Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

- Issues when trying to save the specific field. Recently Used Section when the dropdown appears.
- When filling in your chart string information in a Request or an Expense Report in Concur, avoid selecting from the Most
- Need EPBC responsibility to create Financial Unit budgets within the Oracle Planning and Budgeting system (EPBCS).
- Join our Community of Practice (COP)
- Oracle Budget Data: Smart View Ad Hoc Tips and Tricks
- Registration is Open for Smart View Reporting Training
- Oracle Budget: Budgeting at UCSD
- Bring your budget and EPBCS questions to CBO Office Hours every Thursday through March 30th. We will address proposed
- Every Thursday 10:00am – 11:00am
- CBO Office Hours
- Access the EPBCS production environment to complete your FY24 operating budget at
- Contract Invoices. Examples of the emails and the corresponding reports are linked below.
- Starting next week five new emailed reports will be triggered based on a set of criteria related to either cost transfers or PPM
- questions
- Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer
- questions about financial reporting and dashboards/panoramas in the Business Analytics Hub (BAH).
- report
- through your use cases, and hear how others are using the dashboard or report. Next week’s session will feature the
- an interactive report demo, discussion of what questions the report can answer, opportunities to ask questions and walk
- Reporting Workshop: Dashboard of the Week Series
- Afterwards get your questions answered. Solidify your knowledge and understanding from a useful and fun information
- This week Heather Vinograd will be stopping by to talk about Concur charge-offs and fiscal year-end expense accruals.
- Every Thursday
- Fund Management Office Hours
- Thursday, February 23 @ 9:00am - 11:00am
- Oracle: Buying and Paying for Goods & Services
- Learn about various mobile and electronic features available with Concur that can make your travel and reconciliation easier.
- Wednesday, February 22 @ 10:00am - 11:00am
- IPPS Hot Topics: Concur on Your Device
- Watch recorded office hours and more on our
- UC San Diego Financial Accounting Program
- courses. Enrollment consideration will be given to staff with fiscal responsibilities (e.g., Research Administrators, Fund
- Accounting for Non-Accountants (FAFNA), either as a stand-alone or as part of the full program that includes additional
- We encourage everyone who wants solid fundamentals in finance and accounting to take the introductory course, Financial
- assessment
- help you become more effective in your role. It's flexible, available right now, and at no cost to you.” Take the short
- UC San Diego Financial Accounting Program
- minute survey
- Have you completed
- Share Your Honest Feedback on the UCPath Voice Survey
- from February 24 - March 6 if possible. queued until March 6 at 3:00 AM EST when they will be processed and sent to fulfillment. Request form orders will also be
- February 24 11:00 AM PST
- PerkinElmer Planned Maintenance
- PerkinElmer's global ordering and fulfillment systems will be
- for planned maintenance
- UCPath projects
- View all ongoing UCPath projects
- Click here to complete the UCPath Voice Survey
- here
- March 1, 2023.
- on the UC Learning portal? We invite you to participate in a
- March 3, 2023
- Tips & Tricks
- UC Pathways VP's Weekly Digest
- Announcements
- Training & Support
- The UCPath VOICE Survey
- Share your honest opinion!
- How Finance-related questions? Call the UCPath Finance Help Line:
- The UCPath VOICE Survey
- Here’s your chance to help the UCPath Team by providing feedback on the voice of the user. We regularly review all comments and suggestions to ensure that we are delivering the best possible user experience.
- Here is a survey that you can fill out with your feedback. This is your opportunity to tell us how we can improve the UCPath system, and we welcome all comments, no matter how small or large.
- The survey consists of 5 questions and takes less than 5 minutes to complete. Your honest feedback is incredibly valuable to us, and it will help us continue to make UCPath a better system for everyone.
- You can submit the survey by clicking here.
- Thank you for taking the time to participate in this survey. Your feedback is important to us, and we appreciate your help in making UCPath as user-friendly as possible.
The Support Framework is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities, identify their resources based on the following questions:

What can I do on my own?

Where can I get help?

Who can help escalate?

How do I suggest enhancements?

Bookmark or download a copy for quick links to various resources available to you.

Each Tuesday, the Weekly Digest provides important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense. Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.