The Learning all there is to know about budget & finance can feel daunting.

The Support Framework: Your Guide to Finding Help

Banking, Cash Card Products, Cardholders and Delegates can begin using the new red receipt icon as of May 11.

How to Use the Missing Receipt Feature

Visit the A questions Call the UC San Diego Finance Help Line! Knowledgeable agents are standing by to assist you and answer 1:00pm - 2:00pm. Management team. Please note the responsible for approving requisitions and invoices on behalf of their financial unit. orders, and checking PO invoice status. This course will be especially valuable for individuals responsible for those reviewing for and populating POETAF information during the ordering process, approving requisitions and invoices, revising. This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as Oracle: Buying and Paying for Financial Unit Approvers

This week, Fund Management Office Hours Watch recorded office hours and more on our Fund Management Office Hours

The Procurement Card team is changing the way Missing Receipt Requests are processed. As of May 11, submitting a Effective May 11, 2022:

Have you lost a receipt for one of your Procurement Card Transactions? The cardholder/delegate will click on the icon and a new pop up window will open. The cardholder/delegate will log into Concur, navigate to Expense, and add the transaction to an expense report. Simultaneously search for both PPM and General Ledger transactions using a single set of prompts. To find out how to use this new feature in Concur, click here or read more about the Missing Receipt feature. Accept & Create

Eliminate or isolate transactions that have been cost transferred off of a project in PPM. Use the Project and Task Combination once transactions are initiated and should remain consistent in the general ledger. The project and task combination is designed to help the Budget & Finance community, including faculty or staff with financial transactions Related to: Financial Accounting, Sponsored Projects Finance, Equipment Asset Management, ICA, IPPS, and PPM. To read the message included in the pop up window, click here. To find answers on my own.

Best Practices on Internal Controls ID# 2 & 40

& Financial Reporting section available on the Business Analytics Hub under Financial Accountability. For more information on the new report, announce the release of a new Transaction Details report, which can be used for high-risk ledger review. The report is In collaboration with Internal Controls & Accounting and Sponsored Projects Finance, BI & Financial Reporting is happy to

New Report Release

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Committee, attended by several IPPS representatives including our Directors of Procurement and Disbursements/Travel, was IPPS Advisory Committee Interest Form Please answer this 5 minute survey to tell us about your experience with managing Core Resource allocations in the General Ledger. The

late reports and what to look for during the review process. Running reports on the end of their financial calendar, the Business Intelligence & Financial Reporting team will issue these reports in the months leading up to Fiscal Close. For more information on the new report, announce the release of a new Transaction Details report, which can be used for high-risk ledger review. The report is available on the Financial Accountability tab of the Business Analytics Hub. The new In collaboration with Internal Controls & Accounting and Sponsored Projects Finance, BI & Financial Reporting is happy to

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Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.