Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial

After clicking into the form field, the autofill will clear after you start typing in the information in Concur. The Autofill feature will display values to facilitate data

Google Chrome Autofill

Concur Travel & Expense

research equipment). You can read more about the taxability of different

For tax purposes, honorarium payments to UC employees must be processed

UC Employee Honorarium Payments

Tips & Tricks

Please note that you can also search “Concur” in the UC Learning Center to

You can read more about the taxability of different

For tax purposes, honorarium payments to UC employees must be processed

UC Employee Honorarium Payments

 Topics include internal revenue, tailored information for auxiliary units/recharge,

Monday, April 19, 2021 @ 9:00am - 10:30am

Reconciliation, Exception reporting, & Cost transfers.

Wednesday, April 14, 2021 @ 9:00am - 10:30am

Subledger Variances: Seminar 7

Concur best practices, provide a live tutorial, and host Q&A.

Hot Topics: Profile Setup & Management

into your OFC transactions. Don't miss it!

dashboard is designed to give you insights into all transactions related to UC

Procure-to-Pay Panorama. Built on Oracle data analytics' power, this

Join Oracle functional leads and the Oracle BI team as we dive into the new

costs!

MSO/DBO and 2) Re-conversion of existing tasks to new projects, including

Training & Support

corrective actions by department fund managers.

reports. This list was curated specifically to support financial review and

Click to view all

requirement for the completed

2021. For business travel between October 21, 2020, and April 8, 2021, the

removed from Concur Travel Requests for business travel starting April 9,

reconciliation upon return.

Diego employees have been removed. Reminder,

Per the

refer to our

Oracle Procurement to allow for updates in pricing. You may still order from

Check Funds

your lines or add new lines, you can recalculate the tax amount by clicking

to view the tax associated with your order. If you change the taxability of any of

You should now have the ability to view the correct tax amount on your

Tax Populating Correctly in Oracle Procurement

initially view the workflow.

Cost Transfer Approval Notifications

General Project PPM Budget workflow is now turned off. As soon as the

General Projects Update

confidentiality of institutional information. This requires the handling of

Within Oracle, you may notice new modules/icons that you did not previously

access. We discovered that a large population of users were missing a critical

especially around reporting. If you are familiar with our roles, the additional

additional inquiry and reporting roles to increase visibility within Oracle,

expanded the basic access that is provisioned to every user. Users now have

Access now includes:

1. A new PPM Management dashboard
2. A new PPM General Projects Update
3. A new PPM Project Inquiry & Reporting (Business Unit: UCSD Campus)
4. PO Reporting (Business Unit: UCSD Campus)
5. AP Reporting (Business Unit: UCSD Campus)

If you are unable to attend watch the session in

PPM Personnel Updates & Tasks to Projects Re-Conversion

PPM Personnel Assignments will be mass updated and standardized

PPM Personnel Assignments will accomplish the

Interested in

Restructure PPM General Projects (Update A) and Project Personnel

Project "reconversion" and Project Personnel Assignments will accomplish the

have to submit individual Services & Support requests! The PPM General

Restructuring your PPM General Projects

To more projects with fewer tasks or

Interested in

Additional Resources: