Responsibilities, identify their resources based on the following questions:

- Learning all there is to know about budget & finance can feel daunting.
- Jason Yates, Eva Thiveos, and Carla Velasquez!

Project Classification has been added to the Summary tab to allow users to group and sort balances by project class category.

Transaction Details of the Fund and Function on Project Overview provides you with an alternative way to quickly find this information in Project Overview.

**Sign up** for a 1:1 Zoom session to meet with a member of the BI & Financial Reporting team who can answer your specific questions about financial reporting and dashboards/panoramas in the Business Analytics Hub (BAH).

**Monday, May 15 @ 11:00am**

- **Fiscal Close Office Hours**

**Every Wednesday**

- **Reporting Workshop: Dashboard of the Week Series**

**Every Thursday**

- **FA Support Framework**

**Thursday, May 18 @ 1:00pm - 2:00pm**

- **Navigating Hotel Rates**

**Wednesday, May 24 @ 11:00am**

- **Understanding UC’s Car Rental Rates**

**Wednesday, May 31**

- **Mixing Business with Personal Travel**

**Topics Covered:**

- How to use the effort reporting tool (ECERT).
- Effort reporting roles and responsibilities.
- Effort reporting requirements.
- How to use the effort reporting tool (ECERT).
- The course will include an in-depth explanation of Concur processes related to meetings, entertainment, and business events.
- What you need to know:
- Assets will be expensed at the Department Financial Unit/Fund level during the capitalization process in FA.
- Where you will continue to manage and update asset data throughout the lifecycle of the asset. Any updates you make through the requisition process using an Asset Account/Expenditure Type.
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