The Learning all there is to know about budget & finance can feel daunting. The Support Framework: Your Guide to Finding Help

Card Office Hours
- May 5
  - Fund Management Office Hours to see a live demo.
- May 10
  - Oracle: Buying and Paying for Financial Unit Approvers
- May 11
  - Effective May 11, 2022:
    - If the cardholder is not able to, they can now use the new missing receipt feature in Concur.
- May 12
  - Recharge costs
- May 16
  - Reviewing complicated situations surfaced by IAC members which we either work out in the moment or follow-up with previewing upcoming developments before they're launched
- May 17
  - Discussing problems or roadblocks we're experiencing and potential solutions
  - Effective immediately, to ease the reconciliation of projects and improve controls, departments must request a new project or task. In this case, the department will transfer the balance from the old project to the new project as needed, close the old project or task, and transact in the new project once transactions are initiated and should remain consistent in the general ledger.
  - The Fiscal Close Bulletin is available on the Business Analytics Hub under Financial Accountability. For more information on the new report, click here.
  - Starting today, we are opening up our IPPS Advisory Committee (IAC) to evaluate membership for the next fiscal year. This survey will close in one week on Tuesday, May 17, 2022. Please answer this 5 minute survey to tell us about your experience with managing Core Resource allocations in the General Ledger. The Campus Budget Office wants your feedback!

BI & Financial Reporting
- May 6

Tips & Tricks
- May 6
  - ...The pop up window will allow you to select the expenses that require a receipt. The Missing Receipt Declaration is only part of this committee, please contact us through Services & Support.
- May 9
  - ...a new project or task. In this case, the department will transfer the balance from the old project to the new project as needed, close the old project or task, and transact in the new project once transactions are initiated and should remain consistent in the general ledger.
- May 10
  - The red receipt icon will look like this:
- May 11
  - The cardholder/delegate will click on the icon and a new pop up window will open.
Our goal is to deliver timely information that matters to you.

Not sure where to find answers? Get started using our Support Framework.