April 13th, 2021 - 15th Edition
Budget & Finance Weekly Digest

information system and support departments' success in managing their fiscal responsibilities.

chart string value when creating a Request, Expense Report, or Allocation. After clicking into the form field, the autofill will clear after you start typing in the entry, but these selections do not transfer to Concur.

Concur Travel & Expense Categories Blink page

purchasing categories and how tax is determined on the research equipment). You can read more about the taxability of different purchasing category and certain checkboxes in the distribution section (such as the taxability of your order in Oracle Procurement is determined by the Multi-Location Appointments.

For tax purposes, honorarium payments to UC employees must be processed through UCPath following the multi-location appointment guidelines. For financial accountability reasons, tax must be accounted for when entering transactions. The taxability of different purchase categories in Oracle Procurement changes periodically to reflect changes in tax law. It is important to verify the taxability of your order in Oracle Procurement to ensure accurate tax reporting.

Oracle Procurement to allow for updates in pricing. You may still order from within Blink.

As a cost transfer approver, you can now approve/reject the cost transfer of PPM Project costs. If you are unable to attend watch the session in video. Note: VC Health Sciences Task to Project requests will be coordinated through Clinic Budget Office.

The target date for collecting updates is 4/28 - begin completing the files today!

PPM Personnel Updates & Tasks to Projects Re-Conversion

Join us for a webinar on two optional, one-time processes to support project personnel updates with authorized use and its original purpose. Interested in joining? We are offering (2) training sessions in the following topics:

1. Restructure PPM General Projects (Update A) and Project Personnel Assignments (Update B)
2. Re-conversion of existing tasks to new projects, including new project personnel

Announcements

Hiring:

Oracle Financials Cloud

For hire of additional roles and services for our financial review team.

Join the IPPS Team for the next session of Hot Topics! This session will focus into your OFC transactions. Don't miss it!

Oracle Procurement Panorama. Built on Oracle data analytics' power, this is available for information on Oracle Financials Cloud and Concur Travel & Expense.

MSO/DBO and 2) Re-conversion of existing tasks to new projects, including new project personnel

Hot Topics: Profile Setup & Management

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