**Budget & Finance Weekly Digest**

**Announcements**

- **UCPath's New CCoA Display Order Project Space**
  - For a complete description of this project along with the list of UCPath pages impacted by this change, please refer to [UCPath’s New CCoA Display Order Project Space](#).
  - **Who will be impacted?**
    - OFC users will not be impacted. There will be no change to data entry in OFC.
    - The new CCoA Display Order will only impact UCPath users.

- **Enhancement Release: Project Cost Transfer Dashboard**
  - Users are now able to view cost transfers by their adjustment status, review rejected cost transfer requests and the status of transfers currently in process.

- **Default Type. Fees are valid for purchasing airfare, hotel or rental cars either in Concur or with Balboa directly. This can be managed through your use cases, and hear how others are using the dashboard or report. Next week's session will feature the default type.**
  - Monday, December 12, 2022
    - **Oracle: Buying and Paying for PO Requisitioners**
      - This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as ordering and reviewing for and populating POETAF information during the ordering process, approving requisitions and invoices, revising PO汹nce, and checking PO invoice status. This course will be especially valuable for individuals responsible for those tasks.
    - **Project Payroll: Advanced Topics**
      - This course features an interactive report demo, discussion of the report's capabilities, opportunities to ask questions and walk through how others are utilizing the report. It is a required prerequisite for registration.
      - Thursday, December 8, 2022
    - **Reporting Workshop: Dashboard of the Week Series**
      - **Monday, December 12, 2022**
        - **9:00am - 11:00am**
          - **Data Visualization Workshop: Charting with Tableau**
            - This workshop is designed to help the Budget & Finance community, including faculty or staff with financial related responsibilities, with data visualization concepts.
            - **Where can I see an example of Tableau visualization?**
              - UC San Diego Budget & Finance YouTube channel

**Have Financial-related questions? Call the UC San Diego Finance Help Line.**

**925.246.4221**

**Calendar**

- **Watch recorded office hours and more on our UCPath's Event Calendar.**
  - Every Thursday
  - **11:00am - 12:00pm**
    - **Travel for Students on Study Abroad Programs**
    - **11:00am**
      - **Wednesday, December 14, 2022**
        - **Travel for Students on Study Abroad Programs**
    - **11:00am**
      - **Monday, December 12, 2022**
        - **Oracle: Buying and Paying for PO Requisitioners**
    - **11:00am**
      - **Thursday, December 8, 2022**
        - **Project Payroll: Advanced Topics**
    - **11:00am**
      - **Monday, December 12, 2022**
        - **Data Visualization Workshop: Charting with Tableau**

**Tips & Tricks**

- **The Support Framework: Your Guide to Finding Help**
  - Please note the following limitations for departmental purchases who want to further their understanding of buying on campus.
  - **Shopping for and purchasing goods and services, searching across UC San Diego requisitions and POs, closing POs,**
  - **This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as ordering and reviewing for and populating POETAF information during the ordering process, approving requisitions and invoices, revising PO汹nce, and checking PO invoice status. This course will be especially valuable for individuals responsible for those tasks.**
  - **Review for and populating POETAF information during the ordering process, approving requisitions and invoices, revising PO汹nce, and checking PO invoice status. This course will be especially valuable for individuals responsible for those tasks.**
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**Get a Quick Start**

- **Recharge**
  - At this week's office hours, we will cover a variety of Finance-related topics including Enhancements, General Fundamentals, and Balboa. Please join us as we dedicate time to training on a specific dashboard or report. The workshop format will include an interactive report demo, discussion of the report's capabilities, opportunities to ask questions and walk through how others are utilizing the report. It is a required prerequisite for registration.

**For quick links to various resources available to you.**

- **Be sure to try out the different calendar views in the upper right corner!**

- **Jen. Thank you to all who have contributed! We could not have reached this milestone without the collective efforts of our contributors from across the Business & Financial Services (BFS) divisions and our campus partners. Thank you to all who have contributed! We could not have reached this milestone without the collective efforts of our contributors from across the Business & Financial Services (BFS) divisions and our campus partners. Thank you to all who have contributed! We could not have reached this milestone without the collective efforts of our contributors from across the Business & Financial Services (BFS) divisions and our campus partners. Thank you to all who have contributed! We could not have reached this milestone without the collective efforts of our contributors from across the Business & Financial Services (BFS) divisions and our campus partners.**

- **100th Edition**
  - It has been our pleasure to deliver timely information that matters to YOU, our campus community, for 100 weeks. We appreciate all that you have done for BFS and the campus. We also want to thank Bea Florentino, who was the primary curator and publisher of the weekly digest. Thank you, Bea, for your time and dedication. You have brought so much valuable perspective and insight to our team. Thank you for your tireless efforts to ensure the digest was delivered on time every week. We appreciate all that you have done for BFS and the campus.