

April 15th, 2021

Subject: First release of the replicated MyFunds and Expanded Budget Summary with Index Detail (EBS).

Dear faculty, researchers, and fund managers,

We are pleased to share the first release of the replicated MyFunds and Expanded Budget Summary with Index Detail (EBS).

We would like to thank everyone who helped with testing and provided their input over the last few weeks, with a special thanks to: Jacobs School faculty focus group, Budget and Finance User Group, Fund Manager Work Group, Administrative Process Excellence (APEX), Health Sciences ESR Community of Practice.

About this Release

- This initial release includes all of your awards and sponsored projects, including clinical trials
- Faculty and principal investigators have been automatically provisioned to access these reports. To run, go to reports.ucsd.edu, on the Budget and Finance tab, and click on **Faculty and Researcher Panorama**. If you have any trouble accessing the report, or to request access, email FRPaccess@ucsd.edu
- Find step-by-step directions on how to run the report and understand your data here: Faculty & Researcher Panorama
- Our fund managers continue to review each researcher portfolio to ensure completeness and accuracy. You can view a list of known

transitional issues here.

Note that the reports.ucsd.edu website will be upgraded in late April and renamed the Business Analytics Hub (BAH). All Oracle reports will be available on BAH along with additional features and an improved search. Read more about the Business Analytics Hub upgrade.

Upcoming Releases (Monthly)

Based on feedback from frontline fiscal and fund managers, additional information needs to be added to these reports to accurately reflect non-sponsored project balances. This is a top priority enhancement for the next release.

In the meantime, you can run information about non-sponsored projects from the **Projects Panorama** or **Project Balances with Expenditure Details** from reports.ucsd.edu. An issue impacting access to reports was fixed this week, so if these reports were not returning data for you previously, that should now be corrected. If they still don't run for you or return data, please contact our team for support.

Several additional enhancements have already been suggested! Please feel free to add your own requests. These will be reviewed and prioritized by a joint faculty and fund manager work group which is being created with guidance from the Academic Senate.

We continue to work with Oracle to improve the speed of these and the other reports.

Thank you,

Cheryl A. Ross
Controller, AVC Business & Financial Services,
& VCHS Financial Officer

Vince Kellen
Chief Information Officer

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