



Budget Bulletin

December 18, 2020 - 2nd Edition

Oracle Planning and Budgeting Go-Live is Coming in the New Year!

The Financial Information System project team is excited to announce the upcoming release of Oracle Planning and Budgeting in late **January 2021**! This new system will make way for a bottom-up budget development for UC San Diego delivering a thoughtful design and uniformity across budgeting moving forward. With Oracle Planning and Budgeting, you will be able to perform web based entries for core and other campus unrestricted funds planning serving as a comprehensive budget plan.

What is Your Role?

Budget preparers are individuals assigned by their department to create and manage financial unit budgets. The Budget Preparer role could be responsible for budget **entry** or final **review & approval**.

Not sure if you're responsible for preparing the budget for your Financial Unit in the Oracle Planning and Budgeting system? Please see this preliminary list of [VC Budget Preparers](#).

Training & Resources

Registration is now Available! Sign-Up Now for January Virtual Instructor-Led Training

[REGISTER HERE: Preparing a Budget in Oracle Planning and Budgeting](#)

Virtual instructor-led system training for all campus budget preparers will be

held January 25 – February 5. This course will be 1 full day commitment and builds upon concepts introduced in the Oracle Budget Introductory [eCourses](#) through hands-on interaction with the tool.

How to Prepare for Training and Go-Live? Start Here:

- Complete the [5 Oracle Budget eCourses](#) to gain a foundation prior to instructor-led training (2 more coming early January!)
- Find out who the Budget SMEs are for your VC area [VC Budget SMEs](#)
- Join the Community of Practice (CoP) and look for important information and updates via the Planning and Budget channel Community of Practice
- Watch for more communications with important updates and reminders for Oracle Planning and Budgeting and key dates and deadlines

Where to go for additional information on training, go-live schedule and your role? Read more on the details here [Oracle Planning and Budgeting](#)



About the Budget Bulletin

The Budget Bulletin is delivered to budget preparers and Financial Officers to share information and important updates related to Oracle Planning & Budgeting in preparation for go-live.

For [knowledge base articles](#) or to [submit a question](#) to the Campus Budget Office, please visit the Budget and Planning section of the UC San Diego Services & Support portal.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments' success in managing their fiscal responsibilities.

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