returned due to a COA or POETAF validation error, the resolution will depend

After a Concur Request or Expense Report is submitted, chart string

serves as the trip authorization number that is provided to the moving company. If processing a Concur document on

behalf of another employee, please ensure that you are

which the Expense Report is created. If processing a Concur document on

Concur uses the Payment Type:

2.2.1.2 Award Funding. To request clarifications and additions, use the new

The PPM User Guide is a living document updated as processes are refined.

Be in the Know: PPM User Guide

How to Reference Shipping Charges on Purchase Orders

How to Edit the Period of Performance on Purchase Orders

Depending on the change you are requesting on your Purchase Order,

professional buyer or financial unit approval may be required before the change

Outlines the myriad of payment options available at UC San Diego - and get to

New Blink Page: Alternatives to Out-Of-Pocket Expenses

As follow-up to the

Faculty and Researcher Panorama

Telecom recharges posted to their department ledgers.

The

contains the detailed recharges

Telecom recharges posted to their department ledgers.

The

contains the detailed recharges

How the Oracle BI team is working to support your reporting needs during the

balance, how the timing of those activities will impact GL-based reporting and

impact your GL-based reporting. Please join us in office hours this

The new fiscal year is upon us and with that comes a few activities that will

It is time to close out UD.

Additionally, if you are aware of any invoices that you do not anticipate the

and that your carryforward and revenue was transferred to new projects as

was executed in PPM as a transaction and will not impact the General Ledger,

Please note that carryforward and revenue reversal on new tasks to projects

Task to Project Update

The fiscal close.

If an invoice is received against a transaction that references a closed project,

•     Verify with labs if goods and services have been received

processing:

Projects Can Be Closed with Outstanding Commitment

Project, Task, and Funding Source (POETAF) is included on all new

Cleanup activities will continue into the new fiscal year.

level could be significant, but fiscal close will continue as scheduled and

fund. We understand that for this fiscal year, in some cases the costs might not

be recorded in the appropriate fiscal year, or as soon as they are identified, the

Cost transfer requests made before the June 15 closing cutoff date will not be

As we approach the end of the fiscal year, Business & Financial Services

is NUD.

•     Verify with labs if goods and services have been received. We

•     Verify with labs if goods and services have been received

processing:

Projects Can Be Closed with Outstanding Commitment

Project, Task, and Funding Source (POETAF) is included on all new

Cleanup efforts will continue into the new fiscal year.

As we approach the end of the fiscal year, Business & Financial Services

is NUD.