Getting Ready for Fiscal Close

Upcoming Report Release:

- See the following enhancements have been released on the Incoming Payments report on the Accounts Receivable Panorama:
  - Enhancements:

Training & Support

- Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer your questions.

Bi & Financial Reporting

- Visit Our Website: provides summarized contract, revenue, invoice, and payment information, please refer to ID#33 on the Business Analytics Hub. For more information, please refer to ID#34 on the Financials Cloud and Concur Travel & Expense.

Tips & Tricks

- The Expanded Project Summary feature includes project and task information for the current and future period, and is designed to help the Budget & Finance community, including faculty or staff with financial tracking purposes. Project Summary provides detailed information on PPM, SPARCM, and OFC invoices associated with Sponsored Contracts and Project Summary.

- Account Balances with Expenditure Details Dashboard (PBED) is designed to help the Budget & Finance community, including faculty or staff with financial tracking purposes.

- After go-live, access will be granted as requested through the Support Framework.

- Oracle Financials Cloud and Concur Travel & Expense.

- Future releases will allow task selection and search prompts. This enables you to copy and paste a list of project or task names into the report. Where URLs are provided for recharge detail, simply click on the cell to open the URL.

- Access the UC San Diego Finance Help Line to receive assistance with any Finance-related questions.