Announcements

New Module: Quick PPM Cost Transfers Launching December 14

A cost-based approach improves what we mean and how we measure costs of our affairs after the failure to move in the same way of Financials (PF). This new Quick PPM cost-based functionality will allow users to transfer costs from one project task to another.

- Single Project from one Task to another Task
- Single Project from one Funding to another Funding
- Financials (OFC). The new Oracle PPM cost transfer functionality will allow accounting distribution to another after they have been recorded in Oracle Financials.

Announcement: Oracle Planning and Budgeting in the Cloud

Starting at the beginning of 2021, Oracle Planning and Budgeting (OPB) will be available in the cloud, as a rolling release once a month. For a list of dates for each release, go to: Have you accessed our new ‘How to use’ Training site? Testing is available for users to test the new system and provide feedback.

- Resources from the ‘How to use’ Training site
- Training & Engagement Resources

Oracle and Concur Access De-Provisioning

If you have been granted access to any OPB/Concur accounts, you will need to deactivate them. Access must be removed prior to December 14th.

- Oracle and Concur access de-provisioning
- Oracle and Concur access de-provisioning form

Budget & Finance Reports Now Available @ reports.ucsd.edu

Register for Wednesday, December 16, 2020 @ 9:00am - 10:30am
- University Cost Transfer Training
- University Cost Transfer Training

Register for an upcoming University Cost Transfer Training virtual training session where you will learn the following:

- How to initiate & approve cost transfers
- View cost transfers in OFC
- How to use the Cost Transfer Details resource

These sessions will cover the basics and provide more hands-on training.

How to Determine the Oracle & Concur Roles

Oracle roles needed to initiate or approve cost transfers. Topics included in this session will be:

- Virtual instructor led system training for Campus budget preparers
- Oracle and Concur Access De-Provisioning

The following resources are available for you to learn the new cost transfer functionality:

- How to single project from one task to another task
- How to single project from one funding to another funding
- In-depth training on cost transfer
- Additional resources

We are excited to announce that the Budget & Finance Reports Now Available @ reports.ucsd.edu.

Don’t forget to subscribe to our mailing list. Find answers, request services, or get help from our team at the UC San Diego information and support departments’ success in managing their fiscal responsibilities.

Budget & Finance Digest

December 9, 2020

Partner Messages

In-Person Training Options

UCPath system will be unavailable during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover. During this outage, UCPath will not be available to all UC employees during the Amazon Web Services (AWS) cutover.

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