Announcements

New Budget & Finance Weekly Digest email. This newsletter includes important updates related to Budget & Finance, including Oracle Procurement, Purchasing, and Concur Travel & Expense. Each Tuesday, there will be an email containing important updates related to these areas.

1. Please note that you can also search "Concur" in the UC Learning Center to browse through instructor-led Concur courses.

2. The taxability of your order in Oracle Procurement is determined by the PayPath Transactions section. Please check funds to view the tax associated with your order. If you change the taxability of any of your orders, the tax will populate correctly in Oracle Procurement.

3. The Sigma Aldrich catalog has been temporarily removed from the catalog in Financials Cloud and Concur Travel & Expense. Please contact vchsfinman@ucsd.edu for additional details on ordering through punchout.

4. As a cost transfer approver, you can now approve/reject the cost transfer initiator completes the budget and submits it, it will be baselined and will show committed to maintaining and protecting privacy for individuals and the piece of security access, which was preventing them from running reports and Services & Support tickets opened by users that did not have appropriate restrictions.

5. Restrictions on travel for UC San Diego employees and students have been extended through June 30, 2021. Updated policies and procedures are now available online through the UCSD Travel: Before You Go webpage. For more information, please contact the VCHS Accounting & Reporting team. For inquiries email vchsfinman@ucsd.edu.

Training & Support

- Hot Topics: Profile Setup & Management
  - Monday, April 19, 2021 @ 9:00am - 10:30am
  - Join us for a webinar on two optional, one-time processes to support corrective actions by department fund managers.

- Subledger Variances: Seminar 7
  - Wednesday, April 14, 2021 @ 9:00am - 10:30am
  - PPM updates and more!

- Internal Revenue/Recharges: Seminar 8
  - Wednesday, April 14, 2021 @ 9:00am - 10:30am
  - Internal Revenue/Recharges: Seminar 8

- BI & Financial Reporting: P2P Panorama
  - Monday, April 19, 2021 @ 9:00am - 10:30am
  - Built on Oracle data analytics' power, this webinar will cover Oracle Procurement best practices, provide a live tutorial, and host Q&A.

- Restructuring your PPM General Projects
  - Friday, April 16th @ 8:30am - 9:30am
  - This webinar will be an online class for updated PPM General Projects. Corrective actions by department fund managers will be discussed.

- Procure-to-Pay Panorama
  - Friday, April 16th @ 8:30am - 9:30am
  - This webinar will cover Oracle data analytics' power, this webinar will cover Oracle Procurement best practices, provide a live tutorial, and host Q&A.

- Restructure PPM General Projects
  - Friday, April 16th @ 8:30am - 9:30am
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- MSO/DBO and 2) Re-conversion of existing tasks to new projects, including departments for 1) Updating Project Personnel such as Fund Manager and corrective actions by department fund managers.

- PPM Personnel Updates & Tasks to Projects Re-Conversion
  - Friday, April 16th @ 8:30am - 9:30am
  - This webinar will cover Oracle data analytics' power, this webinar will cover Oracle Procurement best practices, provide a live tutorial, and host Q&A.

- Join us for a webinar on two optional, one-time processes to support corrective actions by department fund managers.

- PPM Grants Inquiry (Business Unit: UCSD Campus)
  - task detail:
    - For instructions read KB0033376:
      - For additional details on ordering through punchout.
      - Note: VC Health Sciences Task to Project requests will be coordinated through the VCHS Accounting & Reporting team. For inquiries email vchsfinman@ucsd.edu.

- The target date for collecting updates is 4/28 - begin completing the files today!

- 3) Restructuring existing projects, carrying all data elements across all projects
  - Task detail:
    - New Projects will be created systematically, carrying all data elements
      - Restructure PPM General Projects
      - PPM personnel updates & tasks to projects re-Conversion
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      - PPM personnel updates & tasks to projects re-Conversion
      - Restructure PPM General Projects
      - PPM personnel updates & tasks to projects re-Conversion

- Note: VC Health Sciences Task to Project requests will be coordinated through the VCHS Accounting & Reporting team. For inquiries email vchsfinman@ucsd.edu.

- The target date for collecting updates is 4/28 - begin completing the files today!