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August 10, 2021 | 32nd Edition

University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093

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Non-Event reimbursements in Concur.

are considered employees for the purposes of processing Travel, Event, and

Header is Employee, not Student. Traveler/Payee Type Student refers to non-

proper Traveler Type (Travel) and Payee Type (Events) to enter in the Report

Processing Student Employee Travel and Events

please refrain from providing the Request ID when referencing an Expense

determine your Request ID or Report ID, follow the steps in

Support case, please be sure to provide the proper document number. To

When referencing a specific Request or Expense Report in a Services &

Concur Request ID and Report ID

transaction date). This will help in reducing the number of Project Budget

Concur Invoice Date

Lookup.

Please remove all bookmarks and redirect to the new Project COA Lookup Tool

With the new Project COA Lookup Tool, the following reports will no longer be

this Wednesday, August 11, 2021 at 1:00pm - 2:00pm

projects based on the award/project information. Please attend our

This report will return the chart string combinations that are valid for your

MSO/DBO/CAO, Fiscal Manager, Project Fund Manager or Task Manager).

searchable by FinUnit, Project, Task, or Person Name (assigned as the

Project COA Lookup Tool Available in OFC

find this useful!

Finance CMS Redesign. We hope you

continue working on the Budget & Finance, including Oracle Financials

We have updated & relocated

Reporting At Your Fingertips

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Tip of the Week

Oracle Procurement & Payables and Oracle Cost Transfer in the Financial Accounting System.

The following tips were extracted from a Financial Accounting System (FAS) Training Webinar - "Budgeting & Financial Reporting with Oracle EBS."

To get the most out of your FAS Training experience, we recommend the following:

- Follow along with relevant LOBs.
- Take notes on key terms and concepts.
- Practice examples provided during the course.
- Review the training materials provided by the Financial Accounting System team.

Please visit the University of California website for more information on FAS training.

Project COA Lookup Tool

The Central State of California's Project COA Lookup Tool is designed to help users quickly navigate through the complex world of financial management. This tool is accessible through the Project COA Lookup website and provides real-time access to valuable information.

To access the Project COA Lookup Tool, please visit the following link:

http://example.com/projectlookup

The tool includes a user-friendly interface that allows you to search for project information using various criteria, such as project name, project ID, or project location. Additionally, you can access reports and charts that display key metrics for your specific project.

Please note that the Project COA Lookup Tool is available to authorized users only. If you need access, please contact your project manager or the Financial Accounting System team for assistance.

The Project COA Lookup Tool is an essential resource for anyone involved in financial management, including project managers, fiscal managers, and financial analysts. It provides real-time access to important data, enabling you to make informed decisions and take timely action.

We encourage you to explore the Project COA Lookup Tool and take advantage of its features to improve your financial management practices.

Oracle Procurement & Payables in Oracle EBS

Oracle Procurement & Payables is an integrated solution that streamlines the procurement process and enhances visibility into financial transactions. This module is available in Oracle EBS and is designed to support organizations in managing their procurement activities efficiently.

Key features of Oracle Procurement & Payables include:

- A comprehensive requisitioning process that supports the procurement of goods and services.
- A streamlined order-to-payment process that enables organizations to manage payments efficiently.
- Advanced purchase order processing capabilities that improve the accuracy and efficiency of the procurement cycle.
- Real-time visibility into financial transactions, allowing organizations to monitor spending and ensure compliance.

Oracle Procurement & Payables is an essential tool for organizations looking to optimize their procurement processes and enhance financial management. By leveraging the features offered by Oracle EBS, organizations can improve efficiency, reduce costs, and increase visibility into their financial operations.

In summary, the Project COA Lookup Tool and Oracle Procurement & Payables are powerful resources that can significantly enhance your financial management practices. We encourage you to explore these tools and take advantage of their capabilities to improve your overall financial management processes.