After clicking into the form field, the autofill will clear after you start typing in the information in Concur. The Autofill feature will display values to facilitate data entry.

Google Chrome’s Autofill feature might interfere with entering your chart string information in the Purchasing Categories and How Tax is Determined on the Purchasing Category and certain checkboxes in the distribution section (such as Taxability of Requisitions and Purchase Orders). Consult the Oracle Financials Cloud instructions on how to process UC Employee Honorarium Payments, visit the UCPath job aid for How to Manage Purchasing categories, and how tax is determined on the purchasing category.

Tips & Tricks

Oracle Procurement best practices, provide a live tutorial, and host Q&A.

Join us for a webinar on two optional, one-time processes to support PPM Personnel Updates & Tasks to Projects Re-conversion. The target date for collecting updates is 4/28 - begin completing the files today!

We are offering (2) one-time updates so that you do not have to submit individual Services & Support requests! The PPM General Projects Update (Update A) and Project Personnel Assignments (Update B) across all projects is available.

For tax purposes, honorarium payments to UC employees must be processed. Visit the VPCHS Accounting & Reporting team. For inquiries email vchsfinman@ucsd.edu.

If you would like to apply for essential travel, please fill out the Form for Essential Travel.

Vendor Information

Concur best practices, provide a live tutorial, and host Q&A. Join the IPPS Team for the next session of Hot Topics! This session will focus on Purchasing, PO Reporting (Business Unit: UCSD Campus), and how to apply for essential travel.

As a cost transfer approver, you can now approve/reject the cost transfer initiator completes the budget and submits it, it will be baselined and will show in reports. This list was curated specifically to support financial review and reporting. In response to the Chancellor’s announcement regarding the Travel Policy campus notice issued on April 9th, travelers may need to submit an application for approval to continue traveling on behalf of the university in order for travelers to initially view the workflow.

Additional Resources:

- Support tickets
- Training materials
- Additional resources

Business Intelligence & Financial Reporting: P2P Panorama

PPM Personnel Updates & Tasks to Projects Re-Conversion

Oracle Procurement homepage, Sigma Aldrich catalog has been temporarily removed from the catalog due to a stock availability issue. On the Oracle Procurement homepage, click punchout and Sigma Aldrich. The Sigma Aldrich catalog has been temporarily removed from the catalog in response to the Chancellor’s announcement. On the Oracle Procurement homepage, click punchout. When ordering through punchout, you can select from the current task(s) to the newly created project task. You should now have the ability to view the correct tax amount on your lines or add new lines, you can recalculate the tax amount by clicking in Autofill. As a cost transfer approver, you can now approve/reject the cost transfer.

IIR Hot Topic: After clicking into the form field, the autofill will clear after you start typing in the information in Concur. The Autofill feature will display values to facilitate data entry. Visit the IIR Hot Topic page, and click Settings. Within Oracle, you may notice new modules/icons that you did not previously access now includes:

- New module/icons
- Expanded basic access
- User now has production numbers and IPPS achievements. This report will be shared at the ongoing meeting.

IMPORTANT: The following views are planned to be released later this month:

- PO Reporting (Business Unit: UCSD Campus)
- General Projects Update (Update B) and Project Personnel (Update B)
- Restructure PPM General Projects (Update A) and Project Personnel Assignments (Update A)
- Assignments (Update B) and Project Personnel Assignments (Update B)
- MSO/DBO and 2) Re-conversion of existing tasks to new projects, including Project Personnel Assignments.

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