New Feature: Oracle PPM Cost Transfers Launching December 14

A cost (expense) transfer occurs when expenses are moved from one account to another. This feature is available in Oracle PPM. The new Oracle PPM cost transfer functionality will allow users to record transfers back to the General Ledger and preview financial reporting results.

The following resources are available for you to learn more about this new functionality:
- New Feature: Oracle PPM Cost Transfers Launching December 14 video tutorial
- Watch the Cost Transfer Role Mapping Webinar
- Check the Oracle roles needed to initiate or approve cost transfers
- Use the Campus User Roles Report to see what access users have
- How to run and view Project Balances with Expenditure Details
- BI & Financial Reporting Updates
- University Cost Transfer Training
- The following resources are available for you to learn more about this new functionality:

For support:
- Cost Transfer support will be available starting December 18 to 10am - 4pm, Monday to Friday.
- To report a cost transfer issue, please submit a ticket through the Finance Systems Status page, where we provide a one-stop-shop to view and track known issues, provide status updates, share useful resources, and more.

Oracle roles needed to initiate or approve cost transfers:
- Financials (OFC) - Departmental, Student Financials (OFC) - Departmental, Campus User Roles Report - Financials (OFC) - Departmental, and our budget and financial reporting roles.

Find out more at reports.ucsd.edu.

Oracle Planning and Budgeting Go-Live

The Financial Information System project team is excited to announce the upcoming release of Oracle Planning and Budgeting in January 2021. This new release includes new features and functionality that will enable our campus to maintain a thoughtful design and an overall seamless budgeting experience.

Virtual instructor led sessions for Campus Budget preparers will be available by January 4 at 2pm. To reserve your spot, please email your name and email address to Maria Haynie, or via the link here.

We are excited to announce that the Budget & Finance space within the UCPath system will be unavailable from 10am to 1pm, Wednesday, December 9 at 10am - 1pm. This will include the Budget & Finance Reports Now Available @ Campus User Roles Report - Budget & Finance portal.

For more information, please visit the Budget & Finance Reports space as a one-stop-shop to view and track known issues, provide status updates, share useful resources, and more.

Check Out the New ‘Known Issues’ Tracking Site

This new feature will be available starting December 18 to 10am - 4pm, Monday to Friday. To report a cost transfer issue, please submit a ticket through the Finance Systems Status page, where we provide a one-stop-shop to view and track known issues, provide status updates, share useful resources, and more.

Oracle Planning and Budgeting in late January.

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- Watch the Cost Transfer Role Mapping Webinar
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