Report Deprecation: Expanded Budget Summary

The Expanded Budget Summary report has been taken offline at this time due to performance issues. This will affect the following reports:

- Budget & Finance, including Oracle Financials Cloud and Concur Travel & Expense.
- General Ledger Panorama
- Budget and Financial Management Reports Panorama
- PPM Module project/task reporting
- GL and subledger transaction details
- Campus and Foundation Ledger details and balances
- PPM Module Report Development

For a sneak preview, watch a recorded demo on our YouTube.

Report Development - Expanded Budget Summary

This course provides an overview of the UC Davis budget portal and the top-level navigation and functionality, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new budget reports in the University Report Engine.

Join the Integrated Procure-to-Pay Solutions (IPPS) Team for the next session of Hot Topics! This session, our presenters will review the various resources available for navigating Oracle Procurement and Payables and Concur. This is a monthly series dedicated to critical concepts and processes in Oracle Procurement and Concur.

Oracle: Buying and Paying for PO Requisitioners

Thursday, January 20, 2022 @ 9:00am - 11:00am

This course will prepare you for PO requisitioning by reviewing requisition and authorization procedures, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new PO requisitions in the University Report Engine.

Hot Topics: Procure-to-Pay and Travel & Expense Resources

Thursday, January 27, 2022 @ 11:00am - 12:00pm

This session, our presenters will review the various resources available for navigating Oracle Procurement and Payables and Concur. This is a monthly series dedicated to critical concepts and processes in Oracle Procurement and Concur.

Oracle: Buying and Paying for PO Requisitions

Thursday, February 10, 2022 @ 1:00pm - 3:00pm

This course will prepare you for PO requisitioning by reviewing requisition and authorization procedures, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new PO requisitions in the University Report Engine.

General Ledger Panorama

Thursday, January 27, 2022 @ 11:00am - 12:00pm

This course will offer a single dashboard to help Fund Managers evaluate their gift funds. The STAR Dashboard, will offer a consolidated view of Office Hours, which showcases a consolidated view of Office Hours, Faculty and staff will learn about the processes for creating new PO requisitions in the University Report Engine.

Report Development page on Blink

Each Tuesday, the Weekly Digest provides important updates related to Budget and Financial Management, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new budget reports in the University Report Engine.

Tips & Tricks

In Your Travel & Entertainment Card Ready for Use?

Do you wish you could be more involved in the report development process? Curious what we’re working on now? Find answers to these questions on a new page on Blink.

UC San Diego Travel: Before You Go

Thursday, February 10, 2022 @ 1:00pm - 3:00pm

Travel: Reporting Expenses

Thursday, February 3, 2022 @ 1:00pm - 3:00pm

Faculty and staff who travel or book business travel can further their understanding of the expanded reporting requirements, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new budget reports in the University Report Engine.

UC San Diego Travel: Reporting Expenses

Thursday, January 20, 2022 @ 11:00am - 12:00pm

This course provides an overview of UC San Diego travel policy and the trip reconciliation procedure, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new budget reports in the University Report Engine.

Oracle: Buying and Paying for PO Requisitions

Thursday, January 20, 2022 @ 9:00am - 11:00am

This course will prepare you for PO requisitioning by reviewing requisition and authorization procedures, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new PO requisitions in the University Report Engine.

Oracle: Buying and Paying for PO Requisitions

Thursday, January 6, 2022 @ 11:00am - 12:00pm

This course will prepare you for PO requisitioning by reviewing requisition and authorization procedures, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new PO requisitions in the University Report Engine.

Oracle: Buying and Paying for PO Requisitions

Thursday, January 6, 2022 @ 9:00am - 11:00am

This course will prepare you for PO requisitioning by reviewing requisition and authorization procedures, including summarized guidelines and contextual resources. Faculty and staff will learn about the processes for creating new PO requisitions in the University Report Engine.