Budget & Finance Digest
December 9, 2020

Announcements

New Project: Quick Payroll Cost Transfers Launching December 14
A cost (expense) transfer occurs when expenses are moved from one account to another. After the new feature becomes available, you will be able to access this functionality in the Budget & Finance (PDC). The new Quick Payroll cost transfer allows users to move costs from Project to Project, Cost Center to Cost Center, and Cost Center to Project. There will be a two-day freeze period starting Wednesday, December 9 at 10 am to 5 pm (PDT) when you will not have access to the UCPath system.

UCPath System Outage
Starting Wednesday, December 9 at 10 am to 5 pm (PDT) access will be unavailable to the UCPath system. Please note that by 12 am Thursday, December 10, all transfers should be completed. You will not be able to access the UCPath system during this outage, so please get everything out of your queue before Wednesday.

You may follow the System Status page, where we provide a one-stop-shop to view and track known issues, provide status updates, share important announcements, and more! http://www.info.ucsd.edu/system-status

The following resources are available for you to learn more about cost transfers:

- Watch the Cost Transfer Role Mapping Webinar for an overview of the roles needed to initiate or approve cost transfers.
- Use the Oracle and Concur Role Removal Request form to request roles for your department.
- Attend the upcoming release: Oracle Planning and Budgeting Go-Live for details on how to determine the Oracle & Concur roles.

Oracle and Concur Access De-Provisioning
How to Determine the Oracle & Concur Roles
Oracle and Concur roles need to be reviewed by department managers and administrators across the University community periodically. To support the review and de-provisioning process, we have added two office hours on Tuesdays at 9:30am to have your questions answered.

The following resources are available for you to learn the new cost transfer functionality:

- Partner Messages
- User Priority Page
- Project and task budgets, raw costs, committed costs, revenues, and more
- Check Out the New ‘Known Issues’ Tracking Site
- New Feature: Oracle PPM Cost Transfers Launching December 14
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Oracle and Concur Access De-Provisioning
How to Determine the Oracle & Concur Roles
We are excited to announce that the Budget & Finance space within reports.ucsd.edu is underway, and we have added two office hours on Tuesdays at 9:30am to have your questions answered.

For any suggestions on enhancements please submit a ticket and our
 UCPath system will be unavailable for maintenance from科研ing or submitting support tickets for pending resolution issues! We are excited to announce that the Budget & Finance space within reports.ucsd.edu is underway, and we have added two office hours on Tuesdays at 9:30am to have your questions answered.

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