Information system and support departments’ success in managing their fiscal responsibilities.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial chart string value when creating a Request, Expense Report, or Allocation.

After clicking into the form field, the autofill will clear after you start typing in the entry, but these selections do not transfer to Concur.

Google Chrome’s Autofill feature might interfere with entering your chart string purchasing category and certain checkboxes in the distribution section (such as instructions on how to process UC Employee Honorarium Payments, visit the through UCPath following the multi-location appointment guidelines. For tax purposes, honorarium payments to UC employees must be processed.

Tips & Tricks

Please note that you can also search “Concur” in the UC Learning Center to

Planning to Travel? Jet over to the UC Learning Center!

Topics include internal revenue, tailored information for auxiliary units/recharge, Internal Revenue/Recharges: Seminar 8

Reconciliation, Exception reporting, & Cost transfers.

Wednesday, April 14, 2021 @ 9:00am - 10:30am

Oracle Procurement. Our instructors will be reviewing Oracle Procurement and

Wednesday, April 28, 2021 @ 11:00am - 12:00pm

Panorama will provide you with the interactive tools you need to gather insights

San Diego’s supply chain within Oracle. This live overview of the P2P

BI & Financial Reporting: P2P Panorama

Join us for a webinar on two optional, one-time processes to support

Friday, April 16, 2021 @ 8:30am - 9:30am

PPM Personnel Updates & Tasks to Projects Re-Conversion

Register for an Upcoming Training Class or Event

reports. This list was curated specifically to support financial review and

requirement for the completed

2021. For business travel between October 21, 2020, and April 8, 2021, the

removal from Concur Travel Requests for business travel starting April 9,

Update, the requirement to attach the Form for Essential Travel has been

In response to the Chancellor’s announcement regarding the Travel Policy

on Blink.

reconciliation upon return.

UC’s Traveler Insurance, protect travel funds, and facilitate efficient trip

to receive critical information about their destinations, automatically register for

_return to travel_

Concur Travel & Expense

Oracle Procurement to allow for updates in pricing. You may still order from

Sigma Aldrich catalog has been temporarily removed from the catalog in

Check Funds

your lines or add new lines, you can recalculate the tax amount by clicking

Tax Populating Correctly in Oracle Procurement

As a cost transfer approver, you can now approve/reject the cost transfer

with authorized use and its original purpose.

confidentiality of institutional information. This requires the handling of

committed to maintaining and protecting privacy for individuals and the

Within Oracle, you may notice new modules/icons that you did not previously

piece of security access, which was preventing them from running reports and

As part of our efforts to enhance the Oracle user experience, we have

Oracle Financials Cloud Role Updates

Production numbers and IPPS achievements. This report will be shared at the

report is a comprehensive review of the last quarter, it includes information on

Procurement and Accounts Payables, Concur, and Services & Support! The

Check out the_

vchsfinman@ucsd.edu

The target date for collecting updates is 4/28 - begin completing the files today!

Additional Resources:

Assignments

Interested in

Restructure PPM General Projects (Update A) and Project Personnel

For instructions read KB0033376:

Register for the informational webinar on

Restructure PPM General Projects

for How to Manage

of the previous quarter.

are completed.

2020. The complete reporting period is

have been completed.

are available as of

returns.

are not available or may be delayed.

of a project.

are not available or may be delayed.

are not available or may be delayed.

are not available or may be delayed.

are not available or may be delayed.

are not available or may be delayed.

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are not available or may be delayed.