Announcements

New PFM: Quick PPF Cost Transfers Launching December 14
A cost (expense) transfer occurs when expenses are moved from one account to another after they have been processed in the Financial (PPF). The new Quick PPF cost transfer functionality will allow users to initiate transfers that affect only single fiscal periods.

Send Project and Task Balances to Dept.
All Single Projects and Tasks not linked to a specific department will be remapped to the Department of Special Programs and Services via a one-time mapping process.

For details, or to request roles, please submit the Oracle and Concur Role Removal Request form online.

How to run and view Project Balances with Expenditure Details on a dashboard.

UCPath System Outage
UCPath system will be unavailable from 9 a.m. on Monday, December 14 to 9 a.m. on Tuesday, December 15. If you need access to the UCPath system, you can still call the campus phone service line. Budget & Finance Support will be available to answer questions and assist with issues during the outage.

For any suggestions on enhancements please email your feedback to Budget & Finance at budget@ucsd.edu.

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093
Find answers, request services, or get help from our team at the UC San Diego information system and support departments' success in managing their fiscal responsibilities.

December 9, 2020
Budget & Finance Digest

BI & Financial Reporting Updates
Join us on Wednesday, December 9, 2020, from 9 a.m. to 10:30 a.m. for a workshop to support the review and de-provisioning process. To support the review and de-provisioning process, we have created a one-stop-shop to view and track known issues, provide status updates, share best practices, and educate users. Attend this session for an overview of the various types of cost transfers, how to initiate & approve cost transfers, view cost transfers in OFC, and more!

Oracle Planning and Budgeting in RA & Financial Reporting
The following resources are available for you to learn the new cost transfer functionality so users can trace from General Ledger summary level detail back to detailed transaction line item information and original source documentation:

- [New Feature: Oracle PPM Cost Transfers Launching December 14](#)
- [Oracle roles needed to initiate or approve cost transfers](#)
- [Watch the Cost Transfer Role Mapping Webinar](#)
- [Check out the New ‘Known Issues’ Tracking Site](#)
- [Oracle PPM Cost Transfers: Do I need to do anything?](#)
- [Check the Campus User Roles Report](#)
- [Oracle Planning and Budgeting tool. Stay tuned for future communications with](#)