University of California San Diego, 9500 Gilman Drive, La Jolla, CA, 92093
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Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial
information system and support departments’ success in managing their fiscal responsibilities.

Non-Event reimbursements in Concur.

For Travel and Events Expense Reports that involve Student Employees, the
Processing Student Employee Travel and Events
Report, and vice versa.

Please refrain from providing the Request ID when referencing an Expense
determine your Request ID or Report ID, follow the steps in
Support case, please be sure to provide the proper document number. To
Concur Request ID and Report ID
Validation holds on Concur invoices.

The Concur Invoice Date reflects the most accurate date (i.e. earliest
Concur Invoice Date
Lookup.

Please remove all bookmarks and redirect to the new Project COA Lookup Tool
Project COA Lookup Tool Available in OFC
Finance CMS Redesign. We hope you
continue working on the Budget &
Finance, including Oracle Financials
Each Tuesday important updates related to
About the Weekly Digest
Information be added to a posted payable transaction has been updated in the
request, or Concur expense, then POETAF information must also be provided
If you use a chart string on a transaction such as a requisition, nonPO payment
General

Funding ahead of a start date or a direct retro after a Task has ended, these
if they were within the Task start or end period. Recognizing the need to enter
Any combination entered into Oracle on or after July 1, 2021 will be
OFC to UCPath Integration Update
Oracle Financials Cloud
The best way to contact our team is via
Services &
Weekly Digest
About the Weekly Digest
For more information on the Budget
Financial &
Information:
Announcements
Budget & Finance Weekly Digest
July 26, 2021 | 31st Edition

Oracle Financial Cloud

Budget & Finance Support promotes training, tools, and communications to take full advantage of the financial
information system and support departments’ success in managing their fiscal responsibilities.

This edition is a primarily informative newsletter highlighting significant new features and improvements in Oracle
Financials cloud and a variety of training and support topics.

DOE/UC Path Integration Update
Any combination entered into Oracle on or after July 1, 2021 will be posted to UCPath for information purposes only.

The chart string combination entered in the Request ID or Report ID field on the Concur expense should match
the chart string combination associated with the University of California San Diego (UCSD) Financial Unit (Finance)
and the financial unit for the Event.

type in the Financial Unit field on the new Project COA Lookup Tool. The
Project/Task DFLT (default).

January 16, 2022, the chart string combinations entered into the Project/Task DFLT will be posted to the
UCPath PPM ledgers.

Any combination entered into Oracle on or after July 1, 2021 will be posted to UCPath for information purposes only.

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