Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial
tools available to UC San Diego employees. This week in BFS News:

- How to Resolve POETAF/COA Failed Validation Errors in Concur
- How to Reference Shipping Charges on Purchase Orders
- How to Check Change Order Status on Purchase Orders
- Tele-Card Recharge Details Report
- Fund Management office hours June 23, 9:00am
- UCSD Medical Center pharmacy and cafeteria are exempt from this

New from PPM:

- Telecard Recharge Details Report
- General
- In order to ensure proper allocation/budget
- Direct spending on tasks and projects:
- Direct Retros
- Award Accountant
- GL expenses that bypassed PPM
- Task to Project Update
- IPPS will work with departments to resolve commitments following the end of
- • Contact vendors, including subcontractors, for immediate billing
- • Verify with labs if goods and services have been received
- • Ensure all incoming invoices are processed by June 30 due to the complexity, volume of requests, and the time-

Close.

Click to view all

Remember that equity is account 300000 and any resource transfers during the

carryforward/equity or revenue - displaying as zero in PPM.

transaction, with the General Ledger remaining the same with

reconversion, you will see that carryforward and revenue reversed in PPM as a

requested before the PPM only reversal. If you

Please note that carryforward and revenue reversal on new tasks to projects

in PPM. If you

Tasks that have been claimed from the Award project

An amount may not be added to “spend out” the award or claim the entire

the Award project

GL expenses that bypassed PPM

The Award project

Direct spending on tasks and projects:

Direct Retros

Task to Project Update

IPPS will work with departments to resolve commitments following the end of

through a different project. To relieve the constraints of the fiscal year close,

matters to you.

for instructions on how to review the status of your change order.

for instructions on this process.

contains the detailed recharges posted

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