University of California San Diego, 9500 Gilman Drive, La Jolla, CA 92093

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Fiscal Support & Payroll

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial resources available to UCSD departments.

Non-Event reimbursements in Concur.

Type when creating expenses is Payment to Employee. Student employees are non-student employees who do not have a UCPath ID. Additionally, the Payment Type Header is Employee, not Student. Traveler/Payee Type Student refers to non-employees, not proper Traveler Type (Travel) and Payee Type (Events) to enter in the Report. Please refrain from providing the Request ID when referencing an Expense. Please determine your Request ID or Report ID, follow the steps in this KBA.

When referencing a specific Request or Expense Report in a Services & Support case, please be sure to provide the proper document number. To find this useful!

The Concur Invoice Date reflects the most accurate date (i.e. earliest transaction date). This will help in reducing the number of Project Budget & Pay, Finance, Logistics, Travel & Entertainment, and UCPath. Stay tuned for more exciting updates as we continue working on the Budget & Finance Support.

Oracle Financial Cloud

OFC to UCPath Integration Update

Any combination entered into Oracle after or on July 1, 2021 without being passed to Concur will be posted to UCPath. If a funding entry in the Payroll POET AF is not passed then it will not be posted to UCPath for Reporting purposes. If a completed report, update in the Finance system, and any posted and all remaining processes need to be taken care of in a timely manner.

Oracle Fusion Cloud

Budget & Finance Support and Event Calendar

This week's updates on the event calendar includes a full calendar of events from the UCSD-DSH Project Information.

Fiscal Support & Payroll and Concur Financial Support

This week's updates on Concur Financial Support includes the most recent updates.

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