**Announcements**

*New Business Analytics Hub Transaction Details Report:*

The Transaction Details report is available on the Financial Accountability tab of the Business Analytics Hub. The new report is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities.

- **Features:**
  - Allows users to search for transactions associated with a particular Payables or Receivables invoice number, PO number, receipt number, or project number.
  - Enables users to identify transactions on projects associated with any person role.
  - Provides options to eliminate or isolate transactions that have been cost transferred off of a project in PPM.

**High-Risk Ledger Review:**

- Eliminate or isolate transactions that have been cost transferred off of a project in PPM.
- Search for transactions associated with a particular Payables or Receivables invoice number, PO number, receipt number, or PPM transaction number.
- Identify transactions on projects associated with any person role.

**Effective May 11, 2022:**

- To ease the reconciliation of projects and improve controls, departments can begin using the new red receipt icon.
- This means no more having to submit a missing receipt declaration.
- Departments can find answers to questions by reviewing the guide for new receipts.
- Departments can watch recorded office hours and more on our UC San Diego Budget & Finance YouTube channel.

**Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense:**

- Marissa Prough (PPM), Jamie Wheat (Equipment Asset Management), Wella Garcia (SPF), and Linda Gao (ICA) are responsible for approving requisitions and invoices on behalf of their financial unit.
- Reviewing for and populating POETAF information during the ordering process, approving requisitions and invoices, revising requisitions, and auditing financial data.
- This course includes hands-on instruction on the use of Oracle Procurement & Payables. It focuses on topics such as high-risk expenditure types on sponsored projects, misposted cost sharing to other projects, fabrication costs on non-fabrication tasks, and high-risk expenditure types on sponsored projects.

**Weekly Digest:**

- Provides important updates related to the Office of Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.
- Each Tuesday, the Weekly Digest provides information on the launch of the new Transaction Details report, along with other announcements and training opportunities.

**Limited-Edition Newsletter Launch:**

- The Budget & Finance Fiscal Close Bulletin, a limited-edition newsletter issued once a year, is designed to help the Budget & Finance community, including faculty or staff with financial responsibilities.
- Timely updates will be posted on the UC San Diego Budget & Finance YouTube channel.
- We are excited to announce the launch of the Budget & Finance Fiscal Close Bulletin, a limited-edition newsletter issued once a year, designed to help the Budget & Finance community, including faculty or staff with financial responsibilities.

**High-Risk Expenditure Types on Sponsored Projects:**

- Misposted cost sharing to other projects.
- Fabrication costs on non-fabrication tasks.
- High-risk expenditure types on sponsored projects.

**Budget & Finance Fiscal Close Bulletin:**

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- Timely updates will be posted on the UC San Diego Budget & Finance YouTube channel.
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**BI & Financial Reporting**

- Provides information on the launch of the new Transaction Details report, along with other announcements and training opportunities.
Our goal is to deliver timely information that matters to you. Not sure where to find answers? Get started using our Support Framework.