Learning all there is to know about budget & finance can feel daunting.

The Support Framework: Your Guide to Finding Help

Overview Report can be used to review how projects are classified (see chapter 2 of the... developments will allow you to search for and display information about projects based on their classifications. The Project

*Note: Associating accurate Project Class Categories and Codes will become increasingly important as future report

Bryahna Keels, Chay Mendoza, Hanna Choe, Michelle Tellez, & Chester Yao.

Thank you to everyone who submitted these enhancement requests, including: Lindsay Root, Marissa Prough, Ariel Tam,

The following enhancements have been made to the Project Information Lookup Panorama:

Enhancement:

Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer

There's more to Camp IPPS than 'in-tents' Oracle and Concur training. Register for these courses to discover something new

August 15-19, 2022

Register for Camp IPPS Open House

Join IPPS for a bit of camp-themed fun before starting the 'in-tents' training week ahead.

9:00am - 11:00am

Monday, August 15, 2022

Please note the

responsible for approving requisitions and invoices on behalf of their financial unit.

orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for those

This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as

9:00am - 11:00am

Oracle: Buying and Paying for Financial Unit Approvers

At this week's office hours, we will discuss project classifications: what they are, how they are structured, how to view them,

11:00am - 12:00pm

Fund Management Office Hours

In Internal Controls Blink page

11:00am - 12:00pm

Every Monday

Internal Controls Office Hours

Watch recorded office hours and more on our

channels such as Procurement Card, Travel & Entertainment card, Booking Travel through Concur, Amazon Business and

included, in an effort to raise awareness and manage expectations, is the status of Travel expense reports arriving in the

message go away, take a moment to read through the updates included in that window. The latest information that we have

Have you noticed the "Login Warning" pop-up window when you first login to Concur? Instead of clicking OK to make the

Concur Messaging - Travel Expense Report Review Status

Due to limited functionality, the following notifications cannot be updated at this time:

the following notifications being updated on

Over the past several months we have been working on updating the Oracle Workflow Notifications with more detailed

Oracle Workflow Notification Updates Coming 08/29/2022

This past year, the

Financial Accounting Program Returns Fall 2022!

Friday, August 12

We Want Your Feedback!

Complete the Survey

Click to access the

Event Calendar

Information Session

BI & Financial Reporting

Production Report Overview Report

- Each report listed below is associated with the following fields:
  - cost centers
  - cost center groups
  - cost center codes
  - fund/award
  - activity/transaction type
  - budget code
  - project
  - organizational unit
  - department

- The Production Report Production Report can be used to produce a series of reports from the database. You will need to:
  - Choose the reports you want to run in the Production Report window.
  - Enter the desired output format, such as PDF, CSV, or Excel.
  - Customize the report options as needed, such as sorting, filtering, and grouping.

- The Production Report is a very flexible tool that can be used to produce reports for various purposes, such as:
  - Analyzing financial data for decision-making.
  - Generating reports for regulatory compliance.
  - Creating reports for internal management.

Tips & Tricks

The Key Requirements: The Seeker's Checklist

• The Key Requirements document helps you to find the best matches for your needs.
• It provides a summary of the requirements and helps you to understand the implications.
• Use the checklist to evaluate different products or solutions.

• The Key Requirements are designed for someone who is new to the field.
• They are easy to read and understand.
• They are updated regularly to reflect the latest trends and technologies.

• The Key Requirements help you to make informed decisions.
• They ensure that you are getting the best possible solution for your needs.

• The Key Requirements are available for download on the website.
• They are also available in PDF format for offline viewing.

• The Key Requirements are regularly updated with new information and features.
• They are a valuable resource for anyone looking for a new solution.
• They are a great starting point for your research.

• The Key Requirements are a comprehensive guide to the market.
• They provide a clear and concise overview of all the products and services available.
• They help you to find the best option for your needs.

• The Key Requirements are a great way to stay informed about the latest developments.
• They help you to keep up with the latest trends and technologies.
• They are an essential resource for anyone looking for a new solution.
The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

- What can I do on my own?
- Where can I get help?
- Who can help escalate?
- How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.