Learning all there is to know about budget & finance can feel daunting. When trying to save the specific field, the reason for this is because the Most Recently Used selections might contain outdated data which would cause validation errors. Filling in Chart String Fields in Concur Tip

For technical issues or questions about any of the Task Lists, please submit a ticket via the support portal. Responsibility to create Financial Unit budgets within the Oracle Planning and Budgeting system (EPBCS). Oracle Budget Data: Smart View Ad Hoc Querying

Registration is Open for Smart View Reporting Training

Topics each week but also invite you to make suggestions in the comment section.

Every Thursday 10:00am – 11:00am

CBO Office Hours

This year's budget entry deadline is March 24, 2023. Starting next week five new emailed reports will be triggered based on a set of criteria related to either cost transfers or PPM budget planning. Launching New Emailed Reports

Questions about financial reporting and dashboards/panoramas in the Business Analytics Hub (BAH). Reporting 1:1 Sessions

This week Heather Vinograd will be stopping by to talk about Concur charge-offs and fiscal year-end expense accruals. Every Thursday

Fund Management Office Hours

Topics Covered:

- Advanced buying terminology and concepts.
- Practice and feedback to gain valuable, practical experience. Intended for fiscal administrators, fund managers and financial officers who will be approving requisitions or invoices. Instruction will involve an introduction to Oracle Procurement as well as hands-on experience with the system.
- This course will be especially valuable for employees who want to further their understanding of buying on campus or those who have limited experience with Oracle Procurement.

Thursday, February 23 @ 9:00am - 11:00am

IPPS Hot Topics: Concur on Your Device

Learn about various mobile and electronic features available with Concur that can make your travel and reconciliation easier. Wednesday, February 22 @ 10:00am - 11:00am

The UC Pathway to UCPath: An Introduction for New Employees

This program is a great way to gain critical skills that will benefit your current and future career path. Click to learn more and register. UC San Diego Financial Accounting Program

We encourage everyone who wants solid fundamentals in finance and accounting to take the introductory course, Financial Accounting for Non-Accountants (FAFNA), either as a stand-alone or as part of the full program that includes additional training. The survey will close on March 1, 2023. Have you completed the initial assessment? An application including the assessment and supervisor endorsement is due on March 3, 2023. APPLY NOW

UCPath Voice Survey

Click here to complete the UCPath Voice Survey and share your honest feedback on the UCPath implementation. The survey will close on Monday March 6, 2023. PerkinElmer Planned Maintenance

Offline for planned maintenance from Friday, March 3rd – Monday March 6th. From 3:00 AM – 5:00 AM EST, all online transactions on UCPath will be queued until March 6 at 3:00 AM EST when they will be processed and sent to fulfillment. Request form orders will also be queued during this time and will be processed when the system comes back online.

Contract Invoices. Examples of the emails and the corresponding reports are linked below.

Starting next week five new emailed reports will be triggered based on a set of criteria related to either cost transfers or PPM budget planning. Launching New Emailed Reports

What do you think of our Office Hours? Leave your feedback here. We encourage everyone to submit their feedback honestly and openly. Click to access the UCPath Voice Survey. Be sure to try out the different calendar views in the upper right corner! Be sure to try out the different calendar views in the upper right corner! Be sure to try out the different calendar views in the upper right corner! Be sure to try out the different calendar views in the upper right corner! Be sure to try out the different calendar views in the upper right corner!
The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

1. What can I do on my own?
2. Where can I get help?
3. Who can help escalate?
4. How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.