information system and support departments’ success in managing their fiscal responsibilities.

To turn off Google Chrome's Autofill feature:

chart string value when creating a Request, Expense Report, or Allocation.

purchasing categories and how tax is determined on the

research equipment). You can read more about the taxability of different

The taxability of your order in Oracle Procurement is determined by the

Multi-Location Appointments.

instructions on how to process UC Employee Honorarium Payments, visit the

For tax purposes, honorarium payments to UC employees must be processed

Tips & Tricks

4/22/21:

Thursday, April 22, 2021

Concur Travel & Expense

This course will provide you with an overview of Concur Travel & Expense, a

Wednesday, April 21, 2021 @ 9:00am - 10:30am

Financial Reporting & Salary Projections: Seminar 9

Topics include internal revenue, tailored information for auxiliary units/recharge,

Monday, April 19, 2021 @ 9:00am - 10:30am

Internal Revenue/Recharges: Seminar 8

Topics include Default Projects, Purchase Orders and Commitment

Subledger Variances: Seminar 7

Fund Management Training Series

Concur best practices, provide a live tutorial, and host Q&A.

Please join us as we present additional "Tips & Tricks" from the

webinars. Don’t miss it!

Panorama will provide you with the interactive tools you need to gather insights

dashboard is designed to give you insights into all transactions related to UC

Join Oracle functional leads and the Oracle BI team as we dive into the new

MSO/DBO and 2) Re-conversion of existing tasks to new projects, including

PPM Personnel Updates & Tasks to Projects Re-Conversion

This list was curated specifically to support financial review and

reconversion of PPM to ensure departmental review of budget and

corrective actions by department fund managers.

reports. This list was curated specifically to support financial review and

Carefully review the list of
correctly, and these issues should be resolved now.

With this role provisioning effort, we have been able to provision these users

piece of security access, which was preventing them from running reports and

access now includes:

additional inquiry and reporting roles to increase visibility within Oracle,

expanded the basic access that is provisioned to every user. Users now have

beginning of every quarter.

Production Numbers and IPPS Achievements Report

For instructions read KB0033376:

If you are unable to attend watch the session in

PPM Legislation Inquiry (Business Unit: UCSD Campus)

GL Inquiry & Reporting (Ledger: UCSD, FOUNDATION)

PPM Grants Inquiry (Business Unit: UCSD Campus)


campus notice issued on April 9th

For additional details on ordering through punchout.

team is via

known transitional issues

when traveling on behalf of the university in order for travelers

UC’s Traveler Insurance, protect travel funds, and facilitate efficient trip

Per the

Return to Travel

Concur Travel & Expense

refer to our

scroll down to

Sigma Aldrich using their punchout. On the Oracle Procurement homepage,

Sigma Aldrich Unavailable in Catalog

your lines or add new lines, you can recalculate the tax amount by clicking

Tax Populating Correctly in Oracle Procurement

close and you would reopen to approve. Now, you can approve when you

Cost Transfer Approval Notifications

General Project PPM Budget workflow is now turned off. As soon as the

with authorized use and its original purpose.

information to ensure that it will not be disclosed in ways that are inconsistent

correctly, and these issues should be resolved now.

For instructions read KB0033376:

Note: VC Health Sciences Task to Project requests will be coordinated through

The target date for collecting updates is 4/28 - begin completing the files today!

Project “reconversion” and Project Personnel Assignments will accomplish the

have to submit individual Services & Support requests! The PPM General

Assignments (Update B)