Learning all there is to know about budget & finance can feel daunting. However, with the release of the new dashboard on May 31, 2022, many of these challenges can be mitigated. The dashboard aims to provide users with a comprehensive overview of their financial status, enabling them to make informed decisions.

The dashboard includes several enhancements, particularly on the Accounts Receivable Panorama. Enhancements include:

- **Incoming Payments Report**: This report has been updated with new features to streamline the process of receiving and managing payments. Users can now download the report to Excel and fill in the relevant columns on the DrPat tab before submitting to their VC.
- **Transaction Details Report**: Based on user feedback, the report has been modified to include a more intuitive user interface. Clicking on the Original Transaction Reference number in the report will take you to the DOPES to view the transaction details.

In addition, there is now bi-directional linkage between the DOPES report and the Transaction Details report. Clicking on the Original Transaction Reference number in the DOPES will take you to the Transaction Details report to see where the payroll posted in the general ledger.

For a detailed walkthrough on how to properly research and resolve these holds, please see the Announcements section for more details.

**In the Area's DrPat Representative**

The new features are designed to provide users with a more efficient and user-friendly experience. Oracle is committed to improving its products and services, and we encourage users to take advantage of these new enhancements to optimize their financial management processes.