December 9, 2020

Announcements

New Pushdown Quick Payroll Accounting Transfers Launching December 16
A significant improvement occurs when unique data from an external data source is transferred without an amendment to the Pardigm (OPC). This new Quick Pushdown transfers the differences after the file has been reviewed by the Budget & Finance (OPC). The Quick Pushdowns post-handled乐趣 allow users to run budget reports for the Interim period, which will close on December 2nd. This feature is available on Office of the President Reports and also includes a “Where to find it” section.

The following procedures are available for you to locate pushdown transfer

- [Quick Pushdown] under the Main menu, on the top level.
- [View Quick Pushdown] tab in the Workday training classes.
- [Quick Pushdown] under the Help和支持 section of the Budget & Finance site.

Check-Off for New “ูNoteBox” Tracking Site
First introduced on the web in November, NoteBox is a new tracking site where, as a UC employee, you can input feedback and ideas. How do you like the new NoteBox? Let us know! By providing your feedback, you help us improve our processes and services.

Upcoming Resources - Oracle Planning and Budgeting in the Cloud
Oracle will host a second webcast on February 8th and 15th, 2021. These webcasts will provide an overview of the upcoming release of Oracle Planning and Budgeting in January 2021. The webcasts will also address other Oracle Planning and Budgeting topics. Interested in learning more? Sign up for the webinar now.

Virtual instructor-led system training for Campus Business processes will be held on July 8th, 2021. To register, please complete the UC Path registration form.

Vacation Accounting Training - UC Path and UCPath POCs
This training session will be focused on UCPath Vacation Accounting and will be held on January 21, 2021.

BI & Financial Reporting Updates
- DOPE Report, followed by Q&A. Presenter: Pearl Trinidad. Attend this session to learn more about UCPath Vacation Accounting & the process, and the registration process. Sign up for the course via this registration. Topics will include Payment Compass functionality, the invitation uses, and system navigation. Topics include overview of the various types of cost transfers, transfer training which provides a general overview of the various types of cost transfers, and system navigation. Topics include overview of the various types of cost transfers, transfer training which provides a general overview of the various types of cost transfers, and system navigation.

Oracle and Concur Access De-Provisioning
Please be aware that user roles and access need to be reviewed by department managers and administrators across the University community. If a user is no longer accessing the system or should no longer have access, the user’s access needs to be reviewed and removed.

Oracle and Concur Role Removal Request
Please submit a ticket to have access removed.

New Feature: Oracle PPM Cost Transfers Launching December 14
A cost (expense) transfer occurs when expenses are moved from one project or expense category to another. Oracle Planning and Budgeting (PPM) has introduced cost transfer functionality to the Planning module, allowing users to move and rearrange expenses. This functionality will allow users to better manage and allocate budget resources.

Enhanced Financial Ledger Report Detail Report
The General Ledger (GL) financial data has been enhanced to include all rows down from the General Ledger (GL) and includes a “Where to find it” section. This report allows users to drill down into detailed transactions by transaction detail and original and ultimate cost type information. Originally developed as a budgetary control tool, this report can now be used as a general ledger reconciliation tool for interdepartmental transfers.

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Partner Messages
02LP System Update
System Update is planned by the 10th of December. During the update, the system will be unavailable for a period of 1-2 hours. Please plan accordingly.

In addition, it is recommended that all UC employees log in to the Access Menu button (SUNSET Login) during the update. This will ensure that you have access to the University budgeting tool. The Center phone access will be available as normal: 855-982-7284 (Mon - Fri: 8 am - 5 pm).

Starting Monday, December 14, 2020, the University of California San Diego (UCSD) will be moving to a new system for departmental user access. This system has been developed to provide a more efficient and streamlined process for granting and removing departmental user access to the University's financial systems.

UCSD Budget & Finance

Budget & Finance Reports Now Available @ reports.ucsd.edu

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