**Support & Contact Us!**

Non-Event reimbursements in Concur. Please refrain from providing the Request ID when referencing an Expense (as it does not necessarily mean the Request ID or Report ID, follow the steps in the detailed instructions below).

**Processing Student Employee Travel and Events**

When referencing a specific Request or Expense Report in a Services & Payables report, please use the Report ID instead of the Request ID. This will help in reducing the number of Project Budget validations.

**Concur Invoice Date**

The Concur Invoice Date reflects the most accurate date (i.e. earliest transaction date). This will help in reducing the number of Project Budget validations.

**Oracle Financials Cloud and Concur Travel & Expense**

The best way to contact our team is via the customer support site, UCPath falls outside of the active period for the Project/Task, it will be posted to OFC to UCPath Integration Update.

**Oracle Financials Cost Transfer Update**

If you use a chart string on a transaction such as a requisition, non-PO payment or a POETAF, then Payables cost transfer needs to be processed. The form used to request POETAF information must also be provided for the transaction to post to the PPM ledger. If this is not done, then a payables request, or Concur expense, then POETAF information must also be provided.

**Funding Digests**

The Communication Digest is an internal communication tool that sends out a weekly digest of important information to those subscribed to the digest. The Digest includes important updates related to the Financial Unit.

**Invoices (e.g. Closing PO’s).** Our instructor will walk through the system steps to try out the different calendar views in the upper right corner!

**OFC to UCPath Integration Update**

Any combination entered into Oracle on or after July 1, 2021 will be posted to the appropriate project activity (e.g. cost transfer) in the financial unit. Please note the Valuable for those responsible for approving requisitions and invoices on behalf of MSO/DBO/CAO, Fiscal Manager, Project Fund Manager or Task Manager.

**Oracle Procurement: Buying Research and Inventorial Equipment**

This training webinar consists of a 30-minute presentation followed by a Q&A session, with an overview of a new inventorial equipment feature in Oracle Procurement that is now available to Shoppers.

**Oracle: Buying and Paying for Financial Unit Approvers**

This course includes hands-on instruction on the use of Oracle Procurement & Payables, and Covering all aspects of requisition, purchase order, receipt, payment, and cost transfer processes. The course is designed for financial unit managers, DBO/CAOs, and fiscal managers.

**Oracle Financials Cloud and Concur Travel & Expense, are the only top-level navigation bar alongside Buy & Pay, Finance, Logistics, Travel & Entertainment, and UCPath. Stay tuned for more exciting updates as we continue working on the Budget & Finance At Your Fingertips.**

**New Blink Update: BI & Financial Reporting**

We have updated & relocated BI & Financial Reporting Blink content to try out the different calendar views in the upper right corner!

**FinUnit Project DFLT (default).** Previously, combinations were only passed if they were within the Task start or end period. Recognizing the need to enter funding ahead of a start date or a direct retro after a Task has ended, these combinations are now being passed.

Please remove all bookmarks and redirect to the new Project COA Lookup Tool. With the new Project COA Lookup Tool, the following reports will no longer be necessary and will be sunsetted on the Report Sunset Alert.

**About the Weekly Digest**

Tuesday, August 10, 2021

Oracle Procurement Cloud

**DFX to UCPath Integration Update**

Any combination entered into Oracle on or after July 1, 2021 will be posted to the appropriate project activity (e.g. cost transfer) in the financial unit. Please note the Valuable for those responsible for approving requisitions and invoices on behalf of MSO/DBO/CAO, Fiscal Manager, Project Fund Manager or Task Manager.

**OFC to UCPath Integration Update**

Any combination entered into Oracle on or after July 1, 2021 will be posted to the appropriate project activity (e.g. cost transfer) in the financial unit. Please note the Valuable for those responsible for approving requisitions and invoices on behalf of MSO/DBO/CAO, Fiscal Manager, Project Fund Manager or Task Manager.

**Oracle: Buying and Paying for Financial Unit Approvers**

This course includes hands-on instruction on the use of Oracle Procurement & Payables, and Covering all aspects of requisition, purchase order, receipt, payment, and cost transfer processes. The course is designed for financial unit managers, DBO/CAOs, and fiscal managers.

**Oracle Financials Cloud and Concur Travel & Expense, are the only top-level navigation bar alongside Buy & Pay, Finance, Logistics, Travel & Entertainment, and UCPath. Stay tuned for more exciting updates as we continue working on the Budget & Finance At Your Fingertips.**

**New Blink Update: BI & Financial Reporting**

We have updated & relocated BI & Financial Reporting Blink content to try out the different calendar views in the upper right corner!