FY24 EPBCS Budget Process Evaluation
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Support Framework, May 11, 2023 @ 1:00pm - 2:00pm
This session will help you understand the new capabilities of the full program or Financial Accounting for Non-Accountants (FAFNA) as a standalone course. We invite you to hear more by attending an upcoming discussion and report demos to help address some of your frequently asked questions. There may also be opportunities to ask questions.

Oracle Fixed Assets Module is Coming in July!
Launching July 2023, the Oracle Fixed Assets (FA) module supports business processes surrounding the capitalization, depreciation, and financial reporting of fixed assets. CAMS isn't going anywhere where you will continue to manage and update asset data throughout the lifecycle of the asset. Any updates you make to the asset will flow to the FA module and vice versa. Assets will be expensed at the Department Financial Unit/Fund level during the capitalization process in FA. Any fixed asset in the same fund will be capitalized.

Thursday, May 11, 2023 @ 1:00pm - 2:00pm
Learn how to submit event payment requests and employee reimbursements via Concur. Be able to view and reconcile Travel & Entertainment card transactions. Review the process to request travel preauthorization via Concur Request. Identify your resources based on the following questions: What if I have a question about my bill? Where can I find the link to the full program? How do I search for all chartstrings for a particular category of gift funds? How do I claim a traveler reimbursement?

Wednesday, May 31
Contract and Invoice Creation Training Relaunch
Find out about the PPM contract and invoice process. These resources and training are for individuals new to UC San Diego processing nonPO payments, and checking invoice status. This course will be especially valuable for employees who travel or book business travel and want to further their understanding of travel

Wednesday, June 7th @ 11:00am
Intended for: Those involved in the process of trip reconciliation for business travel at UC San Diego, including travelers, travel arrangers, and delegates. The course will include an in-depth explanation of topics covered in the Concur Travel and Expense eCourse. This course will be especially valuable for employees who travel or book business travel and want to further their understanding of travel booking tool. Intended for travel arrangers, delegates, and meeting/event hosts, financial managers, and entertainment approvers who are familiar with Entertainment Policy BUS-79 for requesting employee reimbursements for business expenses may attend this course. Intended for preparers, processors, and supervisors who are responsible and would like to learn about more advanced meetings and entertainment terminology and concepts.

Thursday, May 18 @ 1:00pm - 2:00pm
UC San Diego Financial Accounting Program
This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as government rates and analyzing rate rules and restrictions. While UC has a global contract with Marriott and other localized hotel agreements, UC's needs are varied from individual travel to conferences and group travel. We will share how to navigate these various options, including understanding preauthorization and UC San Diego's instance of Concur Travel booking tool. Intended for travel arrangers, delegates, and meeting/event hosts, financial managers, and entertainment approvers who are familiar with Entertainment Policy BUS-79 for requesting employee reimbursements for business expenses may attend this course. Intended for preparers, processors, and supervisors who are responsible and would like to learn about more advanced meetings and entertainment terminology and concepts.

Monday, May 15 @ 11:00am
This session will go over our car rental program, what that means and how to take advantage of it for personal travel. Melissa

Every Thursday
Find out about the PPM contract and invoice process. These resources and training are for individuals new to UC San Diego processing nonPO payments, and checking invoice status. This course will be especially valuable for employees who travel or book business travel and want to further their understanding of travel

Special thank you to the following individuals for submitting the requests that led to this week's enhancements: Natalie Wolfe, Elizabeth Floyd, and Sarah Brown. The Project COA Lookup report continues to be the source of truth for correct and complete chartstrings, but inclusion of new columns has been added on the Project Overview report for the Fund and Function associated with the Task at project setup. The Project COA Lookup report continues to be the source of truth for correct and complete chartstrings, but inclusion of new columns has been added on the Project Overview report for the Fund and Function associated with the Task at project setup.

As of Sept 2022, there were changes made to the Purchase Order workflow, specifically to how the Strategic Procurement Workflow Notification Updates Blink page
Enhancement Blink page
We appreciate the partnership with UC San Diego Division of Extended Studies and the support from supervisors across departments.

Oracle EPM Cloud Support Framework
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