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January 19, 2021- 3rd Edition
Budget & Finance Weekly Digest

Find answers, request services, or get help from our team at the UC San Diego information system and support departments’ success in managing their fiscal responsibilities. Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial "Recently Used" section that would appear at the top of the drop-down menu.

Note: When applicable, be sure to look for the available options below the.

Connected fields are indicated by circled numbers appearing by the field name (e.g. Task). This is helpful for Concur users/delegates when entering in the form update the list of available options to choose from for any related form fields.

Concur Travel & Expense

When using a chart string (charge account) that is associated with a project, it is.

Populating POETAF Information during Checkout in Oracle Procurement

If you were previously using the Trade Street-Preferred address in Oracle

How to Ship to a Personal Address

Live training offerings are ongoing. For a full list of FIS training opportunities,

Oracle & Concur

Thursday, January 28 @ 9:00am.

Register for the

Additional Reporting Needs and Talk About Our Plan to Deliver High Quality

Experience, We Are Excited to Introduce You to a World of Data at Your Fingertips.

Security Enhancements to a Streamlined User Experience, We Are Excited to Introduce You to a World of Data at Your Fingertips.

The future of UCSD financial reporting. From

Refer to the

New CDC Travel Requirement during COVID-19

Concur Travel & Expense

We are happy to announce that IPPS has corrected the root cause of the error, brought over into PPM.

Include freight and/or use tax. The corresponding POETAF segments were not

The transactions that were impacted involved invoices that had new line items

between some Payables charges posting in the General Ledger versus PPM.

Update on Payables Ledger Discrepancies

We are currently in the process of updating the dropdowns in the

modified to allow extension from 6 months to 12 months.

continued spending until award modification is received. The process has been

requesting a temporary extension on a Sponsored Project to allow for

within the 1000 character limit.

not display an error

Oracle Cost Transfers

If you are requesting in the justification section:

You are requesting in the justification section:

Oracle Financials Cloud

and fixed all affected transactions. No additional action is required to correct the

errors.

We are pleased to announce the

Resource Transfer Request

STaRT tool: POETAF and Chart String

How to Resolve POETAF/COA Failed Validation Errors in Concur

How to Edit and Delete Concur Requests and Expense Reports

Related Resources: