Getting Ready for Fiscal Close

The Learning all there is to know about budget & finance can feel daunting. Circumstances.

Upcoming Report Release:

- The tool. Simply download the report to Excel and fill in the relevant columns on the DrPat tab before submitting to your VC.
- A new tab has been added to the Default Project Payroll report to simplify creation of DrPat files for users who have access to.
- Enhancements:
  - DOPES - Transaction Details Linkage

Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer

- orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for those
- Thursday, June 9, 2022
- Oracle: Buying and Paying for Financial Unit Approvers
- create new general projects.
- This week,
- Every Thursday
- Fund Management Office Hours
- $5000 without requiring Financial Unit Approval. This functionality has now been updated, and users can have both Journal
- Previously, a user could not have the ability to both create a journal entry, and create a requisition up to $50, $250, or
- With the launch of several new or upgraded reports, sponsored project agency billings require less manual work to be done
- Accounts Payable Invoice Hold
- Creating new or updated PPM Invoices
- Invoice in Project Portfolio Management (PPM)
- New Release:
- This Friday, June 3 (end of day) is the
- Timely updates will be posted on the

Where do I go to submit an enhancement or idea?

- is designed to help the Budget & Finance community, including faculty or staff with financial
- New Release: PADUA 2.0.
- For more information watch
- Role Request Form
- To grant users access,
- Projects or Project-Tasks into the search box separated by spaces, and the search will find all of them at once.
- Two table options: 'No Accounting Details' table returns one line per receipt and removes merged cells, while 'With
- Batch has been added to the GL Transactions table.
- New prompts added for L4 Financial Unit, Receipt Number, and Student PID.
- New links have been added on receipt numbers and batch codes to take you into the relevant Oracle screens.
- For more information on how to use Pivot Tables in Project Costs Detail Report
- Expanded Project Summary
- Project Costs Detail Report
- Project Balances with Expenditure Details Dashboard (PBED)
- for tracking purposes.
- Users will have the ability to individually Generate PPM Invoices per PPM Contract. This will be time-
- Users will now be able to perform updates on Project elements such as Project Personnel, Name, Classification, and Reporting Category.
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