following: 10K AAdvantage Miles upgrade FIVE winners to Emerald Club Executive. Only those in attendance will be eligible to win.

Alaska Airlines will provide updates on their operations, current offers and ongoing sustainability efforts. They will also give away two Alaska Airlines Mileage Plan Miles to two winners.

Join us virtually each week as we dedicate time to training on a specific dashboard or report. The workshop format will include a demo as well as Q&A.

Oracle Procurement Client Experience

We invite you to hear more about the Procurement client experience. The new tool will enhance search functionality and give you a much better view of your procurement. The new tool is designed to help the Budget & Finance community, including faculty or staff with financial services.

Procurement: Advanced Search

Support will be available for quick links to various resources available to you.

What can I do with Advanced Search?

- You can find an event.
- Click to access the Event Calendar
- Where can I get help escalating an issue?

Training & Support

Use this KBA to help escalate an issue. See a wire? Can't figure out the source of a GL-PPM discrepancy? Can't figure out how to get your direct retro with cap gap to work? See a wire?

More information about the series and a full schedule can be found on the Training & Support page.

Oracle Procurement: Advanced Search

Financial Accounting Program: Upcoming Information Sessions

Have Finance-related questions? Call the UC San Diego Finance Help Line.

WEB EXPO 2022

Thursday, November 17 | Whitley & Estrella | 10am - 5pm

WEBEXPO2022@ucsd.edu

For more information, visit our website or contact us.

Tips & Tracks

This week's tips & tracks include:

- How to use Advanced Search
- How to use Concur
- How to use Oracle Procurement

Please note the video on our YouTube channel.