



## Budget Bulletin

March 16, 2021 - 6th Edition

### Oracle Planning & Budgeting Updates

#### **Budget Deadline Extended! Now April 5th**

The final budget deadline is extended to April 5th. At this time the budget system will close for all users and undergo final reviews in preparation for the Phase I Tactical budget reviews. While the system is closed, users can continue to access the system to view budget data and run reports, however you will be unable to edit any budget data.

#### **Forms and Reports now available to run at Total/Summary level**

The following forms and reports are updated each day at 7am, noon, and 5pm Pacific Time and will be *unavailable for about 5 minutes*.

- **Form 6.1A Budget Check and Analysis All Combinations (ASO)** – view of completed budget data for all Funds and Functions under a FinUnit, broken out by Recurring and One-Time
- **Form 6.1B Budget Check and Analysis All Projects (ASO)** – view of completed budget data for all Projects under a FinUnit. Fund and Function can be run at Total levels.
- In Reports tile - **Total Budget Summary** and **Core Recurring Base Budget Check** can now be run at Total Fund, Total Function, Total Projects for an individual FinUnit or any level of the FinUnit hierarchy (i.e. VC level A, Division level B, Department level C, etc)

#### **New 'Push Project Details to FS' functionality for task 3.3**

An enhancement was made to improve the process of the 'Push project details to FS' feature in task 3.3. When prompted to push project details to financial statements, you can now select any level of the Financial Unit hierarchy or the

posting level.

## New KBAs! How to run reports and use the approval status dashboard

- [How to run the Total Budget Summary Report in the Oracle Planning and Budgeting tool \(EPBCS\)](#)
- [How to Run the Core Recurring Base Budget Target Check Report in EPBCS](#)
- [How to Use the Approval Status Dashboard](#)

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## Additional Resources & Support

### Attend Office Hours!

Office Hours are held every Thursday, 10:00am-11:00am, through April 5th.

Bookmark the office hours web page for quick access to the Zoom link:

<https://blink.ucsd.edu/finance/support/training-events/officehours.html>



### About the Budget Bulletin

The Budget Bulletin is delivered to budget preparers and Financial Officers to share information and important updates related to Oracle Planning & Budgeting in preparation for go-live.

For [knowledge base articles](#) or to [submit a question](#) to the Campus Budget Office, please visit the Budget and Planning section of the UC San Diego Services & Support portal.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial information system and support departments' success in managing their fiscal responsibilities.

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