Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial support systems and processes available to UC San Diego employees. By attending training or exploring resources provided by Budget & Finance Support, you can improve your efficiency and effectiveness in managing your financial activities.

For more information, contact us at budgetfinance@ucsd.edu or visit the Budget & Finance Support website at budgetfinance.ucsd.edu.

---

OFC to UCPath Integration Update

We have made improvements to the OFC to UCPath integration to allow for the processing of POETAF information on Closing POs. This update also includes the removal of the requirement to have a request ID for the transaction when posting to the PPM ledger.

In the past, if you created a PO and then requested POETAF information, you needed to provide a request ID to post the information to the PPM ledger. However, in the latest integration update, you can post the POETAF information directly to the PPM ledger without the need for a request ID.

This change will help to streamline the process for processing POETAF information and reduce the amount of time and effort required to post the information. If you have any questions or need assistance with this update, please contact the IPPS Helpdesk at 858-534-1234 or helpdeskspecialists@ucsd.edu.

---

Oracle Procurement: Buying and Paying for Financial Unit Approvers

This training webinar consists of a 30-minute presentation followed by a Q&A session. The presentation will cover important topics such as reviewing for and populating POETAF information, verifying requisition information during the ordering process, approving requisitions and invoices, and checking PO invoice status. This course will be especially valuable for those responsible for approving requisitions and invoices on behalf of their financial unit.

The webinar is scheduled for Thursday, August 12, 2021 at 9:00am - 11:00am. Please register in advance to attend.

---

Concur Request ID and Report ID

Please refrain from providing the Request ID when referencing an Expense Support case, as the Request ID is not required for processing. If you are not sure whether a Request ID is necessary, please provide the proper document number. To determine your Request ID or Report ID, follow the steps in the Concur Request ID and Report ID Validation holds on Concur invoices.

---

Non-Event reimbursements in Concur.

Non-Event reimbursements in Concur are considered employees for the purposes of processing Travel, Event, and non-Event reimbursements. Additionally, the Payment Header is Employee, not Student. Traveler/Payee Type Student refers to non-students who are not enrolled in UCPath.

For more information, visit the Concur Request ID and Report ID Validation holds on Concur invoices.

---

Oracle Financials Cloud

The Oracle Financials Cloud (OFC) is now available to UC San Diego employees. This cloud-based financial system offers several benefits, including increased security, enhanced reporting capabilities, and a more streamlined process for financial transactions.

If you have any questions or need assistance with the Oracle Financials Cloud, please contact the IPPS Helpdesk at 858-534-1234 or helpdeskspecialists@ucsd.edu.

---

About the Weekly Digest

This document is being delivered to your inbox. Our goal is to deliver important updates related to Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense, to your inbox each Tuesday. To unsubscribe, please click the "unsubscribe" link at the bottom of this email or email us at budgetfinance@ucsd.edu.