Tips & Tricks
Non-funded transactions on Purchasing Categories
As of April 16, 2021, all non-funded transactions on Purchasing Categories will be automatically deleted. Previous non-funded transactions are still available in Concur and will not be impacted.

Cost Transfer Approval Notifications
For cost transfer approvers, a new notification has been introduced to alert you to any cost transfers within your projects. This will allow you to approve or reject these requests before they are processed to ensure accuracy.

Tax Populating Correctly in Oracle Procurement
You may notice that, as of April 16, 2021, tax is no longer populated automatically during purchase order creation. To rectify this, you will need to complete the following steps:

1. In your shopping cart, you will first need to view the workflow; this will allow you to see where tax was populated during the order process.
2. Once you've identified the tax-populated node, you can then select the value to populate your orders correctly.

Oracle Financials Cloud Role Updates
Oracle recently updated certain roles within the Financials Cloud, which may impact how you access the system. If you've encountered any issues, please reach out to vchsfinman@ucsd.edu for assistance.

Financial Reporting & Salary Projections: Seminar 9
Topics include internal revenue, tailored information for auxiliary units/recharge, and P2P variances. This webinar will feature Concur best practices, provide a live tutorial, and host Q&A.

Wednesday, April 21, 2021 @ 9:00am - 10:30am

BI & Financial Reporting: P2P Panorama
Join Oracle functional leads and the Oracle BI team as we dive into the new Procure-to-Pay Panorama. Built on Oracle data analytics' power, this seminar will provide insights into data-driven decision-making.

Wednesday, April 28, 2021 @ 11:00am - 12:00pm