General

PeopleSoft Core Transactions

An important advantage of a core transaction approach is the ability to create a useful budgetary control framework. In various domains, this approach requires the definition of an internal control structure that ensures that transactions are processed correctly and that appropriate controls are in place to prevent unauthorized access or modification of data. The core transaction approach differs from the traditional approach in that it places greater emphasis on the control of transactions rather than on the control of systems. Instead of requiring the use of special transaction security features (such as passwords and access control lists), it relies on proper training and documentation to ensure the integrity of the information system and support departments’ success in managing their fiscal responsibilities.

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial management and support tools available in Oracle Financials Cloud and Concur Travel & Expense, are committed to supporting the Business & Financial Services organization, including Oracle Financials Cloud and Concur Travel & Expense tools.

- **New Blink Update: BI & Financial Reporting**
  - Oracle Financials Cloud and Concur Travel & Expense, are committed to supporting the Business & Financial Services organization, including Oracle Financials Cloud and Concur Travel & Expense tools.
  - The Central Oracle BI team released a new Project COA Lookup Tool!!! It is now available in the Oracle Financials Cloud. This tool will allow users to search for valid chart string combinations for their financial unit. The tool is searchable by FinUnit, Project, Task, or Person Name (assigned as the user). The search results will display the chart string combinations that are valid for your Financial Unit. This tool is very valuable for those responsible for approving requisitions and invoices on behalf of your financial unit. Please note that the tool will not be available for 24 hours after the change. Please refer to the link at the end of this email for more information.

- **Funding & Pay, Finance, Logistics, Travel & Entertainment, and UCPath. Stay tuned for more exciting updates as we will be diving into your questions around this report and more!**

Training & Support

- **Tuesday, August 10, 2021 | 32nd Edition**
  - The Concur Invoice Date reflects the most accurate date (i.e. earliest invoice date) available. When you validate a Concur invoice, the validation holds are on Concur invoices. The Validation holds on Concur invoices are lifted with the invoice status change. This is a required prerequisite for registration.
  - This training webinar consists of a 30-minute presentation followed by a Q&A session, with an overview of a new inventorial equipment feature in Oracle Procurement. This training webinar will be available to Shoppers. It focuses on topics such as reviewing for and populating POETAF information for the transaction to post to the PPM ledger. If this is not done, then a payables cost transfer request, or Concur expense, then POETAF information must also be provided in the form used to request POETAF information. If you use a chart string on a transaction such as a requisition, nonPO payment, or requisition, then POETAF information must also be provided. For the transaction to post to the PPM ledger. If this is not done, then a payables cost transfer request, or Concur expense, then POETAF information must also be provided. For the transaction to post to the PPM ledger. If this is not done, then a payables cost transfer request, or Concur expense, then POETAF information must also be provided.
  - Thursday, August 12, 2021 @ 8:30am - 9:15am

- **Thursday, August 12, 2021 @ 9:00am - 11:00am**
  - **Oracle Procurement: Buying Research and Inventorial Equipment**
    - This training webinar will focus on the cost transfer process as a whole, and any updates will be announced in weekly digests to come.
    - **About the Weekly Digest**
      - The Communication Services team is responsible for the ongoing management of communication services, including the technical support of various systems and processes, and the ongoing training and documentation of users on how to use these systems.