Announcements

The Support Framework: Your Guide to Finding Help

Cardholders and Delegates can begin using the new red receipt icon as of May 11.

See example below of the Receipt Declaration:

May 5 Fund Management Office Hours to see a live demo.

Visit the reports.

A New Report Release:

Changes to Project Financial Setup

To find out how to use this new feature in Concur, click here.

New Procurement Card Change: Missing Receipt Declaration

For questions on the guidance or the checklist, please consider attending run reports and what to look for during the review process.

The internal controls guidance includes a checklist with periodic control activities to be performed and certified by departments across the University. The checklist allows departments to document the control activities that have been completed by performers and certifiers, and it includes links to articles and Blink pages that provide instructions on how to

Discussing problems or roadblocks we're experiencing and potential solutions

Along with the release of the new Transaction Details report in the Business Analytics Hub, Internal Controls & Accounting is available on the Business Analytics Hub under Financial Accountability. For more information on the new report, available on the Business Analytics Hub under Financial Accountability.

Best Practices in Internal Controls

Best Practices in Internal Controls: The Fiscal Close Bulletin

The Fiscal Close Bulletin is available on Blink, which showcases a consolidated view of Office Hours, Instructor-Led Training sessions, and reports.

Take the Survey here!

Please answer this 5 minute survey to tell us about your experience with managing Core Resource allocations in the General Ledger. The Campus Budget Office wants your feedback!

IPPS Advisory Committee Interest Form

This week, the IPPS Advisory Committee, attended by several IPPS representatives including our Directors of Procurement and Disbursements/Travel, was originally established to work through ESR changes, enhancements and roadblocks. The committee meets every other Friday, 11:00am - 11:45am. IPPS uses this time for:

1. Discussing problems or roadblocks we're experiencing and potential solutions
2. Presenting key updates and results from IPPS and related groups
3. Consolidating input from key stakeholders
4. Deciding on projects and assignment of work

This meeting is open for all to join. To join the call, please fill out our interest form by May 31.

For questions on the guidance or the checklist, please consider attending

Fiscal Close Updates Blink page

The Fiscal Close Bulletin is available on Blink, which showcases a consolidated view of Office Hours, Instructor-Led Training sessions, and reports.

Introduction to Oracle Procurement & Payables eCourse

is a required prerequisite for registration.

The 70th Edition

The red receipt icon will look like this: 

Accept & Create 

The cardholder/delegate will log into Concur, navigate to Expense, and add the transaction to an expense report.

The cardholder/delegate will click on the icon and a new pop up window will open.

If a transaction was cost transferred from another project-task, identify the project-task and number of the original transaction.

The project and task combination cannot be modified. This means no more having to submit a request to modify a project or task. In this case, the department will transfer the transaction with a link to the original transaction in Oracle to view additional cost transfer information.

Invoices under $5,000 coded as equipment

High-risk expenditure types on sponsored projects

High-dollar invoices

Download a copy

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